

May 29, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 522281

Symbol: RAMRAT

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Acquisition

Dear Sir/Ma’am

With reference to the subject captioned above and in compliance with Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations, as amended please note that the Board of Directors of the Company at their meeting held on **Thursday, May 29, 2025**, have considered and approved the Acquisition of additional 4% of the paid-up share capital of Tefabo Product Private Limited (“**Tefabo**”), a subsidiary of the Company.

The additional investment in Tefabo is by way of acquisition of 120,000 equity shares of Rs. 10 each fully paid-up from existing shareholder of Tefabo. With this acquisition the Company will hold 64% of the total paid-up share capital of Tefabo. The Transaction is subject to satisfaction of the conditions stipulated in the definitive documents and receipt of necessary approvals as may be required.

*The details as required under Regulation 30 of the Listing Regulations are given in **Annexure A**.*

The meeting of the Board of Directors commenced at 04:00 p.m. and concluded at 05:35 p.m.

Kindly take the above on your records.

Yours faithfully,

For **RAM RATNA WIRES LIMITED**

Saurabh Gupta

AGM - Company Secretary

M. No.: A53006

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Tefabo Product Private Limited (" Tefabo "), a subsidiary of the Company is a closely held unlisted company, was incorporated under the Companies Act, 2013 on August 01, 2018, and has its registered office and manufacturing facility at Sy No. 27/2, Hennagara Village Anekal Taluk, Bangalore, Bengaluru, Karnataka, India, 560105. The turnover of Tefabo for the financial year ended March 31, 2025, was Rs. 7206.99 lakhs.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes. The Company presently holds 60% Share in Tefabo. It has been agreed that the Company shall increase its shareholding to 64% by acquiring additional 1,20,000 equity shares of Tefabo (constituting 4% of the paid up equity capital of Tefabo) from the existing shareholder of Tefabo. The investment will be done on arm's length basis.
3.	Industry to which the entity being acquired belongs	Manufacturing fabricated components and assemblies.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	India has set an ambitious target of achieving 500 GW of renewable energy capacity by 2030 and aims to become carbon neutral by 2070. As such, the renewable energy sector is expected to witness significant growth in the coming years. The Company is committed to strengthening its presence in the rapidly evolving sectors of renewable energy and railways. Having already acquired a majority stake of 60% in Tefabo, the proposed acquisition of an additional 4% stake is aimed at further consolidating its control and deepening strategic alignment. Tefabo continues to supply critical mechanical components to leading domestic

		and international players in these sectors, and the increased shareholding will support enhanced collaboration, operational synergies, and long-term value creation.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The Company expects to complete the acquisition within a period of one month.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration payable for acquisition of 1,20,000 equity shares of Tefabo.
8.	Cost of acquisition or the price at which the shares are acquired	1,20,000 (One Lakh Twenty Thousand) equity shares representing 4% of the paid-up share capital of Tefabo, at a price of Rs. 166.67 per equity share aggregating to Rs. 2,00,00,400.00 (Rupees Two Crores Four Hundred only).
9.	Percentage of shareholding/ control acquired and / or number of shares acquired	The Company has agreed to acquire additional 4% equity share capital of Tefabo.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Tefabo is engaged in the business of manufacturing fabricated components and assemblies and having complete fabrication set up and strong presence in renewable energy sector and many MNC's on board as their clients.</p> <p>Date of Incorporation: August 01, 2018</p> <p>Turnover (Rs in Lakhs)</p> <p>FY 2024-2025 - Rs. 7206.99</p> <p>FY 2023-2024 - Rs. 8056.14</p> <p>FY 2022-2023 – Rs. 5,681.98</p> <p>Countries in which Tefabo has presence: India & USA</p> <p>Any other significant information: NA</p>