

Hyderabad
14 August, 2012

To
The Vice President
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex
Bandra (East) , Mumbai – 400 051
Fax No : 022-26598237/38 or 66418124/25/26

Dear Sirs,

Sub : Un Audited Financial Results for the First Quarter ended 30 June 2012 - Outcome of the Board Meeting ; Scrip ID : Ramky Equity - BSE Scrip Code : 533262

Pursuant to Clause 41 I (f) read with Clause 41 II (c) and other clauses of the Listing Agreement, We are pleased to inform the Exchange that the Board of Directors of the Company at their meeting held on 14August, 2012 have considered among other things and approved

- a. Un-Audited Financial Results (Standalone and Consolidated) for the quarter ended 30 June 2012. (A copy the same is attached herewith).
- b. Execution of Share holders Agreement with Era Infrastructure (India) Ltd for dilution of Equity in Gwalior Bypass Projects Ltd and Execution of Share Purchase Agreement for Sale of Preference Shares held in Gwalior Bypass Projects Limited.

The Company's has achieved consolidated net income of Rs. 881.97 Crores for the quarter ended June 30, 2012, as compared to Rs.773.48Crores in the corresponding quarter of previous year registering a growth of 14.03 %. The net profit increased by 13.69 % to Rs. 50.98 crore, as compared to Rs. 44.84 crore in the corresponding quarter of previous year; Earnings per share (EPS) for the quarter stood at Rs.8.91, as compared to Rs. 7.84 in the corresponding quarter of previous year.

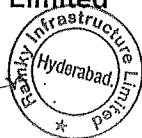
Please also find attached the Limited review Reports for the Quarter ended 30 June 2012.

Arrangements have also been made to publish the results in respective English and Telugu Newspapers.

Kindly arrange to disseminate the same amongst investor's community through your portal.

Thanking you
Yours Faithfully
For Ramky Infrastructure Limited

V.Phani Bhushan
V.Phani Bhushan
Company Secretary



Enclo : as above

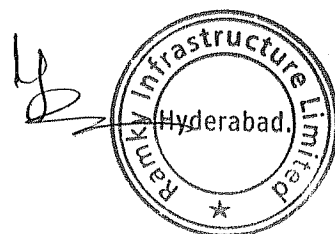
RAMKY INFRASTRUCTURE LIMITED

PART I: STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

All amounts in Indian Rupees lakhs, except share data

Sl. No	PARTICULARS	Quarter ended			Year ended
		30-June-12	31-Mar-12	30-June-11	31-Mar-12
		(Unaudited)	(Audited)*	(Unaudited)	(Audited)
1	Income from operations				
a	Income from operations	85,517.15	139,900.46	75,286.22	384,768.29
b	Other operating income	2,679.70	1,950.10	2,062.17	8,635.79
	Total income from operations (net)	88,196.85	141,850.56	77,348.39	393,404.08
2	Expenses				
a	(Increase)/decrease in contract work-in-progress	(6,878.10)	(7,598.78)	(9,471.88)	(29,475.69)
b	Materials consumed	27,761.25	44,214.07	21,116.71	111,726.97
c	Sub-contract expenses	19,160.80	45,740.59	27,147.02	125,961.93
d	Development expenses	5,466.53	10,303.13	7,354.77	34,154.81
e	Other construction and development expenses	20,773.34	19,851.61	13,280.25	65,037.30
f	Employee benefits expense	3,824.78	3,769.59	3,428.89	13,999.97
g	Depreciation and amortisation expense	1,218.40	1,139.48	1,000.80	4,317.13
h	Other expenses	2,671.94	5,141.75	2,229.28	12,773.98
	Total expenses	73,998.94	122,561.44	66,085.84	338,496.40
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	14,197.91	19,289.12	11,262.55	54,907.68
4	Other income	755.35	1,954.88	830.73	3,682.50
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	14,953.26	21,244.00	12,093.28	58,590.18
6	Finance costs	6,824.67	7,444.76	5,514.42	23,846.82
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	8,128.59	13,799.24	6,578.86	34,743.36
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	8,128.59	13,799.24	6,578.86	34,743.36
10	Tax expense	1,935.64	2,795.91	1,970.74	8,740.11
11	Net profit from ordinary activities after tax (9 - 10)	6,192.95	11,003.33	4,608.12	26,003.25
12	Extra-ordinary items	-	-	-	-
13	Net profit for the period (11 - 12)	6,192.95	11,003.33	4,608.12	26,003.25
14	Share of profit/(loss) from associate company (net of tax)	(1.79)	(1.80)	(1.65)	(7.52)
15	Minority interest	1,093.24	814.38	122.28	1,589.21
16	Net profit after taxes, minority interest and share of profit/(loss) from associate (13 + 14 - 15)	5,097.92	10,187.15	4,484.19	24,406.52
17	Paid - up equity share capital	5,719.78	5,719.78	5,719.78	5,719.78
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				120,097.62
19	Earnings per share for the period (in Rupees) per Rs. 10/- share				
a)	Before Extra-ordinary items				
-	Basic	8.91	17.81	7.84	42.67
-	Diluted	8.91	17.81	7.84	42.67
b)	After Extra-ordinary items				
-	Basic	8.91	17.81	7.84	42.67
-	Diluted	8.91	17.81	7.84	42.67
		(Not annualised)	(Not annualised)	(Not annualised)	

* Balancing figure (refer note - 4)



RAMKY INFRASTRUCTURE LIMITED

PART II : SELECTED INFORMATION FOR THE QUARTER ENDED 30 JUNE 2012

A PARTICULARS OF SHAREHOLDING

Sl. No.	PARTICULARS	Quarter ended			Year ended
		30-June-12	31-Mar-12	30-June-11	31-Mar-12
1	Public shareholding				
	- Number of shares	18,704,006	18,967,336	18,958,824	18,967,336
	- Percentage of shareholding	32.70%	33.16%	33.15%	33.16%
2	Promoters and promoter group shareholding				
a	Pledged / Encumbered				
	- Number of shares	4,509,542	4,509,542	-	4,509,542
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.71%	11.80%	-	11.80%
	- Percentage of shares (as a % of the total share capital of the Company)	7.88%	7.89%	-	7.89%
b	Non-encumbered				
	- Number of shares	33,984,243	33,720,913	38,238,967	33,720,913
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	88.29%	88.20%	100.00%	88.20%
	- Percentage of shares (as a % of the total share capital of the Company)	59.42%	58.95%	66.85%	58.95%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30-June-12
Pending at the beginning of the quarter	-
Received during the year	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	-

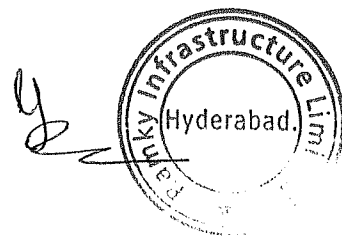
Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14 August 2012.
- Segment reporting (consolidated)

All amounts in Indian Rupees lakhs, except share data

Sl. No.	Particulars	Quarter ended			Year ended
		30-June-12	31-Mar-12	30-June-11	31-Mar-12
		(Unaudited)	(Audited)*	(Unaudited)	(Audited)
1	Segment revenue :				
	a) Construction business	76,955.01	125,885.20	63,763.82	336,608.17
	b) Developer business	16,642.82	20,108.55	11,503.36	64,811.32
	c) Others	6.10	54.29	1,094.29	3,237.85
	Total	93,603.93	146,048.04	76,361.47	404,657.34
	Less: Inter segment revenue	8,086.78	6,147.58	1,075.25	19,889.05
	Income from operations	85,517.15	139,900.46	75,286.22	384,768.29
2	Segment results :				
	Profit/(loss) before tax and interest from:				
	a) Construction business	8,724.47	14,898.77	7,267.94	38,388.32
	b) Developer business	6,275.10	6,443.59	4,796.27	20,222.80
	c) Others	(46.31)	(98.36)	29.07	(20.94)
	Total	14,953.26	21,244.00	12,093.28	58,590.18
	Less: (i) Interest	6,824.67	7,444.76	5,514.42	23,846.82
	(ii) Other un-allocable expenditure	-	-	-	-
	(iii) Un-allocable income	-	-	-	-
	Total profit before tax	8,128.59	13,799.24	6,578.86	34,743.36
3	Capital Employed:				
	a) Construction business	50,405.78	56,806.36	33,865.22	56,806.36
	b) Developer business	90,168.96	76,391.48	84,696.65	76,391.48
	c) Others	2,220.26	2,083.83	733.86	2,083.83
	d) Unallocable	10,580.84	9,284.30	8,964.79	9,284.30
	Total	153,375.84	144,565.97	128,260.52	144,565.97

* Balancing figure (refer note - 4)

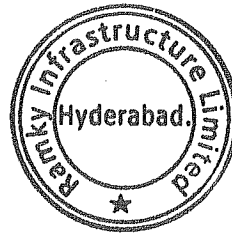


RAMKY INFRASTRUCTURE LIMITED

- 3 During the year ended 31 March 2012, the Company had created a provision for income tax of Rs. 6,656 lakhs, on account of deductions claimed under Section 80IA of the Income Tax Act, 1961 pertaining to earlier years, by directly debiting the "Reserves and Surplus". The joint statutory auditors had qualified their opinion on the non-compliance with Accounting Standard-5 "Net Profit or Loss for the Period, Prior Period Items and Changes in Accounting Policies" and the consequent impact on profit after tax and earnings per share for the year then ended. The Management believes that the said adjustment is appropriate as the provision created pertains to earlier years.
- 4 Figures for the preceding 3 months ended 31 March 2012 are the balancing figures between audited figures in respect of full previous financial year and the published year to date figures up to the third quarter of the previous financial year ended 31 March 2012. Also, the figures up to the end of the third quarter of the previous year were only reviewed and not subjected to audit.
- 5 The results for the quarter ended 30 June 2012 have been subjected to a "Limited review" by the Statutory Auditors of the Company. An unqualified report has been issued by them thereon.
- 6 The figures of earlier periods have been re-grouped, to be in conformity with in new format prescribed under Clause 41 of the Listing Agreement.

By order of the Board
for Ramky Infrastructure Limited

Place: Hyderabad
Date: 14 August 2012



Y R Nagaraja

Y R Nagaraja
Managing Director

RAMKY INFRASTRUCTURE LIMITED

PART I : STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

All amounts in Indian Rupees lakhs, except share data

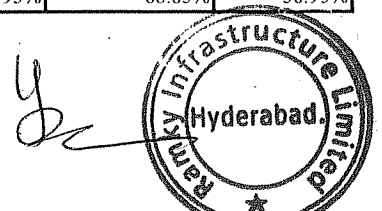
Sl. No.	PARTICULARS	Quarter ended			Year ended
		30-June-12	31-Mar-12	30-June-11	31-Mar-12
		(Unaudited)	(Audited)*	(Unaudited)	(Audited)
1	Income from operations	66,917.46	117,987.81	60,280.16	309,425.32
	Total income	66,917.46	117,987.81	60,280.16	309,425.32
2	Expenses				
a	(Increase)/decrease in contract work-in-progress	(6,674.90)	(6,457.77)	(9,219.40)	(28,334.68)
b	Materials consumed	24,314.97	42,097.62	19,267.75	104,603.81
c	Sub-contract expenses	17,126.13	44,375.50	26,421.91	120,999.32
d	Other contract expenses	18,417.49	20,188.25	12,237.66	56,357.89
e	Employee benefits expense	3,408.07	3,527.37	2,735.69	12,615.46
f	Depreciation and amortisation	793.11	747.06	711.86	2,908.97
g	Other expenses	2,320.80	3,045.68	1,897.51	10,913.64
	Total expenses	59,705.67	107,523.71	54,052.98	280,064.41
3	Profit from operations before other income and finance costs and exceptional items (1 - 2)	7,211.79	10,464.10	6,227.18	29,360.91
4	Other income	561.67	1,893.75	606.86	3,749.81
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	7,773.46	12,357.85	6,834.04	33,110.72
6	Finance costs	3,906.97	4,119.53	2,326.39	11,771.11
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	3,866.49	8,238.32	4,507.65	21,339.61
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	3,866.49	8,238.32	4,507.65	21,339.61
10	Tax expense	1,349.40	2,837.36	1,271.77	6,971.73
11	Net profit from ordinary activities after tax (9 - 10)	2,517.09	5,400.96	3,235.88	14,367.88
12	Extra-ordinary items	-	-	-	-
13	Net profit for the period (11 - 12)	2,517.09	5,400.96	3,235.88	14,367.88
14	Paid - up equity share capital (face value Rs.10/- each)	5,719.78	5,719.78	5,719.78	5,719.78
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year				90,991.94
16	Earnings per share for the period (in Rupees) per Rs.10/- share				
	a) Before Extra-ordinary items				
	- Basic	4.40	9.44	5.66	25.12
	- Diluted	4.40	9.44	5.66	25.12
	b) After Extra-ordinary items				
	- Basic	4.40	9.44	5.66	25.12
	- Diluted	4.40	9.44	5.66	25.12
		(Not annualised)	(Not annualised)	(Not annualised)	

* Balancing figure (refer note - 5)

PART II : SELECTED INFORMATION FOR THE QUARTER ENDED 30 JUNE 2012

A PARTICULARS OF SHARE HOLDING

Sl. No.	PARTICULARS	Quarter ended			Year ended
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RAMKY INFRASTRUCTURE LIMITED

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30-June-12
Pending at the beginning of the quarter	-
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	-

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14 August 2012.
- 2 The Company's operations consists of construction/project activities and there are no other reportable segments under AS 17 - "Segment Reporting".
- 3 The details of funds raised through Initial Public Offering (IPO) and utilisation of said funds are as follows:

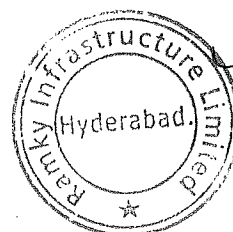
All amount in Indian Rupees lakhs

Particulars	
Balance as on 31 March 2012	662.05
Utilisation of funds during the quarter	
Investment in capital equipment	281.21
Balance as on 30 June 2012 *	380.84

* As on 30 June 2012 balance unutilised funds have been temporarily invested in short term fixed depositary receipts with bank.

- 4 During the year ended 31 March 2012, the Company had created a provision for income tax of Rs. 6,656 lakhs, on account of deductions claimed under Section 80IA of the Income Tax Act, 1961 pertaining to earlier years, by directly debiting the "Reserves and Surplus". The joint statutory auditors had qualified their opinion on the non-compliance with Accounting Standard-5 "Net Profit or Loss for the Period, Prior Period Items and Changes in Accounting Policies" and the consequent impact on profit after tax and earnings per share for the year then ended. The Management believes that the said adjustment is appropriate as the provision created pertains to earlier years.
- 5 Figures for the preceding 3 months ended 31 March 2012 are the balancing figures between audited figures in respect of full previous financial year and the published year to date figures up to the third quarter of the previous financial year ended 31 March 2012. Also, the figures up to the end of the third quarter of the previous year were only reviewed and not subjected to audit.
- 6 The results for the quarter ended 30 June 2012 have been subjected to a "Limited review" by the Statutory Auditors of the Company. An unqualified report has been issued by them thereon.
- 7 The figures of earlier periods have been re-grouped, to be in conformity with in new format prescribed under Clause 41 of the Listing Agreement.

By order of the Board
for Ramky Infrastructure Limited



Y R Nagaraja

Y R Nagaraja
Managing Director

Place: Hyderabad
Date: 14 August 2012