



SOUTH ASIA DEPARTMENT
3RD FLOOR, MARUTI SUZUKI BUILDING, NO. 1, NELSON MANDELA ROAD, VASANT KUNJ,
NEW DELHI - 110 070, TEL: +91 11 4111 3060 FAX: +91 11 4111 1001/3001.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	International Finance Corporation		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	N/A	N/A	N/A
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)			
Details of acquisition	a)21,48,400	a)10.19%	a)8.89 %
a) Shares carrying voting rights acquired	fully paid		



International
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b) VRs acquired otherwise than by equity shares	equity shares acquired	b)N/A	b)N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	b)Nil c)Nil d) 21,48,400 fully paid equity shares	c)N/A d) 10.19%	c)N/A d) 8.89 %
d) Total (a+b+c)			
After the acquisition, holding of:	a) 21,48,400 fully paid equity shares	a) 10.19%	a)8.89 %
a) Shares carrying voting rights	b)Nil	b)N/A	b)N/A
b) VRs otherwise than by equity shares	c)Nil	c)N/A	c)N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) 21,48,400 fully paid equity shares	d) 10.19%	d) 8.89 %
d) Total (a+b+c)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer , etc.)	Preferential allotment pursuant to a Subscription Agreement executed between the Company, International Finance Corporation and promoters of the Company on 20 December 2012.		
Salient features of the securities acquired including time till redemption, ration at which it can be converted into equity shares, etc.	Fully paid equity shares of INR 10 each acquired at INR 128 each.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/	22.01.2013		

INTERNATIONAL FINANCE CORPORATION
A MEMBER OF THE WORLD BANK GROUP



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warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	18148540
Equity share capital/ total voting capital of the TC after the said acquisition	21077940
Total diluted share/voting capital of the TC after the said acquisition	24154940

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Sincerely,

Monica J Chander
Head - Portfolio, South Asia
Manufacturing, Agribusiness and Services Department