

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramco Systems Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mr. P R Venketrama Raja		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights 1. Mr. P R Venketrama Raja	33,533,66	9.43	8.60
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	33,53,366	9.43	8.60
Details of acquisition / sale:			
a) Shares carrying voting rights acquired / sold 1. Mr. P R Venketrama Raja	14,59,854	3.94	3.74
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)	14,59,854	3.94	3.74

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired 1. Mr. P R Venketrama Raja	48,13,220	13.00	12.34
b) Shares encumbered with the acquirer			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	48,13,220	13.00	12.34
Mode of acquisition / sale	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 03, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale (As on 19.07.2024 after considering the ESOP allotment of 75,806 shares made on that date)	3,55,64,670 Equity Shares face value of Rs.10/- each amounting to 35,56,46,700/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale (As on 24.07.2024 after considering the Pref Allotment of 14,59,854 shares)	3,70,24,524 Equity Shares face value of Rs.10/- each amounting to 37,02,45,240/-		
Total diluted share/voting capital of the TC after the said acquisition as on 24.07.2024. (I.e 3,70,24,524+ESOP Dilution 19,76,382=3,90,00,906)	3,90,00,906 Equity Shares face value of Rs.10/- each amounting to 39,00,09,060/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/ Authorized Signatory

Mr. P R Venketrama Raja

Place: Chennai

Date: 04.09.2024