

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C.Ramasamy Raja Salai,
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1



Telephone : 91 4563 235666 (5 lines)
Fax : 91 4563 236520
E-mail : rajacot@ramcotex.com
rajacot@bsnl.in
Website : www.rajapalayammills.co.in

Date : 30-10-2024

M/s. National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai —400 051.

M/s. BSE Limited
Floor No.25, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The Disclosure report is in compliance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the same on record.

Thanking you,

For RAJAPALAYAM MILLS LIMITED

**K. MAHESWARAN
SECRETARY**

Encl: as above

Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ramco Industries Limited			
2.	Name of the acquirer(s)	1. Ramco Management Private Limited 2. Rajapalayam Mills Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer among Members of promoter group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes. 21-10-2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	The Ramco Cements Limited		The Ramco Cements Limited	
	b. Date of acquisition	On or after 28-10-2024		29-10-2024	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Name of the Acquirer	No.of shares proposed to be acquired	Name of the Acquirer	No.of shares acquired
		Ramco Management Private Limited	1,07,00,000	Ramco Management Private Limited	1,07,00,000
		Rajapalayam Mills Limited	33,91,500	Rajapalayam Mills Limited	33,91,500

d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Name of the Acquirer	% of shares proposed to be acquired	Name of the Acquirer		% of shares acquired
	Ramco Management Private Limited	12.32%	Ramco Management Private Limited	12.32%	
	Rajapalayam Mills Limited	3.91%	Rajapalayam Mills Limited	3.91%	
e. Price at which shares are proposed to be acquired / actually acquired	Price to be determined in compliance with regulation 10(1)(a) of the SEBI (SAST) Regulations, 2011.		Rs.232.05/- per share		
8. Shareholding details	Pre-Transaction		Post-Transaction		
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC	
Each Acquirer / Transferee					
Ramco Management Private Limited	18,98,800	2.19%	1,25,98,800	14.51%	
Rajapalayam Mills limited	84,01,680	9.68%	1,17,93,180	13.59%	
Each Seller / Transferor					
The Ramco Cements Limited	1,40,92,500	16.23%	1,000	0.00%	

For **RAMCO MANAGEMENT PRIVATE LIMITED**

For **RAJAPALAYAM MILLS LIMITED**

DIRECTOR
DIN: 00433926

COMPANY SECRETARY

PLACE: SRINGERI
Date: 30-10-2024

PLACE: RAJAPALAYAM