THE RAMCO CEMENTS LIMITED

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7 August 2026

National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol : RAMCOCEM	
BSE Limited, Floor 25, "P.J.Towers", Dalal Street, Mumbai – 400 001. Scrip Code : 500260	

Dear Sirs,

Sub: Press Release

Pursuant to Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Press Release on Standalone Unaudited Results for Q1FY27.

Thanking you,

Yours faithfully,
For **THE RAMCO CEMENTS LIMITED,**

KUNJITHAPADHAM SELVANAYAGAM
Digitally signed by KUNJITHAPADHAM SELVANAYAGAM
Date: 2026.08.07 18:06:55 +05'30'

K.SELVANAYAGAM
SECRETARY

KSN

Encl : As above

THE RAMCO CEMENTS LIMITED

PRESS RELEASE ON STANDALONE UN-AUDITED RESULTS FOR Q1FY27

SALES VOLUME

During Q1FY27, the cement sale volume is 4.48 million tons, compared to 4 million tons in Q1FY26, a growth of 12% despite demand disruptions due to state elections in Tamil Nadu, Kerala and West Bengal. Consequently, the cement capacity utilisation for the Q1FY27 is at 70% as against 68% during Q1FY26. Construction chemicals business has registered sale volume of 1.35 lakh tons for Q1FY27 as against 1.20 lakh tons during Q1FY26 with a growth of 13%.

FINANCIAL PERFORMANCE

Net revenue for the Q1FY27 is Rs.2,276 crores as against Rs.2,077 crores during Q1FY26 with a growth of 10% YoY. The Company continues to pursue its strategy of matching the right products to the right applications, strengthening its brand equity. EBITDA for Q1FY27 is Rs.314 crores as against Rs.404 crores during Q1FY26 reflecting a decline of 22%, on account of increased costs of fuel and packing materials due to West Asia War coupled with drop in realisation by 5% YoY. Blended EBITDA per ton for Q1FY27 is Rs.681 as against Rs.981 during Q1FY26. EBITDA ratio for Q1FY27 stands at 14% as against 19% during Q1FY26.

COST

The levy of mineral bearing land tax of Rs.160 per ton of limestone in Tamil Nadu, effective from April 2025, translated into a variable cost impact of Rs.39 crores (equivalent to Rs.84 per ton of cement) for the Company in Q1FY27. It may be noted that Tamil Nadu is the only state which has imposed such a huge levy. The Company, along with other cement companies, has represented to the Tamil Nadu Government for a reduction in the levy, which is under consideration.

During the Q1FY27, the blended fuel consumption per ton for cement is equivalent to $ 127 (Cost per Kcal: Rs.1.85) as against $ 126 (Cost per Kcal: Rs.1.55) during Q1FY26. The fuel cost for Q1FY27 was adversely impacted by rupee depreciation by 11% YoY.

THE RAMCO CEMENTS LIMITED CHENNAI

The power and fuel cost per ton of cement for Q1FY27 has increased to Rs.1,326/- compared to Rs.1,222/- in Q1FY26. The increase was mainly driven by the escalation in imported fuel costs arising from geopolitical disruptions in West Asia, which affected global fuel markets and freight rates. The current spot CIF price of pet coke is $ 139. The green energy usage has improved from 31% in Q1FY26 to 37% in Q1FY27 due to addition of WHRS capacity in RR Nagar during previous year. Due to geopolitical disruptions, the domestic diesel prices have increased by 4% YoY, and polymer prices have increased by 40% YoY, which impacted the packing and forwarding costs.

Interest cost reduced from Rs.105 crores in Q1FY26 to Rs. 96 crores in Q1FY27 in view of repo rate cuts and repayment of borrowings during previous year. Depreciation for the Q1FY27 is Rs.190 crores as against Rs.183 crores during Q1FY26. The depreciation has increased due to commissioning of facilities viz. WHRS at RR Nagar and Railway Siding at Kolimigundala during FY26. The Company has earned a profit of Rs.13 crores in Q1FY27 from the sale of surplus lands, which is recognised under Exceptional Items. Profit before tax for Q1FY27 (including exceptional items) is Rs.42 crores as against Rs. 116 crores in Q1FY26.

CAPEX

The company plans to achieve cement capacity of ~31 MTPA including debottlenecking of existing integrated units and brownfield expansion at Kolimigundala during FY27. WHRS capacity of 15 MW is expected to be commissioned at Kolimigundala, along with Kiln Line-2, in FY27. During Q1FY27, the Company has incurred Rs.176 crores towards capex, including maintenance capex. The capex guidance for FY27 is estimated at Rs.800 crores.

DISPOSAL OF NON-CORE ASSETS

Over the past two years upto Mar-26, the Company has monetised Rs.1,098 crores through the sale of non-core assets. Active steps are in progress to dispose of the remaining identified non-core assets, valued at ~Rs.150 crores, in the near term. Of the identified Rs. 150 crores, the Company has realised Rs. 24 crores during Q1FY27.

DEBT

The total debt as at 30-06-2026 is Rs.4,007 crores as against Rs.3,852 crores as at 31-3-2026. The cost of debt for Q1FY27 is at 7.03% as against 7.64% in Q1FY26.

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