

Date: April 29, 2025

To,

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: RAMASTEEL	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 539309
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Dear Sir/Madam,

Sub: Outcome of the Meeting of the Acquisition and Allotment Committee of the Board of Directors of the Company held on April 29, 2025

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Acquisition and Allotment Committee of the Board of Directors of the Company at its meeting held on Tuesday, April 29, 2025, has, inter alia, considered and approved the following items:

1. Allotment of Equity Shares on a Preferential basis.

Pursuant to the receipt of approval of shareholders of the company through EGM on January 04, 2025 and after receipt of in-principle approval from BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) dated April 07, 2025 and dated April 15, 2025 respectively, the Acquisition and Allotment Committee of the Board of Directors of the Company in their meeting held today i.e. April 29, 2025 has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 40,32,126 (Forty Lakhs Thirty-Two Thousand One Hundred Twenty-Six Only) Equity Shares of the Company of the face value of Rs. 1/- (Rupees One Only) each (“Equity Shares”), at a price of Rs. 14/- (Rupees Fourteen Only), which includes a premium of Rs. 13/- (Rupees Thirteen Only) per equity share (hereinafter referred to as the (“Issue Price”) to the following allottees on a preferential basis for consideration other than cash:



Sr. No.	Name of Allottee	Category	No. of Equity Shares Allotted
1	Mr. Vinit Bharat Shah	Non-Promoter	40,32,126

The Equity Shares so allotted to the Allottee shall rank pari passu, inter-se with the existing equity shares of the Company in all respects.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure-1** to this Letter

The Committee Meeting commenced at 04:00 p.m. and concluded at 04:30 p.m.

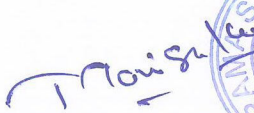
This will also be available on the website of the Company i.e., www.ramasteel.com

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For **Rama Steel Tubes Limited**



Manish Kumar
Company Secretary & Compliance Officer
Email id: investors@ramasteel.com

Annexure-1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given below:

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
b.	Type of Issuance	Allotment of Equity Shares on preferential basis
c.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 40,32,126 Equity Shares of the Company of the face value of Rs. 1/- each ("Equity Shares"), at a price of Rs. 14/- which includes a premium of Rs. 13/- per equity share on a preferential basis for consideration other than cash.
d.	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s): i. Names of Investor(s) ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	i. Name of the Allottee- Annexure-A ii. Post allotment of securities- details mentioned in Annexure-B
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable



Annexure-A

LIST OF ALLOTTEE

S. No.	Name of the Allottee
1.	Mr. Vinit Bharat Shah

Annexure-B

S. No.	Name of the Allottee	Category	Pre-issue Share	% of Pre-issue shareholding	No. of Equity Shares Allotted	Post Preferential issue Shares	% of Post Preferential issue Shareholding
1.	Mr. Vinit Bharat Shah	Non-Promoter	-	-	40,32,126	40,32,126	0.26%
Total					40,32,126	40,32,126	0.26%

