

MARK
CORPORATE ADVISORS

January 25, 2022

MCAPL: MUM: 2021-22: 0163

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Rama Steel Tubes Limited ("RSTL"/"Target Company")

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today i.e. on January 25, 2022 (Tuesday) in terms of regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [SEBI (SAST) Regulations, 2011], in all the newspapers where the Detailed Public Statement ("DPS") was published.

As required, the Post Offer Advertisement has been published in Business Standard (English-All Editions), Business Standard (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement published in Business Standard (English) (All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI"), BSE Limited, Mumbai ("BSE") and to the Target Company through email and hard copy is being dispatched to the Registered Office of the Target Company.

Please acknowledge the same.

Thanking you,

For Mark Corporate Advisors Private Limited



Manish Gaur
Asst. Vice-President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

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