

Date: September 23, 2025

TO,

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: RAMASTEEL	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. Script Code: 539309
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Dear Sir/Madam,

Sub: Outcome of the Meeting of the Acquisition and Allotment Committee of the Board of Directors of the Company held on September 23, 2025

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Acquisition and Allotment Committee of the Board of Directors of the Company at its meeting held on Tuesday, **September 23, 2025**, has inter alia, considered and approved the Allotment of Equity Shares on a Preferential basis.

Pursuant to the receipt of approval of shareholders of the company through EGM on June 18, 2025 and after receipt of in-principle approval from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") dated September 08, 2025, the Acquisition and Allotment Committee of the Board of Directors of the Company in their meeting held today i.e. September 23, 2025 has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 7,77,77,778 (Seven Crore Seventy Seven Lakhs Seventy Seven thousand Seven hundred Seventy Eight Only) equity shares of the company of the face value of Rs. 1/- (Rupees One Only) each, ("Equity Shares") at a price of Rs. 11.25/- (Rupees Eleven and paise Twenty Five Only), which includes a premium of Rs. 10.25/- (Rupees Ten and paise twenty five Only) per equity share (hereinafter referred to as the "Issue Price") to the following allottees on a preferential basis.

S. No.	Name of allottee	Category	No. of Equity Shares allotted
1	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	Non-Promoter	4,00,00,000
2	PINE OAK GLOBAL FUND	Non-Promoter	3,77,77,778
TOTAL			7,77,77,778

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 163,60,40,979/- divided into 163,60,40,979 Equity Shares of face value Rs. 1/- each. The new equity shares issued shall rank pari-passu with the existing equity shares of the Company.



The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure-1** to this Letter

The Committee Meeting commenced at 04:00 P.M. and concluded at 04:35 P.M.

This is for your information and records.

Yours Faithfully,
For **Rama Steel Tubes Limited**


Vikas Sharma
Company Secretary & Compliance Officer

Annexure-1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given below:

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
b.	Type of Issuance	Allotment of Equity Shares on preferential basis
c.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Allotment of 7,77,77,778 equity shares of the company of the face value of Rs. 1/- each, ("Equity Shares") at an price of Rs. 11.25/-, which includes a premium of Rs. 10.25/- per equity share on a preferential basis for consideration on cash
d.	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s): i. Names of Investor(s) ii. Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	As per Annexure - A
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable



Annexure-A

S. No	Name of the Allottee	Category	Pre-issu e Share	% of Pre- issue shareholdin g	No. of Equity Shares Allotted	Post Preferential issue Shares	% of Post Preferenti al issue Sharehold ing
1.	EBISU GLOBAL OPPORTUNITI ES FUND LIMITED	Non-Promoter	-	-	4,00,00,000	4,00,00,000	2.44%
2.	PINE OAK GLOBAL FUND	Non-Promoter	-	-	3,77,77,778	3,77,77,778	2.31%
Total					7,77,77,778	7,77,77,778	4.75%

