

Date: December 11, 2025

To

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East),
Mumbai – 400 051
Symbol: RAMASTEEL

The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 539309

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on December 11, 2025

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, It is hereby informed that the Board of Directors of Rama Steel Tubes Limited ("the Company") at its Board Meeting held today, i.e., Thursday, December 11, 2025, which commenced at 04:00 P.M. and concluded at 04:30 P.M., has approved the execution of the share purchase agreement between i). MR JAGJIT GOURI – Seller, ii). RST INTERNATIONAL TRADING FZE – Buyer 1 and iii). RAMA STEEL TUBES LIMITED – Buyer 2, wherein Rama steel Tubes Limited and RST International Trading FZE, Wholly owned Subsidiary of the Company, have agreed to jointly **acquire 100% Stake of Automech Group Holding Limited**, a company registered under the Abu Dhabi Global Market (ADGM), for an aggregate consideration of **AED 296 million (Approx Rs. 728 Crores)**, wherein RST International Trading FZE agree to acquire a 78.38% stake for a consideration of AED 232 million and Rama steel Tubes Limited agree to acquire 21.62% stake for a consideration of AED 64 million. The consideration of AED 64 million shall be adjusted/payable against the issuance of fresh equity shares of the Rama Steel Tubes Limited in compliance with in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 subject to necessary consents and approvals required under the applicable law.

The necessary information as required to be disclosed in respect of Share purchase Agreement and Acquisition(Agree to Acquire) in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as Annexure-A & Annexure B respectively.



RAMA STEEL TUBES LTD.

Manufacturers & Exporters : ERW Steel Tubes (Black & Galvanised)

CIN : L27201DL1974PLC007114 | AN ISO 9001 : 2015 CO.

📍 **Regd. Office :** B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096
☎ **+**(91)-(11)-43446600 ✉ **info@ramasteel.com** 🌐 **www.ramasteel.com**

This will also be available on the website of the Company i.e., www.ramasteel.com

You are requested to take the above information on records.

Thanking You

Yours Faithfully,

For Rama Steel Tubes Limited

Naresh Kumar Bansal

Managing Director

00119213





Annexure A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, are enclosed herewith as under:

S. No.	Particular	Details
1.	<p>If the listed entity is a party to the agreement,</p> <p>a) details of the counterparties (including name and relationship with the listed entity)</p>	<p>The share purchase agreement have been executed among Mr. Jagjit Gouri (Seller), RST International Trading FZE (Buyer 1), and Rama Steel Tubes Limited (Buyer 2).</p> <p>RST International Trading FZE (U.A.E.) is a wholly owned subsidiary of Rama Steel Tubes Limited (RSTL).</p>
2.	<p>If the listed entity is not a party to the agreement,</p> <p>a) name of the party entering into such an agreement and the relationship with the listed entity;</p> <p>b) details of the counterparties to the agreement (including name and relationship with the listed entity);</p> <p>c) date of entering into the agreement</p>	Not Applicable
3.	Purpose of entering into the agreement	<p>The purpose of the acquisition is geographical expansion and strengthening its presence across UAE in diversified sectors including Steel Fabrications, Assembly, Construction and Installation, Precision Engineering, Contracting Services, Dewatering Management & Land Draining, Marine Engine Services, Manufacturing, Energy, Engineering, Infrastructure etc.</p> <p>This strategic acquisition is intended to diversify revenue streams, achieve operational synergies, and create sustainable long-term value for the Company.</p>



4.	Shareholding, if any, in the entity with whom the agreement is executed	As on date, the Company does not have any shareholding in any of the entities that are party to the Agreement. Except RST International Trading FZE (U.A.E.) which is a wholly owned subsidiary of Rama Steel Tubes Limited (RSTL).
5.	Significant terms of the agreement (in brief)	<p>Rama Steel Tubes Limited and RST International Trading FZE, Wholly owned Subsidiary of the Company, have agreed to jointly acquire 100% Stake of Automech Group Holding Limited consisting of 8 following subsidiaries for an aggregate consideration of AED 296 million, wherein RST International Trading FZE agree to acquire to 78.38% stake for a consideration of AED 232 million and Rama steel Tubes Limited agree to acquire 21.62% stake for a consideration of AED 64 million.</p> <ul style="list-style-type: none"> i. Automech Steel Industries LLC ii. Automech Engineering Co. LLC iii. Automech Building Contracting LLC iv. Automech Dewatering & Land Draining LLC v. Automech Marine Engineering Services LLC vi. Axial Energy LLC vii. Automech Pumps and Land Draining Works Co LLC viii. Automech Marine Ships & Boat Repairing LLC
6.	Extent and the nature of impact on management or control of the listed entity	No direct impact on the management or control of Company.
7.	Details and quantification of the restriction or liability imposed upon the listed entity	<p>SPA provides for Customary contractual obligations of the Company.</p> <p>The Company has provided customary warranties subject to agreed limitation.</p>
8.	Whether, the said parties are related to promoter / promoter group / group companies in any	As on date, the said parties are not related to promoter / promoter group / group companies in any manner, except RST International Trading FZE (U.A.E.) which is a



	manner. If yes, nature of relationship	wholly owned subsidiary of Rama Steel Tubes Limited (RSTL).
9.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at 'arm's length'	As on date, the transaction between buyers and seller is not classified as a related party transaction under the LODR for RSTL.
10.	In case of issuance of shares to the parties, details of the issue price, class of shares issued	The issuance of shares shall be estimated AED 64 million. The issue price and the share exchange ratio shall be determined based on the valuation to be carried out by an independent registered valuer.
11.	Any other disclosures related to such agreement, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
12.	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):	Not applicable.



Annexure-B

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as under:

S. No.	Particular	Details
a.	Name of the target entity, details in brief such as size, turnover etc.;	<ol style="list-style-type: none"> Target Entity- Automech Group Holding Limited consisting its following subsidiaries <ol style="list-style-type: none"> Automech Steel Industries LLC Automech Engineering Co. LLC Automech Building Contracting LLC Automech Dewatering & Land Draining LLC Automech Marine Engineering Services LLC Axial Energy LLC Automech Pumps And Land Draining Works Co LLC Automech Marine Ships & Boat Repairing LLC Consolidated Turnover: AED 192.30 million as on 31st December, 2024 Assets Size : AED 198.73 million as on 31st December, 2024
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	As on dated, Acquisition of Automech Group Holding Limited is not fall within related party transaction(s).
c.	Industry to which the entity being acquired belongs;	<p>Automech Group is engaged in diversified Industry segments such as Steel Fabrications, Assembly, Construction and Installation, Precision Engineering, Contracting Services, Dewatering Management & Land Draining, Marine Engine Services, Manufacturing, Energy, Engineering, Infrastructure etc.</p> <p>Automech Group has executed and supported several marquee projects in GCC and European regions such as:</p> <ul style="list-style-type: none"> Mobility Pavillion at EXPO 2020



		<ul style="list-style-type: none"> • Guggenheim Museum • Hamilton & Mayfair Tower • Zayed National Museum • Major UAE Smelter Expansions • Large Oil and Gas Companies
d.	Objects and impacts of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The purpose of the acquisition is geographical expansion and strengthening its presence across UAE / GCC and European regions in precision and value added services across diversified sectors including Steel Fabrications, Assembly, Construction and Installation, Precision Engineering, Contracting Services, Dewatering Management & Land Draining, Marine Engine Services, Manufacturing, Energy, Engineering, Infrastructure etc.</p> <p>This strategic acquisition will help Rama set a strong global foot hold mainly in UAE, GCC and European region and is intended to diversify revenue streams, achieve operational synergies, and create sustainable long-term value for the Company.</p>
e.	Brief details of any governmental or regulatory approvals required for the acquisition;	Nil
f.	Indicative time period for completion of the acquisition;	The acquisition is expected to be completed in 5-6 months.
g.	Nature of consideration - whether cash consideration or share swap and details of the same;	<p>Swap of Shares -: AED 64 Million</p> <p>Cash -: AED 232 Million</p> <p>Total Consideration : AED 296 Million</p>
h.	Cost of acquisition or the price at which the shares are acquired;	Cost of Acquisition is AED 296 million and the issue price and the share exchange ratio shall be determined based on the valuation to be carried out by an independent registered valuer.
i.	Percentage of shareholding / control acquired and / or number of shares acquired;	Rama steel Tubes Limited and RST International Trading FZE, Wholly owned Subsidiary of the Company have agreed to jointly acquire 100% Stake of Automech Group Holding Limited, for an aggregate consideration of AED 296 million, wherein RST International Trading FZE shall acquire a 78.38% stake for a consideration of AED 232 million and Rama steel Tubes Limited shall acquire a 21.62% stake for a consideration of AED 64 million in Automech Group Holding Limited.



j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Line of Business: Stated as above in point C</p> <hr/> <p>Automech Group Holding Limited Date of incorporation: 4th June, 2025</p> <p>Date of incorporation of all group companies</p> <ul style="list-style-type: none"> i. Automech Steel Industries LLC - 28-09-2014 ii. Automech Engineering Co. LLC – 30-08-1998 iii. Automech Building Contracting LLC- 24-08-2022 iv. Automech Dewatering & Land Draining LLC - 09-03-2004 v. Automech Marine Engineering Services LLC- 08-04-1990 vi. Axial Energy LLC - 14-09-2011 vii. Automech Pumps and Land Draining Works Co LLC- 25/08/2022 viii. Automech Marine Ships & Boat Repairing LLC -08-02-2023 <hr/> <p>Consolidated Turnover of last 3 years: FY 2022: AED 134.20 Million FY 2023: AED 179.37 Million FY 2024: AED 192.30 Million</p> <hr/> <p>Country in which the acquired entity has presence: (U.A.E) Dubai and Abu Dhabi</p>
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