Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		M/s S. E. Investments Limited		
2.	Name(s) of the acquirer ~~and Persons Acting in Concert (PAC) with the acquirer~~		Raj Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group		Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/~~disposal~~ /holding of shares /voting rights /holding of the Acquirer ~~and PAC~~		Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	Before the acquisition/~~disposal~~ under consideration, holding of:				
	a)	Shares carrying voting rights	9,22,800	2.28	--
	b)	Voting rights (VR) otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)		9,22,800	2.28	--
	Details of acquisition/~~sale~~:				
	a)	Shares carrying voting rights acquired/~~sold~~	6,08,400	1.50	--
	b)	VRs acquired /sold otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)		6,08,400	1.50	--

	After the acquisition/~~sale~~, holding of				
	a)	Shares carrying voting rights	15,31,200	3.78	--
	b)	VRs otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
	Total (a+b+c)		15,31,200	3.78	--
6.	Mode of acquisition / ~~sale~~ (~~e.g. open market / off-market / public issue / rights issue / preferential allotment~~ / inter-se transfer etc).		Inter se Transfer between Promoter Group (Through Gift)		
7.	Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment~~ of shares, whichever is applicable		19.01.2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~		Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~		Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition~~/ sale~~.		Rs. 40,56,00,000/-		

Signature of the acquirer

Raj Agarwal

(Raj Agarwal)
Add.: 122, Nehru Nagar, Agra-282002

Date: 19.01.2015