

To
National Stock Exchange of India Limited,
Regd. Off: Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

To
Bombay Stock Exchange Limited
(Corporate Service Department)
Floor 25, P J Tower,
Dalal Street,
Mumbai-400 001

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

- | | | | | |
|--|--|---|---|---|
| 1. Name of the Target Company (TC) | RAJ TELEVISION NETWORK LIMITED | | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | R Vijayalakshmi
NO.14, THIRD STREET, POES ROAD,
TEYNAMPET, CHENNAI- 600018 | | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter group | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | <u>NSE - National Stock Exchange of India Ltd.</u>
<u>BSE Ltd. (Bombay Stock Exchange)</u> | | | |
| 5. Details of the disposal of rights/holding of the Acquirer and PAC | <table border="0"> <tr> <td>Number</td> <td>% w.r.t. total
share/voting
capital
wherever
applicable</td> <td>% w.r.t.
total diluted
share/voting
capital of
the TC (*)</td> </tr> </table> | Number | % w.r.t. total
share/voting
capital
wherever
applicable | % w.r.t.
total diluted
share/voting
capital of
the TC (*) |
| Number | % w.r.t. total
share/voting
capital
wherever
applicable | % w.r.t.
total diluted
share/voting
capital of
the TC (*) | | |

BEFORE The acquisition under consideration, holding of :

(a) Shares carrying voting rights	25,13,243	4.84%	4.84%
(b) Voting rights (VR) otherwise than <u>by shares</u>	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	25,13,243	4.84%	4.84%

Details of ACQUISITION

(a) Shares carrying voting rights acquired	2,00,000	0.39%	0.39%
(b) VRs acquired/sold otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	2,00,000	0.39%	0.39%

After the acquisition holding of

(a) Shares carrying voting rights	27,13,243	5.23%	5.23%
(b) VRs otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	27,13,243	5.23%	5.23%

6. Mode of sale

Open market Purchase

7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable

23/04/2015

8. Equity share capital/total voting capital of the TC before the said acquisition/sale

51913344

9. Equity share capital/total voting capital of the TC after the said acquisition/sale

51913344

10. Total diluted share/voting capital of the TC after the said acquisition/sale.

51913344

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of Acquirer

R Vijayalakshmi.

Client ID / DP ID- IN30108022678077

Address; NO.14, THIRD STREET, POES ROAD, TEYNAMPET, CHENNAI- 600018


Signature of the Acquirer

Place: Chennai

Date: 23/04/2015