

Rajshree Pathy

5th April 2023

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.
E-MAIL: corp.relations@bseindia.com

National Stock Exchange of India
Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051.
E-MAIL: takeover@nse.co.in

The Audit Committee
M/s Rajshree Sugars & Chemicals Limited
The Uffizi, 338/8 Avanashi Road
Peelamedu
Coimbatore 641 004.
E-MAIL: sheilendra@kumbhatco.in,
55.vasudevan@gmail.com,
ilango@rsmautokast.com,
rvraj@rajshreesugars.com

Sirs

Sub: Declaration as per Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST).

We, the Promoter and members of Promoter's Group viz.,

1. Ms.Rajshree Pathy
2. Ms.Aishwarya Pathy
3. Mr.Aditya Krishna Pathy &
4. M/s RSCL Properties Private Limited

hereby declare that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended 31st March 2023, other than those already disclosed during the financial year.

This declaration is being submitted as per clause 31(4) and 31(5) of SAST.

Kindly take the same on record.

Thanking you

**For and on behalf of
Promoter & Promoters' Group of
Rajshree Sugars & Chemicals Limited**


RAJSHREE PATHY
Promoter

'The Farmhouse', 6/7-A, Vilankurichi Road, Peelamedu, Coimbatore – 641004