

From

RAJSHREE PATHY

Promoter of Rajshree Sugars & Chemicals Limited

Address for Communication:

6/7A, Vilankurichi Road

Peelamedu

Coimbatore 641 004.

To

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.
E-MAIL: corp.relations@
bseindia.com

National Stock Exchange of India
Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051.
E-MAIL: takeover@nse.co.in

The Company Secretary
M/s Rajshree Sugars & Chemicals Limited
The Uffizi, 338/8 Avanashi Road
Peelamedu
Coimbatore 641 004.
E-MAIL: ponraj@rajshreesugars.com

Sirs

Sub: Disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – reg.

Please find enclosed herewith the disclosure as per Regulations 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended 31st March 2020.

Promoter & Promoters' Group:

1. Ms.Rajshree Pathy
2. Ms.Aishwarya Pathy
3. Mr.Aditya Krishna Pathy &
4. M/s RSCL Properties Private Limited

Kindly take the same on your records.

Thanking you

Yours Truly

For and on behalf of Promoter & Promoters' Group

RAJSHREE PATHY

Encl: Disclosure Form

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of Shareholding

1.	Name of the Target Company (TC)	RAJSHREE SUGARS & CHEMICALS LIMITED		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of the promoter(s), member of the promoter group and PAC with him	NA Ms.Rajshree Pathy Ms.Aishwarya Pathy Mr.Aditya Krishna Pathy M/s RSCL Properties Private Limited		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31, 2020, holding of:			
	a) Shares ##			
	- Ms.Rajshree Pathy	1,13,17,313	40.178%	40.178%
	- Ms.Aishwarya Pathy	2,18,674	0.776%	0.776%
	- Mr.Aditya Krishna Pathy	4,88,303	1.734%	1.734%
	- M/s RSCL Properties Private Limited	14,49,331	5.145%	5.145%
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	1,34,73,621	47.833%	47.833%

Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of promoter & promoters' group, in favour of M/s.SBICAP Trustee Company Limited who is holding the pledge on behalf of lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Limited, Axis Bank Limited and Federal Bank Limited) of Rajshree Sugars & Chemicals Limited as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

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