

October 19, 2016

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Sirs

Sub: **NSE Scrip Code: RAJSREESUG** - Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2016.

We have uploaded the Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2016, today, through NEAPS.

In the said shareholding pattern, we have incorporated a note regarding pledge and lock-in of Promoters' holding under "Company remarks". The same is not captured in the "report generated". Also due to restriction in the number of words to 500, we were unable to provide complete note therein. Hence the complete note is furnished below:

Pledge has been created in respect of 1,34,57,877 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai. The 14,884 shares acquired by Mr. Aditya Krishna Pathy, recently will be pledged in the same manner as stated above.

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M. PONRAJ
Company Secretary

