

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s. Raj Rayon Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sajjan Poddar (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name (s) of the Stock Exchanges (s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition/ disposal/ ~~holding of shares/voting rights/holding of the Acquirer and PAC~~	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	55,000	0.02	0.02
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	55,000	0.02	0.02
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	55,000	0.02	0.02
b) VRs acquired/ sold otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	55,000	0.02	0.02
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares			
c) Warrants/convertible securities/			

any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition/sale (e.g. open market/off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc).	Inter-se transfer (Off market)		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 th June, 2013		
8. Equity Share Capital/ total voting capital of the TC before the said acquisition/sale	266454000 Shares		
9. Equity Share Capital/ total voting capital of the TC after the said acquisition/ sale	266454000 Shares		
10. Total diluted share/ voting capital of the TC after the said acquisition/ sale.	266454000 Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

FOR SAJJAN PODDAR H.U.F.

Saijan Poddar

Signature of the acquirer/Authorized Signatory

Place: Surat

Date: 07th June, 2013