

RAJ RAYON INDUSTRIES LIMITED

CIN NO.: L17120DN1993PLC000368

REGD. OFFICE & FACTORY : SURVEY NO. 177/1/3 & 177/1/4, VILLAGE : SURANGI, SILVASSA - 396 230 (U. T. OF DADRA & NAGAR HAVELI & DAMAN & DIU)

Contact : +91 98795 04195, 99988 20661 • E-mail : admin.surangi@rajrayon.com

Date: 12.08.2026

To,

The Secretary BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051.
Company Code No.: 530699	Company Code: RAJRILT

Dear Sir,

Ref.: Regulation 30 & 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015

Sub.: Outcome of Board meeting held on Wednesday, 12th August, 2026

We wish to inform you that, the Board of Directors of the Company, at its meeting held today Wednesday, 12th August, 2026 has *inter- alia* considered, approved and taken on record:

1. The Un-audited Financial Results of the Company for the first quarter ended June 30, 2026
2. Limited Review Report on the said results received from the Statutory Auditors of the Company.
3. Approval of Board for the proposed capital expenditure of up to ₹650 Crores for the expansion of the Company's business and related infrastructure, including acquisition/installation of plant, machinery, equipment, facilities and other assets, as may be required for the proposed expansion, and to arrange the requisite funds through available means and sources.

Extract of Unaudited financial results would also be published in one English and one vernacular newspaper as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Board Meeting commenced at 12.00 noon and concluded at 2:45 p.m.

Kindly take the above information on your record and acknowledge.

Thanking you,

Yours faithfully,

For RAJ RAYON INDUSTRIES LIMITED



RAJKUMAR SATYANARAYAN AGARWAL
MANAGING DIRECTOR DIN: 00395370

Encl.: A/a



LIMITED REVIEW REPORT

**To the Board of Directors
Raj Rayon Industries Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **Raj Rayon Industries Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations').

The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. **Basis for qualified conclusion:**

We draw attention to the fact that the Management is in the process to obtain details of three inoperative bank accounts which are continuing in the name of the Company from prior to the Corporate Insolvency Resolution Process when the current management was not in charge of the affairs of the Company. Accordingly, we are unable to comment on the impact, if any, on the financial statement arising out of the subsequent availability of such pending bank statements.

The matter stated above were also subject matter of qualification in our review conclusion on the audited financial statements for the quarter and year ended March 31, 2026.

4. **Qualified Conclusion:**

Except for the possible effect of the matter specified under "Basis for Qualified Conclusion" and based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. **Other Matter:**

- The figures for the 3 months ended March 31, 2026 as reported in these financials results are the balancing figures between the audited figures in respect of the full previous financial year and the year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.

Our conclusion is not modified in respect of the above matter.

For Bagaria & Co. LLP
Chartered Accountants
(Firm Registration No.113447W/W-100019)



Dhaval Gala

Partner

Membership No. 123411

UDIN: 26123411DWSONL6992



Place: Mumbai

Date: August 12, 2026

RAJ RAYON INDUSTRIES LIMITED
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026
Registered office: Survey No. 177/1/3, Village - Surangi, Dist - Silvassa, Dadra & Nagar Haveli (UT) - 396 230.
Tel: 91-22-40343434, Fax: 91-22-40343400, email: investors@rajrayon.com, website: www.rajrayon.com
CIN No. L17120DN1993PLC000368

(` in Lakhs, unless otherwise stated)(except per equity share data)

Particulars	Quarter ended			Year Ended
	30th June, 2026	31th March, 2026	30th June, 2025	31st March, 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 INCOME				
(a) Revenue from operations	20,446.35	29,481.72	26,019.21	117,971.70
(b) Other income	99.93	106.37	20.75	490.04
TOTAL INCOME	20,546.28	29,588.09	26,039.96	118,461.74
2 EXPENSES				
(a) Cost of materials consumed	13,803.55	26,284.61	22,341.86	97,263.18
(b) Purchases of Stock-In-Trade	74.00	71.60	-	71.60
(c) Changes in inventories of finished goods	1,365.50	(3,222.57)	(1,923.18)	(3,913.76)
(d) Employee benefits expense	394.98	451.52	347.27	1,620.46
(e) Finance costs	517.76	479.23	399.91	1,791.95
(f) Depreciation and amortisation expense	502.71	486.26	410.51	1,837.40
(g) Other expenses	3,080.88	4,281.67	3,719.47	16,560.14
TOTAL EXPENSES	19,739.38	28,832.32	25,295.84	115,230.97
3 PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX (1-2)	806.90	755.77	744.12	3,230.77
4 Exceptional Items	-	-	-	-
5 PROFIT BEFORE TAX (3-4)	806.90	755.77	744.12	3,230.77
6 TAX EXPENSE				
Current Tax	-	-	-	-
Deferred Tax	(121.02)	647.44	(136.85)	168.51
TOTAL TAX EXPENSE	(121.02)	647.44	(136.85)	168.51
7 PROFIT AFTER TAX (5-6)	685.88	1,403.21	607.27	3,399.28
8 Other Comprehensive Income				
Items that will not be reclassified to profit or loss				
Re-Measurement Gain / (Loss) on Defined Benefit Plans	0.37	(11.71)	4.39	1.47
Income Tax Effect on Above	(0.09)	2.95	(1.11)	(0.37)
9 TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (7+8)	686.16	1,394.45	610.55	3,400.38
10 Paid-up Equity Share Capital (Face Value of Re. 1/- each)	5,560.82	5,560.82	5,560.82	5,560.82
11 Other Equity				7,586.64
12 Earning Per Equity Share (Face Value of Re. 1/- each)				
Basic (in `)	(not annualised)	(not annualised)	(not annualised)	(annualised)
Diluted (in `)	0.12	0.25	0.11	0.61
	0.09	0.17	0.08	0.42

See accompanying notes to the financial results

Notes to the Un-Audited Financial Results for the quarter ended June 30, 2026	
1	The above financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 12, 2026 and have been subjected to review by the Statutory Auditors of the Company.
2	The Management has sent letters with Board Resolutions to the in-operative bank accounts which are continuing in the name of the Company from prior to the Corporate Insolvency Resolution Process when the current management was not in charge of the affairs of the Company for closure and awaits response from these bankers .
3	The status of implementation and assessment of the new labour codes remains unchanged from the previous quarter. Management had earlier indicated that the impact assessment and compliance readiness were under review. However, implementation has now been deferred, as management is in the process of finalizing the same in consultation with the HR department.
4	The Company is primarily engaged in a single business segment of Manufacturing & Marketing of Textiles Yarns.
5	The figures for the corresponding previous quarter / year have been regrouped / reclassified wherever necessary, to make them comparable. The figure for quarter ended March 31, 2026 are balancing figures between the audited figures of the full financial year and the limited reviewed year to date figures upto the third quarter of the financial year.

For Raj Rayon Industries Limited

Rajkumar Satyanarayan Agarwal
Managing Director



Place: Mumbai
Date: August 12, 2026