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RGWL/25-26/

27th November, 2025

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Scrip Code – 517522	To National Stock Exchange of India Limited ‘Exchange Plaza’, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol - RAJRATAN
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Subject - Intimation under Regulation 30 – Execution of Shareholders’ Agreement with Lilac Ecoenergy Private Limited for Captive Power Generation

In compliance with regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and our earlier intimation dated 30th October, 2025, we hereby inform that the Company has entered into and Shareholders’ Agreement on 27th November, 2025 for investments of a total amount of Rs. 1.44 Crores in the paid-up share capital of M/s. Lilac Ecoenergy Private Limited for captive generation of solar / wind power.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A to this letter. You are requested to kindly take note of the same.

Thank You

Yours faithfully,

For Rajratan Global Wire Limited

Shubham Jain
Company Secretary & Compliance Officer

RAJRATAN GLOBAL WIRE LIMITED

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Annexure

<p>a) name of the target entity, details in brief such as size, turnover etc.;</p>	<p>M/s. Lilac Ecoenergy Private Limited. The company is in the process of establishing Power project which is expected to be in operation from January 2026 onwards.</p>
<p>b) whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;</p>	<p>c) Execution of Power Supply Agreement and Shareholders’ Agreement does not fall within the purview of related party transaction(s). Further, the promoter/ promoter group/ group companies have no interest in the entity being acquired.</p>
<p>d) industry to which the entity being acquired belongs;</p>	<p>Solar / wind Power Generation</p>
<p>e) objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p>	<p>In order to comply with regulatory requirement for captive power consumption under Indian Electricity laws as per Shareholders’ Agreement.</p>
<p>f) brief details of any governmental or regulatory approvals required for the acquisition;</p>	<p>No special approval required</p>
<p>g) indicative time period for completion of the acquisition;</p>	<p>Before March 2026.</p>

<p>h) consideration - whether cash consideration or share swap or any other form and details of the same;</p>	<p>The consideration would be paid in cash (in one or more tranches).</p>
<p>i) cost of acquisition and/or the price at which the shares are acquired;</p>	<p>Rs. 1.44 Crores</p>
<p>j) percentage of shareholding / control acquired and / or number of shares acquired;</p>	<p>Proposed acquisition of Class A equity shares valued at Rs. 1.44 crore, having a face value of Rs. 10 each. This represents 9.43% of the Class A equity shares and constitutes 3.18% of the total paid-up capital.</p>
<p>k) brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Lilac Ecoenergy Private Limited, incorporated on 17 February 2021, is engaged in the generation and supply of renewable energy through the CPP model, in compliance with the GCC norms prescribed by TANGEDCO. The company operates exclusively in India and is currently in the process of establishing its power project, which is expected to commence operations from January 2026 onwards.</p>