



RAJRATAN
OUTPERFORM
INDIA | THAILAND

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RGWL/25-26/

21st July, 2025

| | |
|---|--|
| To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Scrip Code – 517522 | To National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol - RAJRATAN |
|---|--|

Sub: Outcome of the Board meeting

Dear Sir

In continuation of our letter dated 16th July, 2025, we would like to inform you the following

1. The Board of directors of the Company in their meeting held today, which commenced at 11.00 am and concluded at 12.45 pm have approved and taken on record the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended on 30th June, 2025 and taken on record the Limited Review Report thereon, issued by M/s Fadnis & Gupte LLP, Chartered Accountant, Statutory auditor of the Company. Copy of the said financial results and review reports are enclosed herewith.

Kindly take the above information on your record.

Thanking you,
Yours faithfully,

For **Rajratan Global Wire Limited**

Sunil Chordia
Chairman & Managing Director
DIN - 001444786



RAJRATAN GLOBAL WIRE LTD.

Regd. Office:- Rajratan House, 11/2 Meera Path, Dhenu Market, Indore-452003 (M.P.)

CIN No. L27106MP1988PLC004778

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE , 2025

(Rs. In Lakhs) Except per share data

| Sr. No. | Particulars | STANDALONE | | | | CONSOLIDATED | | | |
|---------|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | | Quarter Ended | | Year ended | | Quarter Ended | | Year ended | |
| | | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| 1 | Revenue | | | | | | | | |
| | (i) Revenue from operations | 15,838 | 16,015 | 14,063 | 59,152 | 24,651 | 25,142 | 22,014 | 93,525 |
| | (ii) Other income | 52 | 89 | 25 | 192 | 104 | 56 | 56 | 168 |
| | Total Revenue (i+ii) | 15,890 | 16,104 | 14,088 | 59,344 | 24,755 | 25,198 | 22,070 | 93,693 |
| 2 | Expenses | | | | | | | | |
| | (a) Cost of materials consumed | 10,187 | 10,256 | 9,052 | 37,466 | 16,305 | 15,875 | 14,833 | 60,714 |
| | (b) Purchases of Stock-in-trade | 17 | 4 | 2 | 8 | - | - | - | - |
| | (c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress | (1,299) | (987) | (207) | (2,106) | (1,440) | 1 | (456) | (1,802) |
| | (d) Employee benefit expenses | 884 | 775 | 570 | 2,843 | 1,289 | 1,137 | 900 | 4,275 |
| | (e) Finance cost | 606 | 655 | 372 | 2,127 | 736 | 748 | 513 | 2,817 |
| | (f) Depreciation and amortisation expenses | 406 | 363 | 226 | 1,275 | 679 | 635 | 461 | 2,311 |
| | (g) Other expenses | 3,652 | 3,258 | 2,448 | 11,466 | 5,403 | 4,796 | 3,787 | 17,642 |
| | Total expenses | 14,453 | 14,324 | 12,463 | 53,079 | 22,972 | 23,192 | 20,038 | 85,957 |
| 3 | Profit/(Loss) before exceptional items and tax (1-2) | 1,438 | 1,780 | 1,625 | 6,265 | 1,783 | 2,006 | 2,032 | 7,736 |
| 4 | Exceptional items | - | - | - | - | - | - | - | - |
| 5 | Profit/(Loss) before tax (3+4) | 1,438 | 1,780 | 1,625 | 6,265 | 1,783 | 2,006 | 2,032 | 7,736 |
| 6 | Tax Expenses | | | | | | | | |
| | (i) Current Tax | 261 | 279 | 405 | 1,146 | 315 | 288 | 491 | 1,367 |
| | (ii) Deferred Tax | 115 | 198 | 17 | 489 | 116 | 198 | 17 | 489 |
| | Total Tax Expenses (i+ii+iii) | 376 | 477 | 422 | 1,635 | 431 | 486 | 508 | 1,856 |
| 7 | Net Profit/(Loss) for the period from continuing operations (5-6) | 1,062 | 1,303 | 1,203 | 4,630 | 1,352 | 1,520 | 1,524 | 5,880 |

Sumi

| Sr. No. | Particulars | STANDALONE | | | | CONSOLIDATED | | | |
|---------|---|---------------|------------|------------|------------|---------------|------------|------------|------------|
| | | Quarter Ended | | Year ended | | Quarter Ended | | Year ended | |
| | | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| 8 | Profit/(Loss) for the period from discontinued operations | | - | - | | - | - | - | - |
| | Tax Expenses of discontinued operations | | | - | | | | | - |
| | (i) Current Tax | | - | - | | - | - | - | - |
| | (ii) Deferred Tax | | - | - | | - | - | - | - |
| | Net Profit/(Loss) for the period from discontinued operations after Tax | | - | - | | - | - | - | - |
| 9 | Net Profit/(Loss) for the period (7+8) | 1,062 | 1,303 | 1,203 | 4,630 | 1,352 | 1,520 | 1,524 | 5,880 |
| 10 | Other Comprehensive Income | | | | | | | | |
| a | Items that will not be reclassified to Profit and Loss | | | | | | | | |
| i | Remeasurements of defined benefit plans | (3) | 7 | (3) | (2) | (3) | 7 | (3) | (2) |
| b | Items that will be reclassified to Profit and Loss | | | | | | | | |
| i | Exchange Difference on Translation of foreign operation | | - | - | | 1,033 | 219 | (226) | 1,776 |
| 11 | Total comprehensive Income for the Period (9+10) | 1,059 | 1,310 | 1,200 | 4,628 | 2,382 | 1,746 | 1,294 | 7,654 |
| 12 | Total comprehensive Income attributable to Parent | | - | - | | - | - | - | - |
| | Non Controlling Interest | | - | - | | 2,382 | 1,746 | 1,294 | 7,654 |
| 13 | Paid up Equity Share Capital (face Value Rs.2 Per Share) | 1,015 | 1,015 | 1,015 | 1,015 | 1,015 | 1,015 | 1,015 | 1,015 |
| 14 | Earning per share (of Rs.2/- each)-for continuing Operations (not annualised) | | | | | | | | |
| | a) Basic | 2.09 | 2.57 | 2.37 | 9.12 | 2.66 | 2.99 | 3.00 | 11.58 |
| | b) Diluted | 2.09 | 2.57 | 2.37 | 9.12 | 2.66 | 2.99 | 3.00 | 11.58 |

| Sr. No. | Particulars | STANDALONE | | | | CONSOLIDATED | | | |
|------------|--|---------------|------------|------------|------------|---------------|------------|------------|------------|
| | | Quarter Ended | | Year ended | | Quarter Ended | | Year ended | |
| | | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 | 30.06.2025 | 31.03.2025 | 30.06.2024 | 31.03.2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| | Earning per share (of Rs.2/- each)-for Discontinuing Operations (not annualised) | | | | | | | | |
| | a) Basic | - | - | - | - | - | - | - | - |
| | b) Diluted | - | - | - | - | - | - | - | - |
| | Earning per share (of Rs.2/- each)-for continuing and Discontinuing Operations (not annualised) | | | | | | | | |
| | a) Basic | 2.09 | 2.57 | 2.37 | 9.12 | 2.66 | 2.99 | 3.00 | 11.58 |
| | b) Diluted | 2.09 | 2.57 | 2.37 | 9.12 | 2.66 | 2.99 | 3.00 | 11.58 |

Notes:

- 1 The above standalone and consolidated financial results of the Company for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their respective meetings held on July 21, 2025. The consolidated financial results include financial information of Rajratan Thai Wire Company Limited & Rajratan Wire USA Inc., wholly Owned Subsidiary of the Company. The statutory auditors of the Company have reviewed these standalone and consolidated financial results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The above financial results have been prepared in accordance with the recognition and measurement principles stated therein and prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Agreement Regulation.
- 3 The figures for the quarter ended March 31, 2025 are balancing figures between audited figures in respect of full financial year ended March 31, 2025 and the unaudited published figure up to December 31, 2024 being the end of third quarter of the financial year which were subjected to limited review.
- 4 The Company has identified "Tyre Bead Wire" as the single operating segment for the continued operations in the standalone and consolidated financial statement as per IndAS 108- Operative Segments.

Date:-21st July 2025

Place:- INDORE

For RAJRATAN GLOBAL WIRE LIMITED

(SUNIL CHORDIA)

CHAIRMAN AND MANAGING DIRECTOR

DIN :00144786





FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore-452 001 (M.P.) INDIA

Phone : 0731-2514448, 2527716, Fax : 0731-2528730

E-mail : mail@fngca.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Rajratan Global Wire Limited
Indore

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Rajratan Global Wire Limited** (the "Company") for the quarter ended June 30, 2025 and year to date from April 01, 2025 to June 30, 2025 (the "Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE 2410) "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act,



Fadnis & Gupte LLP
Chartered Accountants

2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.
6. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324



Place: Indore

Date: July 21, 2025

UDIN: 25074B14BMNXMC 2932


(CA. Vikram Gupte)
Partner
M. No.: 074814



FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of
Rajratan Global Wire Limited
Indore

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Rajratan Global Wire Limited** (the "Parent") and its wholly owned subsidiaries 'Rajratan Thai Wire Company Limited' and 'Rajratan Wire USA Inc.', (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is responsibility of the Parent's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph above, and based on the considerations referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial results and other financial information of the wholly owned subsidiary namely Rajratan Thai Wire Company Limited included in the consolidated unaudited financial results that reflect, without giving effect to intra group transactions, total revenues of Rs. 8,856 lakhs, total net profit after tax of Rs. 284 lakhs and total comprehensive income of Rs. 284 lakhs for the quarter ended June 30, 2025 and for the period from April 01, 2025 to June 30, 2025 respectively, as considered in the unaudited consolidated financial results which have been reviewed by its independent auditors.

The independent auditor's report on interim financial results of aforesaid entity have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of such auditors and the procedures performed by us as stated above. Our conclusion on the Statement in respect of the above matters is not modified with respect to our reliance on the work done and the reports of other auditors and the financial results/ financial information certified by the management.

6. We did not review the interim financial results and other financial information of the wholly owned subsidiary namely Rajratan Wire USA Inc. included in the consolidated unaudited financial results that reflects, without giving effect to intra group transactions, total revenue of Rs. 1,193 lakhs, total net profit after tax of Rs. 6 lakhs and total comprehensive income of Rs. 6 lakhs for the quarter ended June 30, 2025, as considered in the unaudited consolidated financial results.



Fadnis & Gupte LLP
Chartered Accountants

The unaudited interim financial results and other financial information of the aforesaid wholly owned subsidiary have not been audited/ reviewed by it's / any auditors and have been approved as furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the said subsidiary, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matters.

Place: Indore

Date: July 21, 2025

UDIN: 25074814BMNXMD3124



For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324

A handwritten signature in black ink, appearing to read "Vikram Gupte".

(CA. Vikram Gupte)

Partner

M. No.: 074814