

Date: 16th February, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza,
NSE Building, Bandra Kurla
Complex, Bandra East,
Mumbai – 400001

Respected Sir/Madam,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015 (the 'Listing Regulations')
Ref.: SYMBOL: RAJINLTD; ISIN: INEOPCU01012

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we are enclosing herewith a copy of Investor Presentation for the quarter ended 31st December, 2025.

The aforesaid Investor Presentation will also be uploaded on the website of the Company.

This is for your kind information and record.

Thanking you.

Yours faithfully,
For RAJPUTANA INDUSTRIES LIMITED

PREETI 
Digitally signed by
PREETI KHATORE
Date: 2026.02.16
16:13:59 +05'30'

Preeti Khatore
Company Secretary

Encl.: as above

Registered Office:
F-269(B), Road No.13
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Jaipur 302013, Rajasthan, India
T: +91-7568522225
E-mail: riplindia1@gmail.com, CIN No.: U31909RJ2011PLC035485, GSTIN: 08AAFCR3345B1Z0

Works:
SP-3, SKS Industrial Area Extension,
Reengus, Sikar-332404,
Rajasthan, India



RAJPUTANA INDUSTRIES

RAJPUTANA INDUSTRIES LIMITED

9M FY26 Investor Presentation



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

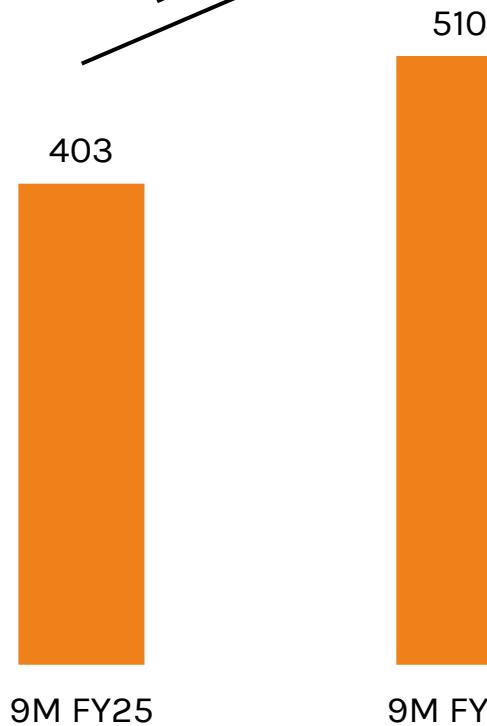


RAJPUTANA INDUSTRIES

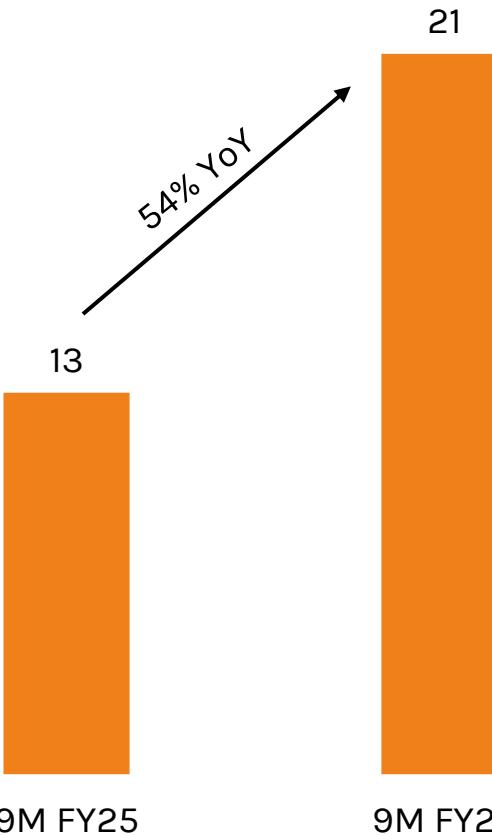
**9M FY26
Financial Highlights**

H1 FY26 Financial Highlights

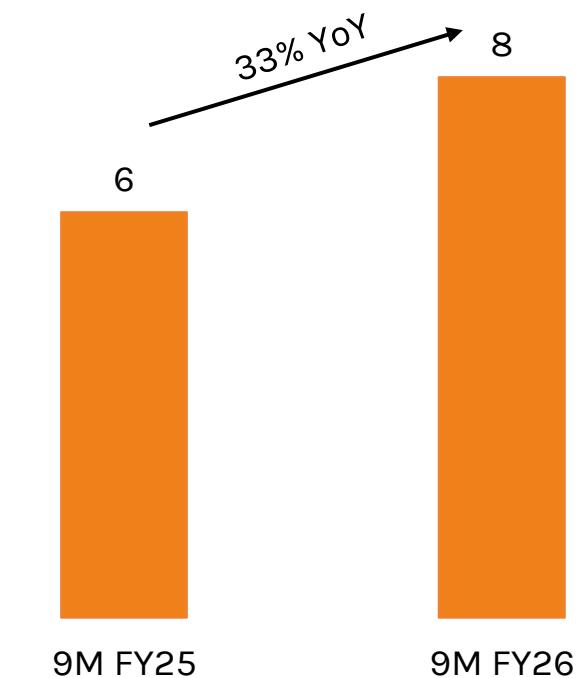
■ Total Income



■ EBITDA



■ Net Profit



All Figures In ₹ Cr

9M FY26 Profit & Loss Statement



RAJPUTANA INDUSTRIES

In ₹ Cr

Particulars	9M FY26	9M FY25	YoY
Revenue	509.69	402.56	
Other Income	0.21	0.57	
Total Income	509.90	403.14	26.48%
Raw Material costs	469.46	374.78	
Employee costs	4.54	2.80	
Other expenses	15.34	12.22	
Total Expenditure	489.34	389.80	
EBITDA	20.56	13.34	54.19%
Finance Costs	6.23	3.55	
Depreciation	2.32	2.05	
PBT	12.01	7.74	55.31%
Tax	3.61	1.42	
Net Profit	8.40	6.32	33.20%
Total Comprehensive Income	8.35	6.25	33.60%

Management Comment On The Financial Performance Of H1 FY26

“The first nine months of FY26 underscore our steady operational momentum and reaffirm the resilience of our integrated, recycling-led business model. Consistent growth in revenue and profitability reflects disciplined execution, improved operational efficiencies, and sustained demand across our copper, aluminium, brass, and alloy product portfolio.

Favourable industry dynamics—driven by electric mobility, renewable energy expansion, infrastructure development, and broader industrial applications—continue to support our growth trajectory. Backed by a strong manufacturing foundation, higher capacity utilisation, and ongoing process automation, we remain well-positioned to address increasing domestic and international demand.

As we enter the next phase of growth, our strategic priorities are clear: scaling capacities, strengthening backward integration, and expanding our global reach. We are progressing toward value-added conductors and specialised alloy solutions, supported by advanced automation and digital process optimisation to enhance productivity and quality. With rising opportunities in the EV, renewable energy, and infrastructure segments, we aim to deepen our presence in both domestic and export markets, particularly across ASEAN, Europe, and Africa.

Through continued investments in R&D, ESG-driven practices, and customer-centric innovation, we are positioning Rajputana Industries as a future-ready, high-value non-ferrous solutions partner to global industries.”

- Mrs. Shivani Sheikh, Chairman and Managing Director of Rajputana Industries Limited



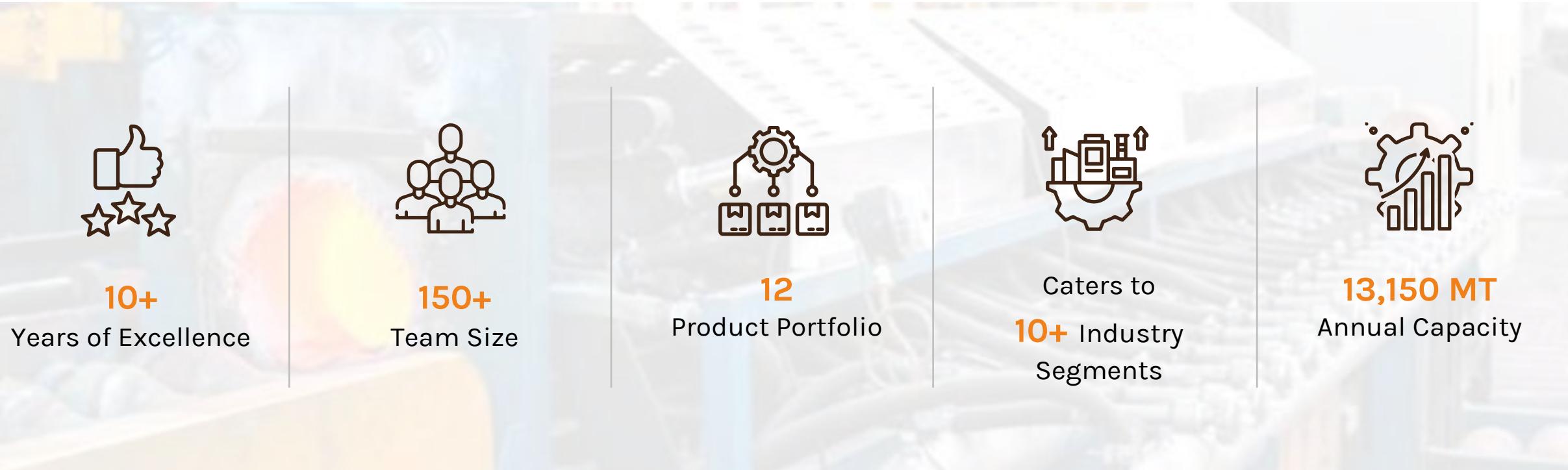


RAJPUTANA INDUSTRIES

**In-house Excellence In
Non-ferrous Metal Recycling**

- **Rajputana Industries Limited** (Rajputana Industries, The Company) emerges as one of the prominent players in the non-ferrous metal recycling sector.
- The company offers a diverse array of products primarily crafted from Copper, Aluminium, Brass, and Alloys.
- It sources scrap metal from open markets and employs an in-house manufacturing unit to transform these materials into premium products.
- Over the past years, the company has outgrown itself into a distinguished large-scale organization specializing non-ferrous metals.
- The Company got listed on NSE Emerge platform in August 2024





FY25

₹553 Cr Total Income	₹19 Cr EBITDA	₹8 Cr Net Profit	13% ROE	21% ROCE
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Vision

To be a global leader in the metal industry, recognized for our innovation, superior quality, and customer satisfaction.



Mission

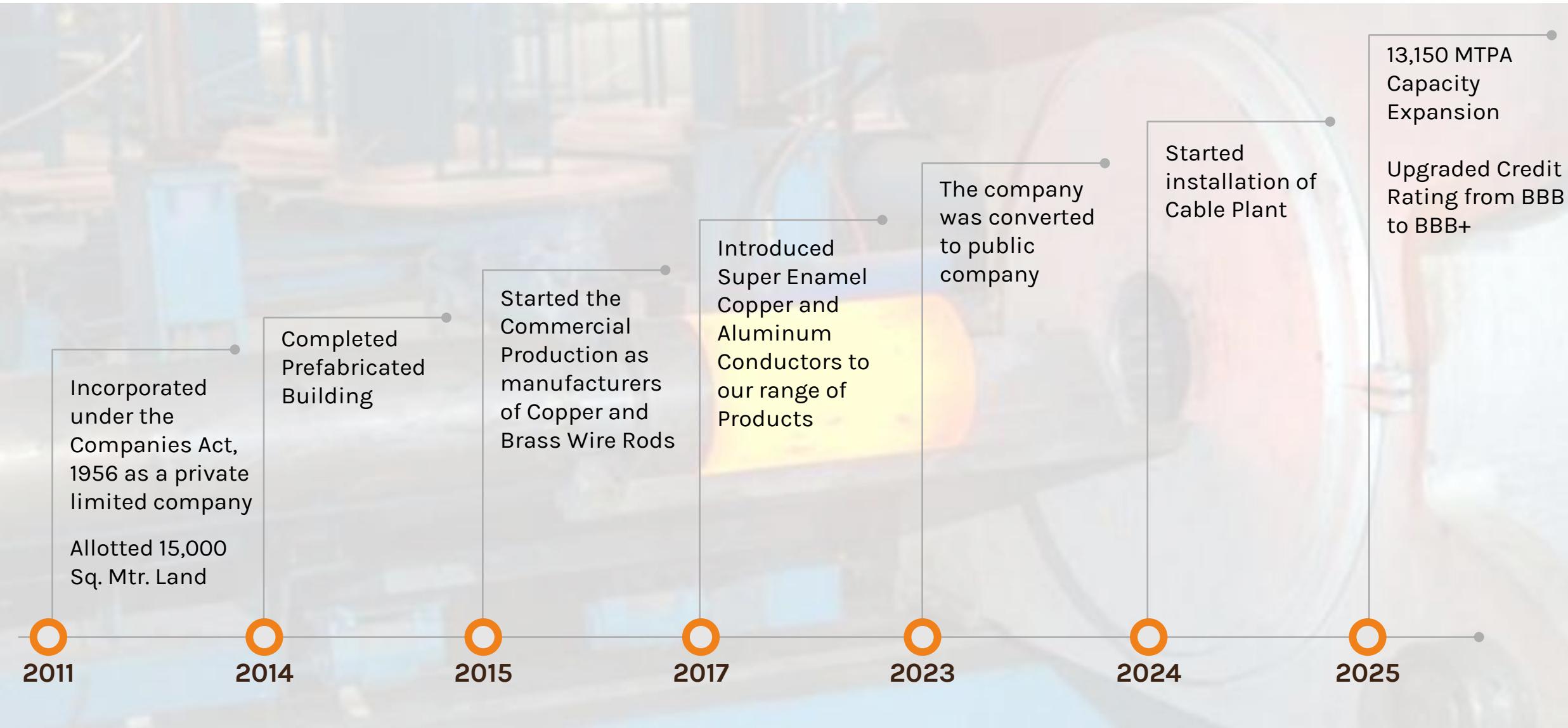
Our mission is to provide exceptional metal products and services that exceed customer expectations, while maintaining a strong commitment to sustainability, safety, and continuous improvement.



Strength

Our versatile and highly trained workforce is tirelessly working hard to ensure quality and efficiency.

The Journey Of Excellence



Industry-Recognized Credentials



RAJPUTANA INDUSTRIES



ISO 9001:2015



ISO 45001:2018



ISO 14001:2015

Serving Diverse Business Sectors



RAJPUTANA INDUSTRIES



Electrical and
Electronics Industry



Automotive
Industry



Plumbing and Sanitary
Industry



Construction and
Architecture Industry



Industrial Equipment
Manufacturing



HVAC and Refrigeration
Industry



Renewable Energy
Industry



Power Generation and
Transmission



Aerospace and Aviation



Crafts and Jewellery
Industry



Consumer Goods and
Appliances Industry



Marine
Industry



Furniture and
Decorative Industry



Musical
Instruments



Screen Printing
Industry

Integrated In-House Manufacturing Unit



Optimizing Installed Capacity and Utilization Rates

Products	FY23			FY24			FY25		
	Installed Capacity	Actual Production	Capacity Utilization	Installed Capacity	Actual Production	Capacity Utilization	Installed Capacity	Actual Production	Capacity Utilization
All types of Aluminum Winding Wires & Strips, Ingots and Rods	3,000.00	1,930.06	64%	3,000.00	2,201.16	73%	4,800.00	3,749.72	78%
All types of Copper Winding Wires / Strips, Billets and Ingots, Rods and Mother Tubes	3,150.00	1,902.70	60%	3,150.00	2,121.35	67%	3,750.00	3,187.31	85%
Brass Rods, Wire, Mother Tube, Billets, Ignots	3,710.00	1,260.79	34%	3,710.00	2,271.37	61%	4,600.00	3,498.66	76%
Total	9,860.00	5,093.55	52%	9,860.00	6,593.88	67%	13,150.00	10,435.69	79%

Empowered Leadership For Exceptional Growth



Shivani Sheikh
Chairman & Managing Director

Experience: 26 years
Education: Bachelor of Engineering, Electrical, Honours degree



Sheikh Naseem
Whole-Time Director

Experience: 26 years
Education: Bachelor of Engineering, Electrical, Honours degree



Piyush Sharma (w.e.f. 1st Jan ,2026)
Executive Director

Experience: 13+ years
Education: Master In Business Administration



Shubham Jain
Independent Director

Experience: 4 years
Education: Bachelor in Commerce and L.L.B. & Member of the Institute of Company Secretaries of India



Vekas Kumar Garg
Independent Director

Experience: 10+ years
Education: Bachelors of Commerce & Master in Commerce, Fellow member of the Institute of Company Secretaries of India



Arpit Kumar Dotasra
Independent Director

Experience: 4+ years
Education: Gold Medalist in B. A., L.L.B. (Hons.)



RAJPUTANA INDUSTRIES

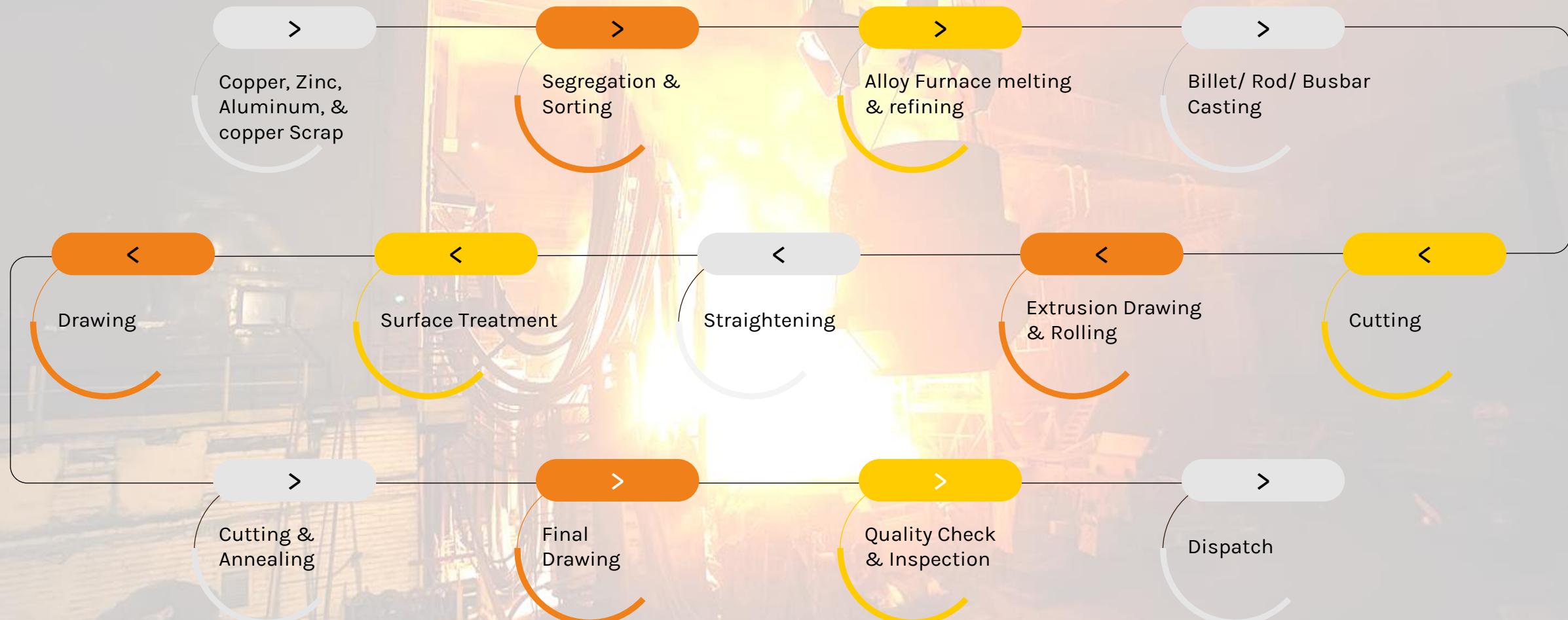
Strategic Sourcing For Competitive Advantage

- Raw materials for manufacturing are sourced from local suppliers or from suppliers in various regions of India and abroad.
- Vendors are selected based on through analysis of quotations received for each raw material and by-product used in the manufacturing process.
- Preference is given to vendors with established market presence and years of experience in Supplying the required materials.
- Quality of raw materials is rigorously verified before placing orders to ensure superior quality for product manufacturing.
- Third-party involvement in sourcing raw materials ensures access to a wide range of suppliers, enhancing competitiveness and quality control measures.

S. No.	Type of Raw Material	Usage in the manufacturing process	Source (Imported / Indigenous)
1.	Aluminum Wire Rod	Aluminum Winding Wire & Strips	Indigenous
2.	Brass Scrap	Rod, Wire and Tube of Brass	Imported/Indigenous
3.	Copper Scrap	Rod, Wire and Tube of Copper	Imported/Indigenous
4.	Copper Wire Rod	Copper Winding Wire & Strips	Imported/Indigenous
5.	Enamel	Aluminum & Copper Winding Wire & Strips	Indigenous

Cutting-edge Processes In Metal Manufacturing

Brass Aluminium & Copper Rods, Busbars Wires & Tubes



Copper Aluminium Winding Wires & Strips



In-house Manufacturing Of Customized Metal Products

- Rajputana Industries specializes in the transformation of scrap metal and sources it.
- They use an in-house manufacturing unit to produce premium products from the recycled scrap metal.
- Once these billets are manufactured from recycled scrap metal, they either sell them to different manufacturing companies or they use them to produce products like Copper rods, Aluminum rods, Copper mother tubes, brass wires, super enameled copper conductor and many more products.
- These wires, tubes, bars, billets and rods are manufactured in various shapes and sizes as per the requirement of the customers and/or demand in the market.





Brass Rods



Copper Rods



Aluminium Wire Rods



Copper Billets

Range & Specification

Range

Round Rod: 10 mm to 100 mm
Square Rod: 5 mm to 100 mm
HEX Rod: 10 mm to 100 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Round, Hex, Square in length and coils

Industry Application

Electrical and Electronics
Automotive
Plumbing and Sanitary
Construction and Architecture
Industrial Equipment Manufacturing
Crafts and Jewellery

Range & Specification

Range

Round Rod: 10 mm to 100 mm
Square Rod: 5 mm to 100 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Round, Square in length and coils

Industry Application

Electrical and Electronics
Construction and Infrastructure
Automotive
HVAC and Refrigeration
Plumbing and Sanitary
Renewable Energy
Industrial Equipment and Manufacturing

Range & Specification

Range

Round Rod: 10 mm to 25 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Coil

Industry Application

Electrical
Construction and Infrastructure
Automotive and Transportation
Aerospace
Consumer Goods and Appliances
Renewable Energy

Range & Specification

Range

Round Billets: 70 mm to 200 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Round

Industry Application

Electrical and Electronics
Plumbing and Construction
Automotive and Transportation
HVAC and Refrigeration
Manufacturing and Engineering
Renewable Energy



Brass Billets



Brass Wire



Copper Mother Tube



Super Enamelled Aluminium Conductor

Range & Specification

Range

Round Rod: 70 mm to 200 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Round

Industry Application

Plumbing and Construction
Electrical and Electronics
Automotive
Marine
Furniture and Decorative
Musical Instruments
General Manufacturing

Range & Specification

Range

Diameter: 2 mm to 20 mm

Specifications

Standard Grades - 60/40, 70/30, 72/28, 80/20, 63/37
Shapes - Round

Industry Application

Electrical and Electronics
Jewellery and Accessories
Automotive and Aerospace
Craft and Artistic
Plumbing and Hardware
Musical Instruments
Screen Printing

Range & Specification

Range

Outer Diameter (OD) - 45 mm to 120 mm
Wall Thickness - 5 mm to 15 mm

Specifications

Standard - EN, ASTM, DIN
Grade - ETP, DHP
Temper - Soft
Shapes - Round

Industry Application

Electrical and Electronics
Plumbing and HVAC
Automotive
Industrial and Manufacturing
Renewable Energy
Construction and Architecture

Range & Specification

Range

Width - 3 mm to 25 mm
Thickness - 0.5 mm to 4 mm
Round Diameter - 0.3 mm to 5 mm

Specifications

Rectangle Strips & Round Wires
Standards - EN, ASTM, DIN
Grade - EC Grade, Temper - Soft
Enamel Type - Terebec / Isomelt

Industry Application

Electrical and Electronics
Automotive
Renewable Energy
Aerospace and Aviation
Industrial Automation
Consumer Electronics
Lighting



Super Enamelled Copper Conductor

Range & Specification

Range
Width - 3 mm to 25 mm
Thickness - 0.5 mm to 4 mm
Round Diameter - 0.15 mm to 5 mm

Specifications

Rectangle Strips & Round Wires
Standards - EN, ASTM, DIN
Grade - EC Grade
Temper - Soft
Enamel Type - Terebec / Isomelt/Allotherm

Industry Application

Electrical and Electronics, Automotive, Renewable Energy, Aerospace, Aviation Industrial Automation, Power Generation Transmission, Consumer Electronics, and Telecommunications



Aluminum Busbars

Range & Specification

Range
Width - 20 mm to 160 mm
Thickness - 1.5 mm to 20 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Rectangle, Square, Round Rods
Temper - Soft, Half Hard, Full Hard
Corner Radius - Sharp Edge, Full Round, Slightly Round

Industry Application

Electrical Power Distribution
Renewable Energy
Electrical Equipment Manufacturing
Automotive and Transportation
Industrial Automation
Data Centres
Construction and Infrastructure



Copper Busbars

Range & Specification

Range
Width - 20 mm to 150 mm
Thickness - 2 mm to 20 mm

Specifications

Standards - EN, ASTM, DIN
Shapes - Rectangle, Square, Round Rods
Temper - Soft, Half Hard, Full Hard
Corner Radius - Sharp Edge, Full Round, Slightly Round

Industry Application

Electrical Power Distribution
Renewable Energy, Electrical Equipment Manufacturing, Automotive and Transportation, Industrial Automation, Data Centres, Construction and Infrastructure Manufacturing and Industrial



Bullet Shell

Range & Specification

Range
ROUND ROD: 9.5 to 25 MM

Specifications

Standards EN, ASTM, DIN
Shapes Round in Coil Shape
Composition 60% - 80% Copper, 40% - 20% Zinc, 0.001% Impurity

Industry Application

Aerospace & Defence Industry



RAJPUTANA INDUSTRIES

Accelerated Growth In Non-ferrous Metals Industry

Driven by booming demand across steel, energy, infrastructure, construction, automotive, and machinery sectors.

Indian copper industry consumption: ~6.6 lakh tonnes annually (3% of global market).

Refined copper production: 3.96 LT (7.3% growth from 3.69 LT).

Zinc demand in India expected to double in 5-10 years due to large infrastructure investments

India had 2,036 reporting mines in FY24, with 795 metallic and 1,241 non-metallic mines.

Primary aluminium production: 31.56 LT (1.6% growth from 31.07 LT).

India is second largest producer of aluminium and top 10 in refined copper production.

Ministry of Mines proposed capping performance security and upfront payments for critical mineral mining.

World Copper Production Shows Stability Amid Rising Demand

World copper mine production (Dec 2023 - Nov 2024): 22,690 TMT.

India's share in global mine production: 27.526 TMT (0.12%).

World refined copper production (Dec 2023 - Nov 2024): 27,401 TMT.

World refined copper consumption (Dec 2023 - Nov 2024): 27,196 TMT.

ICSG forecast for 2024 and 2025:

Refined copper production: 27,619 TMT.

Refined copper consumption: 27,150 TMT.



Global Aluminium Production Exceeds Consumption by 0.4 Million Tonnes

World primary aluminium production (Apr 2024 - Jan 2025): 60.634 million tonnes.

World primary aluminium consumption (Apr 2024 - Jan 2025): 60.229 million tonnes (surplus of 0.405 million tonnes).

India's share in global primary aluminium production: 5.8%.



India's brass industry meets global demand with 250,000 MT of production.

Estimated annual production in India: Close to 250,000 MT, including primary metal and recycling.

Major production centers: Jamnagar (Gujarat), Moradabad, Jagadhiri (Uttar Pradesh).

Jamnagar hosts around 5000 large and small brass units.

Foundries, manufacturing units, and specialized brass product units contribute to global brass supply.



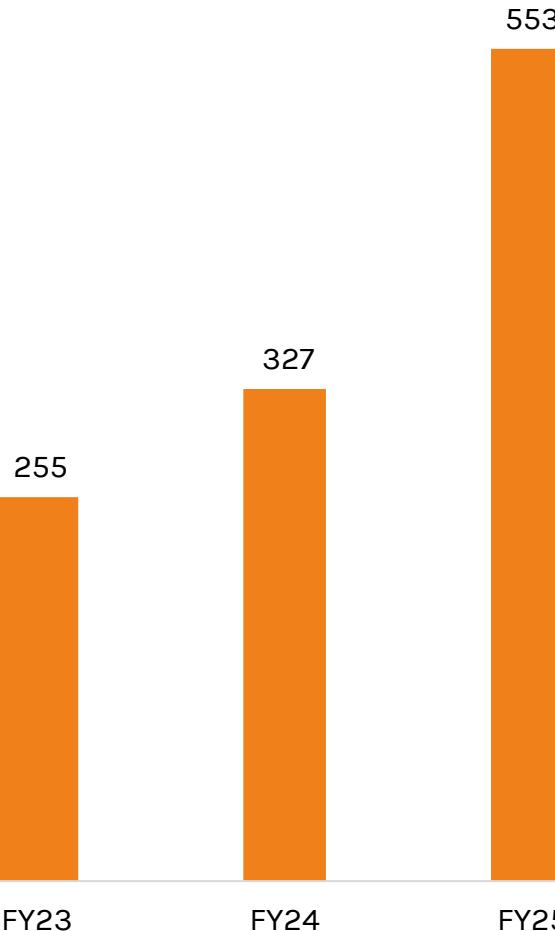


RAJPUTANA INDUSTRIES

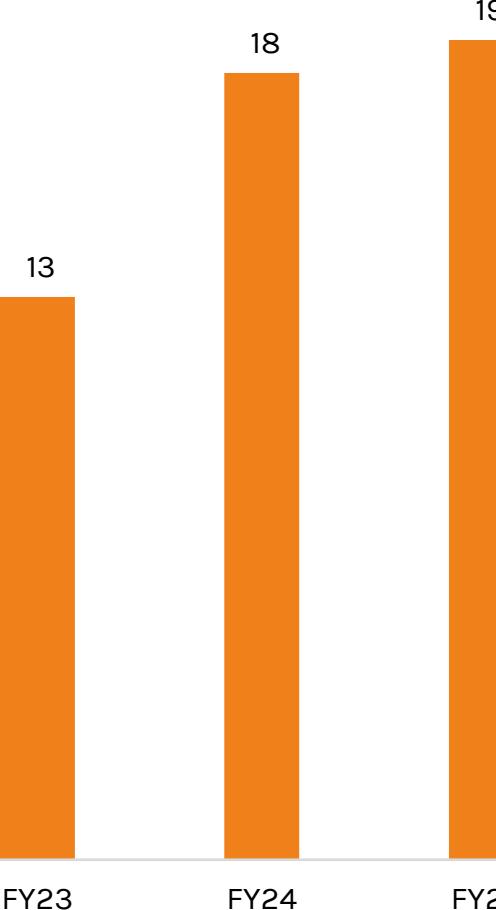
Financial Metrics Overview

Key Financial Highlights

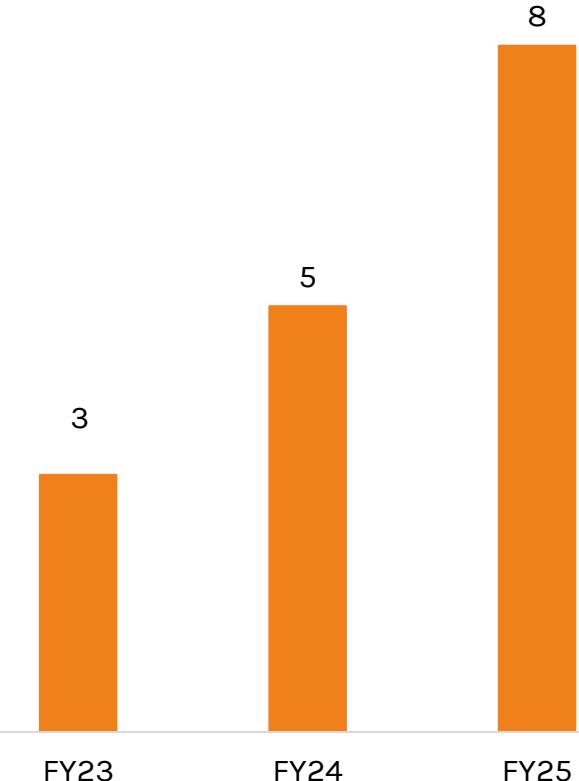
■ Total Income



■ EBITDA



■ Net Profit



All Figures In ₹ Cr

Profit & Loss Statement



₹ in Cr

Particulars	FY23	FY24	FY25
Revenues	254.67	326.51	552.41
Other Income	0.58	0.51	0.72
Total Income	255.25	327.01	553.13
Raw Material Expenses	231.82	291.35	513.52
Employee costs	1.82	2.74	3.81
Other expenses	8.61	14.77	16.88
Total Expenditure	242.26	308.86	534.21
EBITDA	12.99	18.16	18.92
Finance Costs	6.46	8.78	5.00
Depreciation	2.35	2.51	2.81
PBT	4.19	6.87	11.11
Tax	1.09	1.74	2.84
Net Profit	3.10	5.13	8.27
Other Comprehensive Income	0.02	0.01	-0.06
Total Comprehensive Income	3.11	5.13	8.21
EPS	2.19	3.34	4.15

Balance Sheet

				₹ in Cr			
Equities & Liabilities	FY23	FY24	FY25	Assets	FY23	FY24	FY25
Equity	15.33	15.33	22.22	Non Current Assets			
Other Equity	12.11	17.25	41.99	Fixed assets	42.58	47.116	62.07
Net Worth	27.44	32.58	64.20	Non Current Investments	0.00	0.00	0.00
Non Current Liabilities				Other Non Current Financial Assets	0.41	1.07	1.31
Non Current Borrowings	19.53	19.11	26.97	Deferred Tax Assets (Net)	0.00	0.00	0.00
Deferred Tax Liabilities	2.27	4.02	4.83	Other Non Current Assets	0.00	0.00	0.00
Long Term Provision	0.14	0.19	0.36	Total Non Current Assets	42.98	48.18	63.38
Total Non Current Liabilities	21.95	23.32	32.16	Current Assets			
Current Liabilities				Inventories	69.96	82.98	103.96
Current Borrowings	10.49	10.26	25.08	Trade receivables	1.39	13.07	16.53
Trade Payables	43.95	66.09	44.24	Cash & Bank Balance	1.30	1.89	2.46
Current Tax Liabilities (Net)	0.00	0.00	0.35	Other Current Financial Assets	0.07	0.15	0.22
Short Term Provisions	0.44	0.89	1.10	Current Tax Assets (Net)	0.53	0.52	0.00
Other Current Liabilities	13.55	16.62	22.16	Other Current Assets	1.58	2.95	2.76
Total Current Liabilities	68.42	93.86	92.94	Total Current Assets	74.83	101.56	125.93
Total Liabilities	117.81	149.75	189.31	Total Assets	117.81	149.75	189.31

Cashflow Highlights

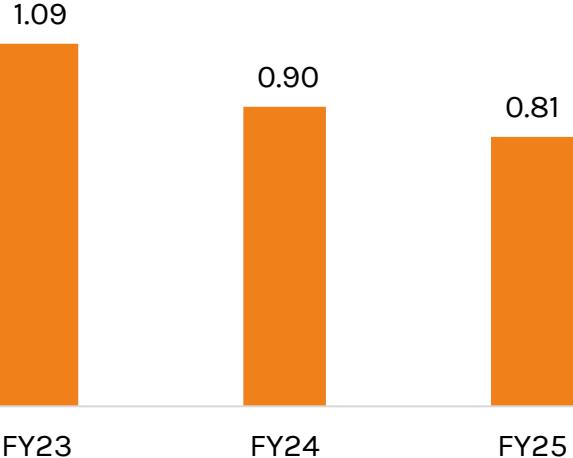


₹ in Cr

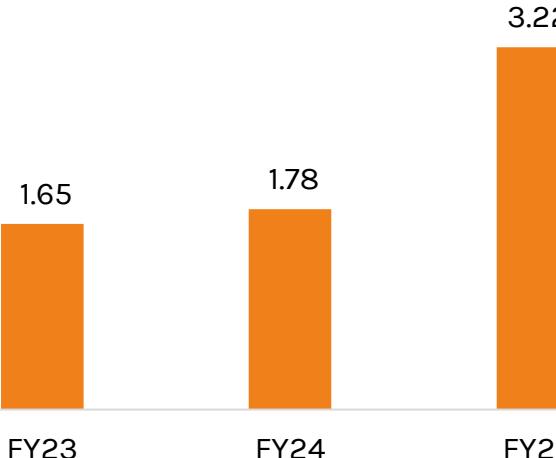
Particulars	FY23	FY24	FY25
Cashflow from Operations	-3.38	17.61	-22.73
Cashflow from Investments	-1.98	-8.16	-18.37
Cashflow from Financing	5.39	-9.43	41.10
Net Cash Flow	0.03	0.02	0.00

Key Financial Highlights

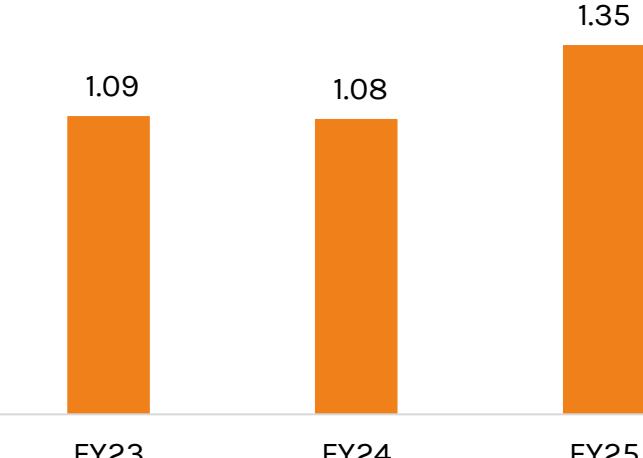
Debt To Equity Ratio (In Times)



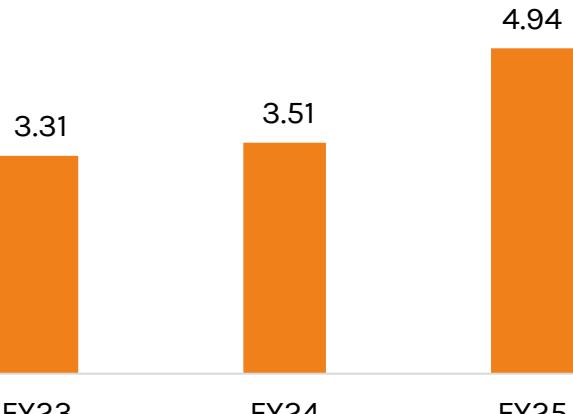
Interest Coverage Ratio (In Times)



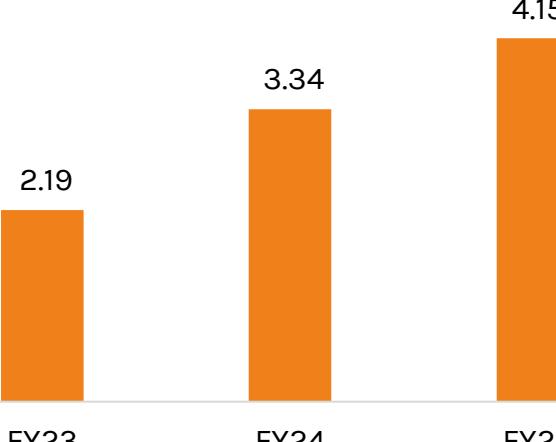
Current Ratio (In Times)



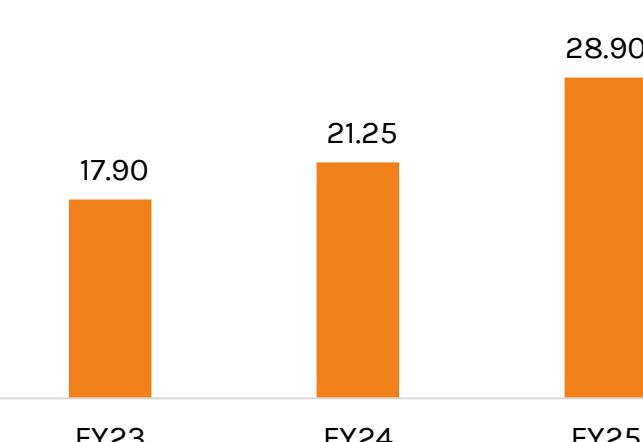
Inventory Turnover Ratio (In Times)



Earnings Per Share (In ₹)



Book Value (In ₹)





RAJPUTANA INDUSTRIES

Unlocking Future Opportunities



01

Experienced senior management team and qualified workforce



04

Long standing relationships with existing clientele



02

Focus on Quality



05

Established Manufacturing facility



03

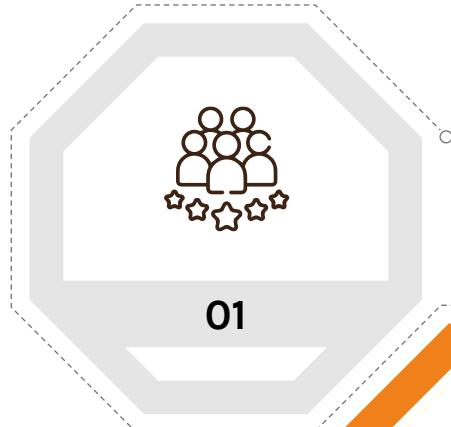
Innovative Ideas



06

Industry Knowledge and Expertise

Expanding customer base



Invest in infrastructure and technology



Customer Engagement for Brand Growth



Increasing operational efficiencies
to enhance returns

Product Enhancement and
Quality Focus

- 1 Sher Energy Limited is the company's promoter and has been listed since 2023
- 2 Strong leadership and industry expertise driving sustainable growth
- 3 Vertical integration strategy from procuring scrap metal to manufacturing billets and producing a wide range of finished products, ensures control over the entire production process, leading to cost efficiency and quality control
- 4 Stability of raw materials by procuring from established vendors with a proven track record of quality and reliability
- 5 Robust 47.28% CAGR growth in Revenue, 20.67% CAGR growth in EBITDA, and 63.41% CAGR growth in Net Profit, demonstrating its consistent and sustainable performance
- 6 Impressive 12.88% ROE, 13.86% ROCE, along with robust 3.42% EBITDA and 1.49% Net Profit margins, underscores strong performance

Stock Data

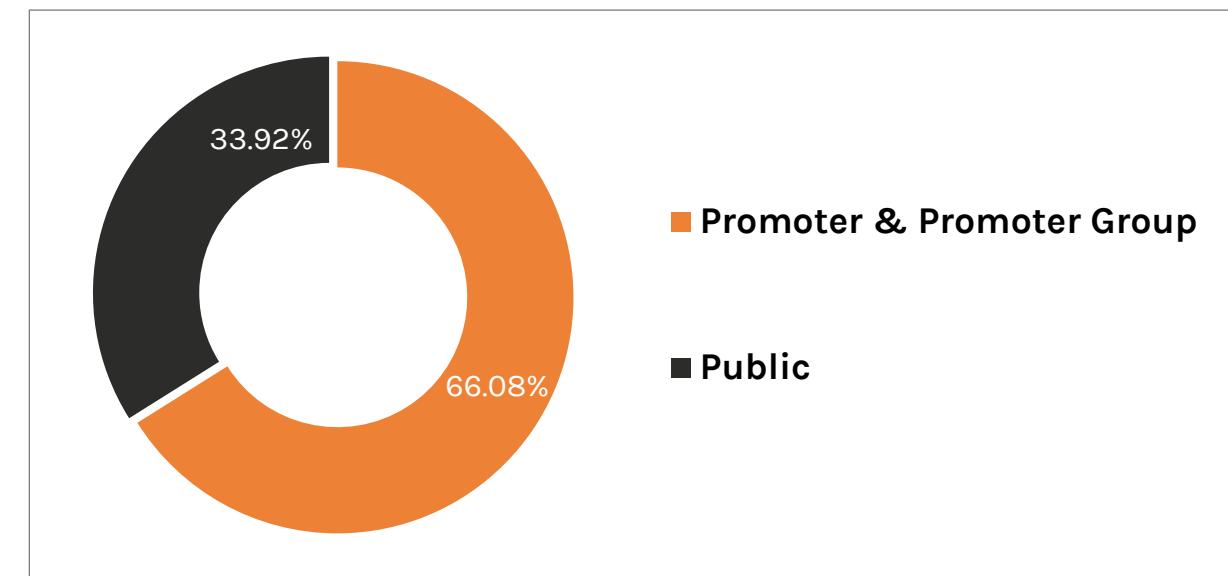
Stock Information

As on 13-02-2026

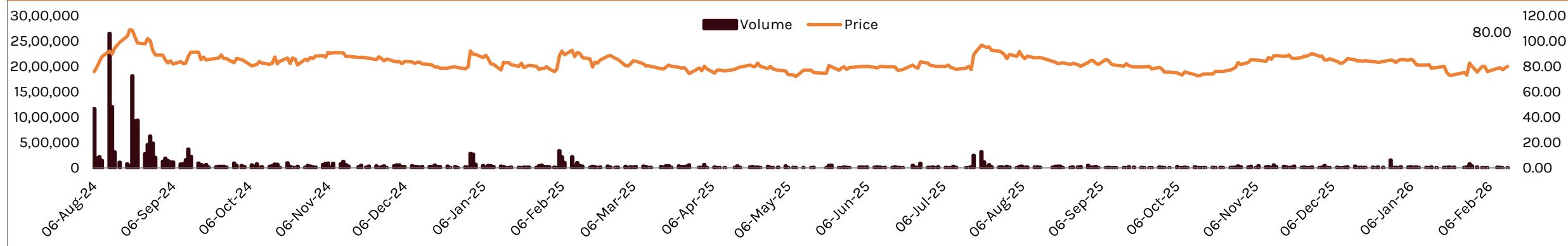
NSE Code	RAJINDLTD
ISIN	INEOPCU01012
Share Price ₹	80.00
Market Capitalization ₹ Cr	177.72
No. of Share Outstanding	2,22,15,000
Face Value ₹	10.00
52 Week High ₹	101.90
52 Week Low ₹	70.05

Share Holding Pattern

As on 31-12-2025



Share Performance From 6th August 2024



Source: NSE



Thank You



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