

October 28, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Investor Presentation for Q2 – FY 2026-27

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir / Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the Investor Presentation for 2nd Quarter and Half Year ended September 30, 2026 of the financial year 2026-27.

We request you to take the above on your records.

Thanking you,

**Yours faithfully,
For Rajoo Engineers Limited**

KEVIN
JITENDRABHAI
DHURVE

Digitally signed by KEVIN
JITENDRABHAI DHURVE
Date: 2026.10.28
12:40:55 +05'30'

**Kevin Dhruve
Company Secretary & Compliance Officer
Membership No.: FCS 13414**

Encl: a/a



Rajoo Engineers Limited

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www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



The background of the slide is a photograph of a modern industrial building. The building has a white, multi-story structure with several windows and a large, corrugated metal section on the right side. A tall antenna or tower is visible in the background against a clear blue sky. In the foreground, there is a paved area on the left, a green lawn in the center, and some green foliage on the right.

RAJOO[®]

excellence in extrusion

Financial Performance Presentation

Q2 & H1 FY27

DISCLAIMER

This presentation has been prepared by Rajoo Engineers Limited (the “Company”) solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

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MANAGING DIRECTOR'S MESSAGE



Khushboo Chandrakant Doshi

Managing Director, Rajoo Engineers Ltd

During Q2 FY27, Rajoo Engineers Ltd recorded consolidated revenue of ₹101.91 crore, registering a year-on-year growth of 10.47%. While the quarter witnessed moderation in profitability, we remained focused on operational efficiency, cost optimisation and disciplined execution. For the first half of FY27, consolidated revenue reached ₹224.98 crore, reflecting a growth of 26.88% over the corresponding period last year.

Our continued investments in manufacturing infrastructure, technology development and product innovation are aimed at strengthening our competitiveness. The integration of printing and converting technologies into our portfolio further expands our capabilities across the plastics processing value chain, enabling us to address a wider range of customer requirements.

As we approach 40 years of Rajoo, this milestone reflects the trust of our customers, the dedication of our people and our commitment to engineering excellence. Our focus remains on strengthening our international presence, expanding market reach and delivering technology solutions that enhance productivity and efficiency for our customers.

Looking ahead, while global uncertainties and evolving market conditions may present near-term challenges, we remain optimistic about the long-term opportunities in the plastics processing industry. With our engineering capabilities, diversified technology portfolio and customer-centric approach, we continue to work towards sustainable growth and long-term value creation.

We extend our sincere gratitude to our employees, customers, business partners, shareholders and all stakeholders for their continued confidence and support in Rajoo Engineers Ltd.

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CONSOLIDATE FINANCIAL HIGHLIGHTS

FOR THE HALF-YEAR



₹ 224.98 Crs
REVENUE



₹ 31.65 Cr
EBITDA



₹ 25.09 Cr
PAT



₹ 1.36
EPS



33.11%
Gross Margin



14.07%
EBITDA Margin



11.38%
PAT Margin

CONSOLIDATED FINANCIALS - QUARTERLY

Rs. Crore	Q2 FY27*	Q2 FY26*	Y-o-Y %	Q1 FY27*
Income from Operations	101.91	92.25		123.07
Other Operating Income	0.00	0.00		0.00
Total Income	101.91	92.25	10.47%	123.07
Raw Materials	71.02	55.07		79.48
Employee Cost	8.97	6.24		8.46
Other Expenses	11.99	12.64		13.41
Total Expenditure	91.98	73.95		101.35
EBITDA (Excluding Other Income)	9.93	18.31	(45.74)%	21.72
EBIDTA Margin (%)	9.75%	19.84%		17.65%
Other Income	3.59	3.59		3.37
Depreciation	2.22	1.12		2.18
Interest	0.65	0.69		0.62
Exceptional Item (Gain) / Loss	0.00	0.00		0.00
Profit Before Tax	10.66	20.09	(46.92)%	22.38
Tax	2.82	6.50		5.03
Profit After Tax	7.84	13.59	(42.33)%	17.25
Profit After Tax Margin%	7.69%	14.74%		14.10%
Share of Profit/ Loss of Associate	0.42	0.50		0.10
Items that will be reclassified to P&L	0.00	0.00		0.00
Net Profit	8.26	14.10	(41.38)%	17.35
Net Profit Margin %	8.11%	15.27%		14.10%
Basic EPS in Rs.	0.49	0.81		0.87

CONSOLIDATED FINANCIALS - HALF YEARLY

Rs. Crore	H1 FY27*	H1 FY26*	Y-o-Y %
Income from Operations	224.98	177.33	
Other Operating Income	0.00	0.00	
Total Income	224.98	177.33	26.88%
Raw Materials	150.50	105.56	
Employee Cost	17.43	11.94	
Other Expenses	25.40	22.94	
Total Expenditure	193.33	140.44	
EBITDA (Excluding Other Income)	31.65	36.89	(14.19)%
EBIDTA Margin (%)	14.07%	20.8%	
Other Income	6.96	5.23	
Depreciation	4.40	2.18	
Interest	1.27	0.84	
Exceptional Item (Gain) / Loss	0.00	0.00	
Profit Before Tax	32.95	39.10	(15.74)%
Tax	7.86	11.07	
Profit After Tax	25.09	28.03	(10.48)%
Profit After Tax Margin %	11.15%	15.81%	
Share of Profit/ Loss of Associate (Net of Tax)	0.52	1.16	
Items that will be reclassified to P&L	0.00	0.00	
Net Profit	25.61	29.19	(12.25)%
Net Profit Margin %	11.38%	15.81%	
Basic EPS in Rs.	1.36	1.73	

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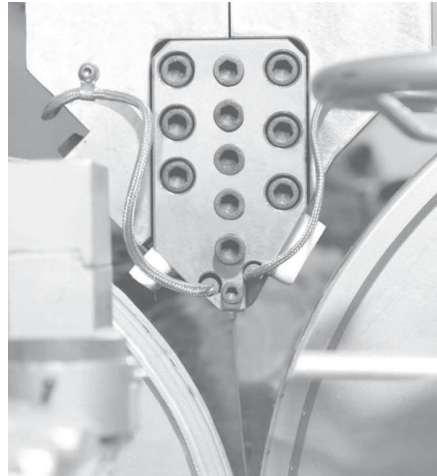
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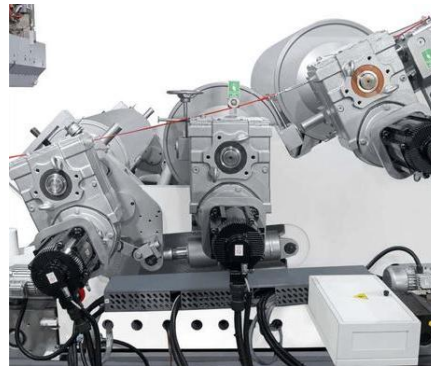
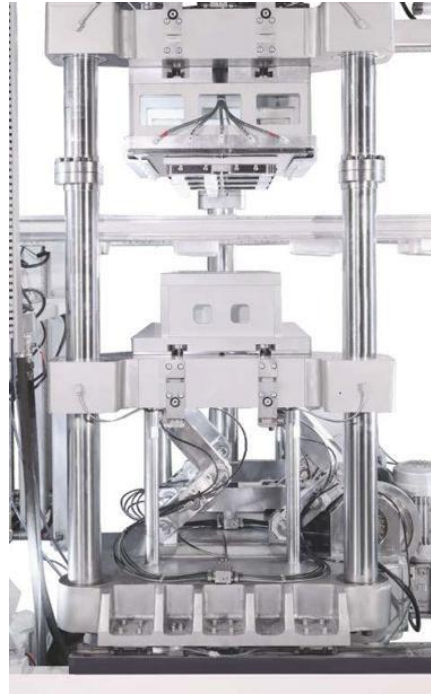
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AT A GLANCE



ABOUT RAJOO

Rajoo Engineers Ltd. is a leading global manufacturer of advanced plastics extrusion machinery, delivering innovative solutions for flexible and semi-rigid packaging, renewable energy, pharmaceutical & industrial applications.



For nearly four decades, Rajoo has combined engineering excellence, manufacturing strength, and customer-centric innovation to deliver reliable, high-performance extrusion technologies across more than 72 countries.



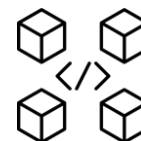
COMPANY SNAPSHOT



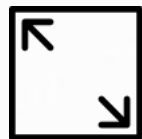
40 years
*of experience in machine
manufacturing*



52+ years
*Promoter Experience
in the industry*



6+ categories
*Extrusion, Printing,
Converting & Processing*



26 products
Across 6 segments



45+
Qualified Service Engineers



7000+
Global Installations



72+ Countries
of Global Presence



2300 +
People across group

#ExperienceTheExcellence

FY26 - FINANCIAL METRICS

FOR THE FINANCIAL YEAR 2026



₹ 344.25 Cr

REVENUE



₹ 62.16 Cr

EBITDA

34.23% YoY



₹ 46.69 Cr

PAT



₹ 2.76

EPS



44.27%

Gross Margin



18.06%

EBITDA Margin



14.36%

PAT Margin



14.32%

ROE



20.32%

ROCE

VISION

“To become one of the most trusted and passionate solution providers for plastic extrusion machinery worldwide in the best interest of all the stakeholders, while pursuing ethical business practices.



R N DOSHI

C N DOSHI

LEADERSHIP TEAM

Decades of industry experience, combined with forward-looking next-gen leadership, enables us to continuously innovate and deliver solutions that customers trust.



RAJESH DOSHI
CO-FOUNDER & CHAIRMAN
Rajoo Engineers Ltd



KHUSHBOO DOSHI
MANAGING DIRECTOR
Rajoo Engineers Ltd



UTSAV DOSHI
JT. MANAGING DIRECTOR
Rajoo Engineers Ltd



SUNIL JAIN
NON-EXECUTIVE DIRECTOR
Rajoo Engineers Ltd



PRATIK KOTHARI
NON-EXECUTIVE DIRECTOR
Rajoo Engineers Ltd



JINESH SHAH
CHIEF SALES OFFICER
Rajoo Engineers Ltd



CHINTAN MALKAN
CHIEF FINANCIAL OFFICER
Rajoo Engineers Ltd



SANDIP BHUVA
CHIEF EXECUTIVE OFFICER
Rajoo Bausano Extrusion Pvt Ltd



KAKU KOHLI
DIRECTOR
Kohli Printing & Converting Machinery Pvt Ltd

STRONG & DIVERSE PRODUCT PORTFOLIO



Mono & Multilayer Blown Film Lines

- Aquaflex
- Foilex
- Multifoil
- Multifoil lite
- Heptafoil
- Pentafoil
- Nonafoil
- Lab Equipment
- Multifoil-X

Extrusion Coating & Lamination

- Lamex

Mono & Multilayer Sheet Lines

- Lamina
- Lamina e'
- Lamina rPET
- Fomex
- Lab Equipment

Thermoforming & PS Foam Vacuum Forming Machine

- Dispocon
- Dispocon-MS
- Dispocon-F
- Dispotilt



Pipe Extrusion Lines / PVC Segment

- Twin screw uPVC & CPVC Pipe Plants
- PVC Compounding Lines
- WPC Profile and board lines
- uPVC profile lines
- PVC blood pouch and medical tube lines
- HDPE/PPR pipe extrusion line

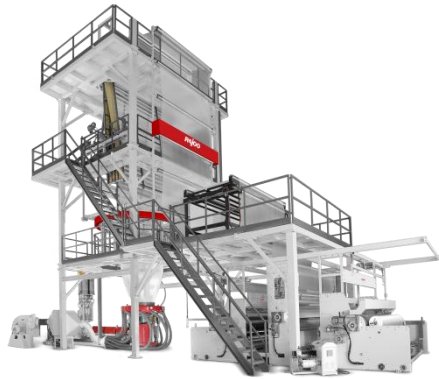


Printing & Converting Lines

- Gravure Presses
- Laminators
- Extrusion Laminators
- Slitter Rewinders

MONO & MULTILAYER **BLOWN FILM LINE**

AQUAFLEX[®] - Downward Extrusion Blown Film Lines



FOILEX[®] - Monolayer Blown Film Lines



HEPTAFOIL[®] - Seven layer Blown Film Lines

Product Applications



Bakery Product Packaging



Flowers Packaging



Rice, Flowers, Dry Fruits



Carrier Bags



Stretch Wrapping Film



Chocolate Packaging



Oil packaging,



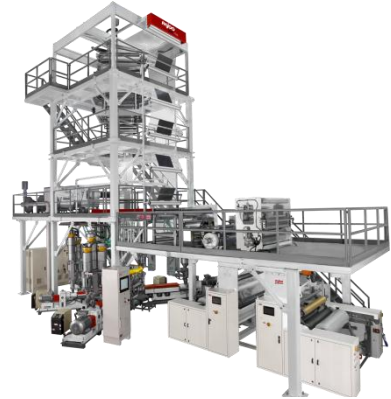
Meat packaging films



UHT Milk Packaging

MONO & MULTILAYER BLOWN FILM LINE..1

Product Applications



MULTIFOIL[®] - Multilayer Blown Film Lines



Biscuit packaging,



Soap packaging



Beverage Packaging



MULTIFOIL[®] Lite - Two Extruder 3 Layer Aba Blown Film Line



Shopping & Courier Bags



Product Packaging



Beverage Packaging



Multifoil -X[®] - Cross Lamination Film Line



Shopping & Courier Bags



Product Packaging



Product Packaging

MONO & MULTILAYER **BLOWN FILM LINE..2**



PENTAFOIL® – Five layer Blown Film Lines



NONAFOIL™ – Nine-layer Co-extruded Blown Film Lines



LAMINA® - Mono & multilayer sheet lines for PP/EVA/PS

Product Applications



Compression packaging,



Carrier Bags



Shrink Film



Cheese packaging,



Fruit & Vegetable Packaging



Meat Packaging



Stationary



File Folder



Box Packaging

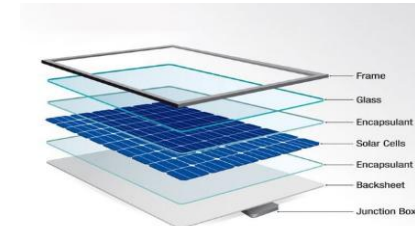
MONO & MULTILAYER **SHEET LINE**

Product Applications

LAMINA[®] e Sheet Extrusion Technology For Solar Modules



Solar



EVA Sheet



Solar Cells

LAMINA[®] rPET - PET sheet lines



Laminated Sheet



Box Packaging



Cut-Fruit Container

DISPOCON[®] -Hydraulic And Servo Thermoformers



Glasses & Cups



Stretch Wrapping Film



Fruit & Vegetable
Containers

THERMOFORMERS & PS FOAM VACUUM FORMING MACHINES

Product Applications

RAJOO[®]
excellence in extrusion



DISPOCON[®] - MS
Multistation
Thermoforming Machine



Food Packaging



Disposable Egg Trays



Fruit & Vegetable
Containers



DISPOCON-F[®] - Thermoforming &
PS Foam Vacuum Forming
Machines



Dipocon - F



EXTRUSION COATING & LAMINATION LINE



Product Applications



Biscuits packaging



Wafers Packaging



Juice Cartons



Wafers Packaging



Aseptic Packaging



Toothpaste/Pharma/Tubes



Woven Sacks



Medical Packaging

PVC SEGMENT

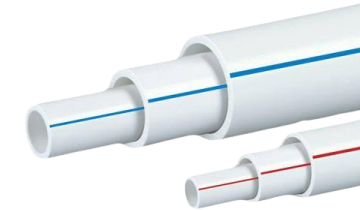


FLOWEX® - Twin Screw UPVC and CPVC Pipe Plant



CPVC Plumbing Pipe

Product Applications



UPVC Plumbing Column Pipe



AGRICULTURE - SWR & CASING PIPE



GRANULEX® - PVC Compounding Lines



Rigid PVC Pipe And Fittings Compound



Soft PVC Cable Compound



Soft PVC Medical Compound



WOODPLEX® - WPC Profile and Board Lines



WPC Door Frame Profile



WPC Doors



WPC PVC Foam Board

PVC SEGMENT..1



UPVC Profile Lines



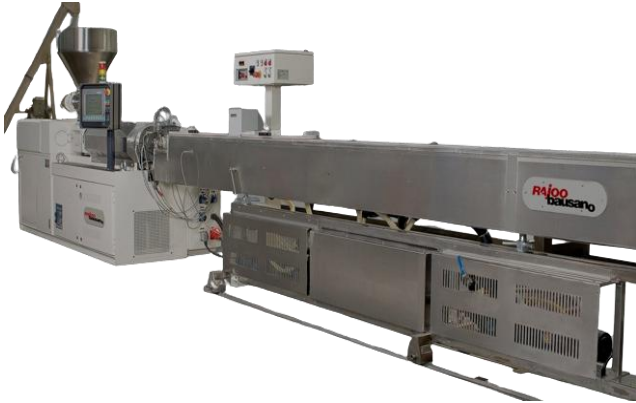
UPVC Casement Profile



UPVC Window Profile



UPVC Specialized Profile



TUBEX® - PVC Blood Pouch and Medical Tube Lines



PVC Medical Tube



PVC Medical Tube



PVC Blood Pouch



FLOWEX® - HDPE/PPR Pipe Extrusion Line



HDPE PLB Ducts



Optical Fiber Cables



PPR Pipes

PRINTING & CONVERTING



Gravure Presses



Laminators



Extrusion Laminators



Slitter Rewinders



WITH WORLD CLASS INTEGRATED INFRASTRUCTURE



Shree Yantralaya – Tool Room

- State-of-the-art tooling zone ensures higher accuracy level in all critical components

Shree Aalekhalaya – Design Department

- 40 Qualified Design Engineers

In-house Modern Paint Shop

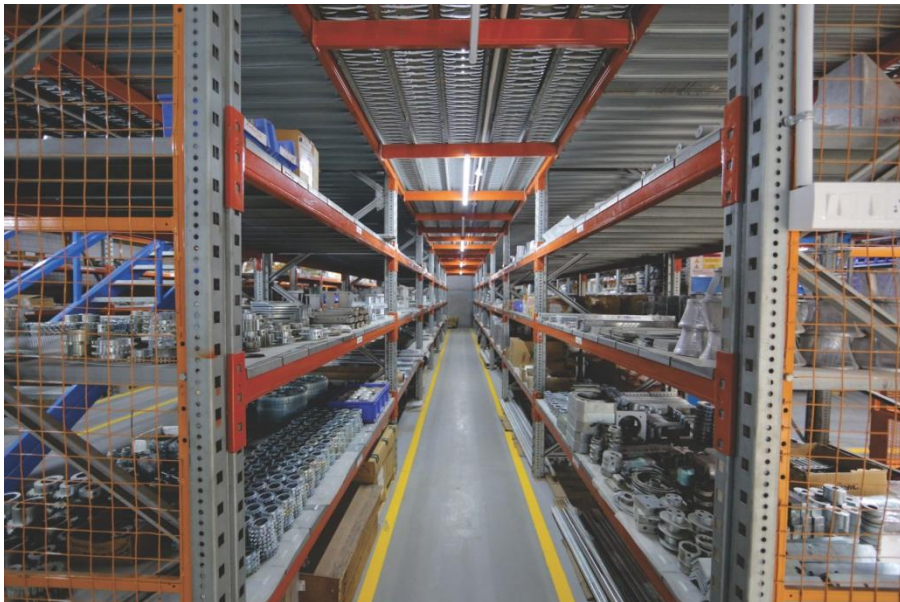
- In-house modern paint shop facility – first of its kind in Asian industry
- Ensures long life of paint and improves machine aesthetics

Shree Bhandaralaya – Store Room

- Set up store christened “Shri Bhandaralaya” with hi-tech facilities for proper storage and retrieval

Huge and Well-Equipped Assembly Shop

- Three different assembly shops partitioned to accommodate machines of different heights and lengths
- Highly skilled fitters with experience of over 25 years, assemble lines
- Machines tested thoroughly for performance in line with customer’s specifications before dispatch



BY STRONG R&D - INNOVATION ROOM

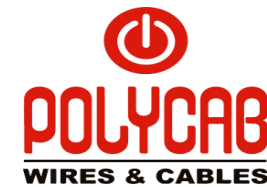


- **Set up R&D Center – ‘Rajoo Innovation Centre’**
- R&D Centre for customers – enabling customers to test run products, offering total and customized products
- Received approval from DSIR (Government of India)



LEADING TO SUITE OF MARQUEE CUSTOMERS

RAJOO[®]
excellence in extrusion



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PLASTICS PROCESSING INDUSTRY OVERVIEW (21-26) - INDIA

19,330

machines installed

**Record machinery
installations in FY25**

India installed 19,330 primary plastics processing machines in FY25, up from 13,375 in FY19 — a 6.3% CAGR.

₹1.9 lakh Cr

projected investment

**Long-term industry
investment
opportunity**

Investment of approximately ₹1.9 lakh crore is projected across machinery, moulds and converting lines during FY26–FY31.

\$550 Mn

2031 forecast

**Expansion of the
extrusion machinery
market**

India's plastic extrusion machinery market is projected to grow from approximately US\$383.6 million in CY2025 to US\$550 million by CY2031.

\$398 Mn

trade deficit

**Import substitution
opportunity in
extrusion lines**

India's extrusion-line imports were approximately US\$507 million versus exports of US\$109 million in FY25, highlighting an opportunity for domestic manufacturers

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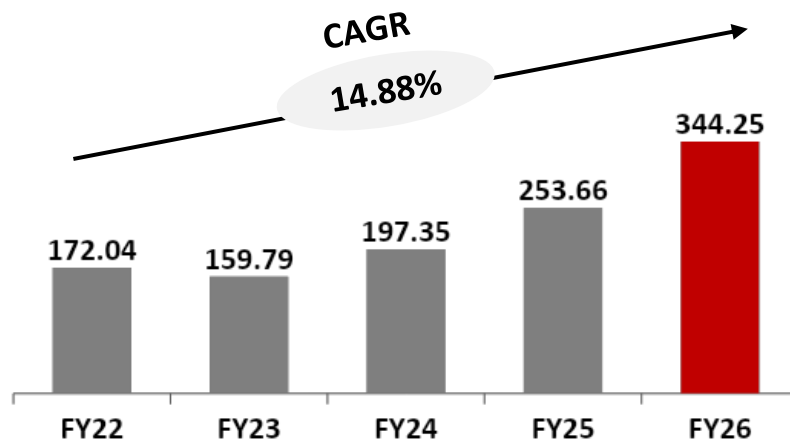
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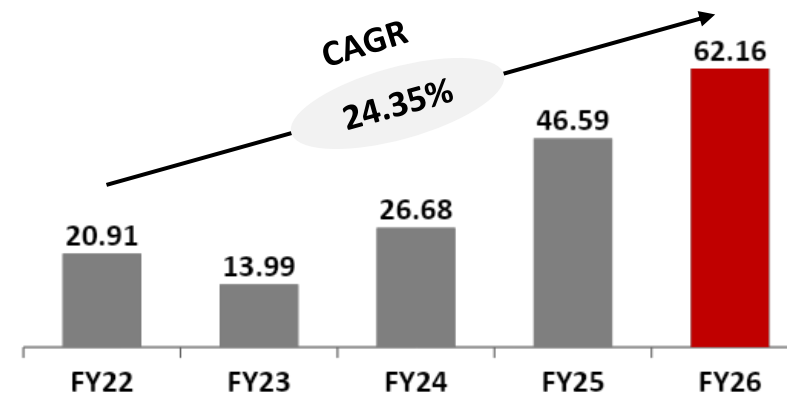
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CONSOLIDATED ANNUAL FINANCIAL HIGHLIGHTS

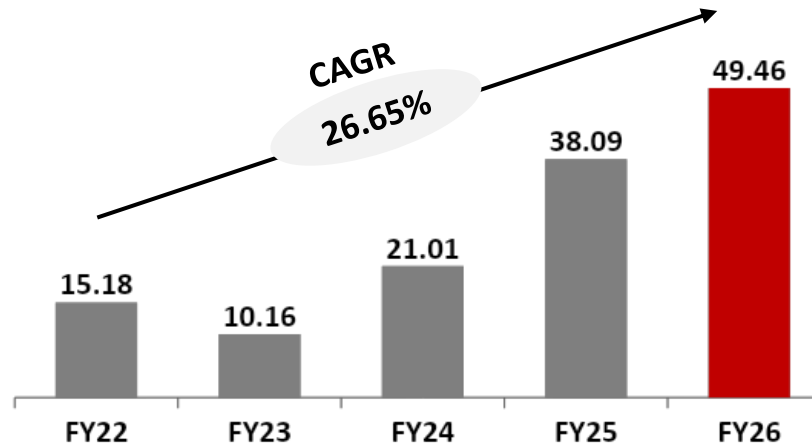
Revenue (Rs. Crore)



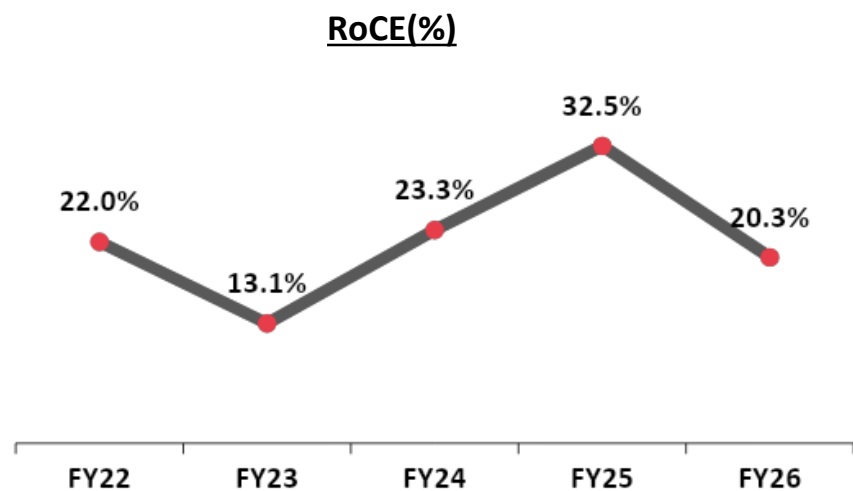
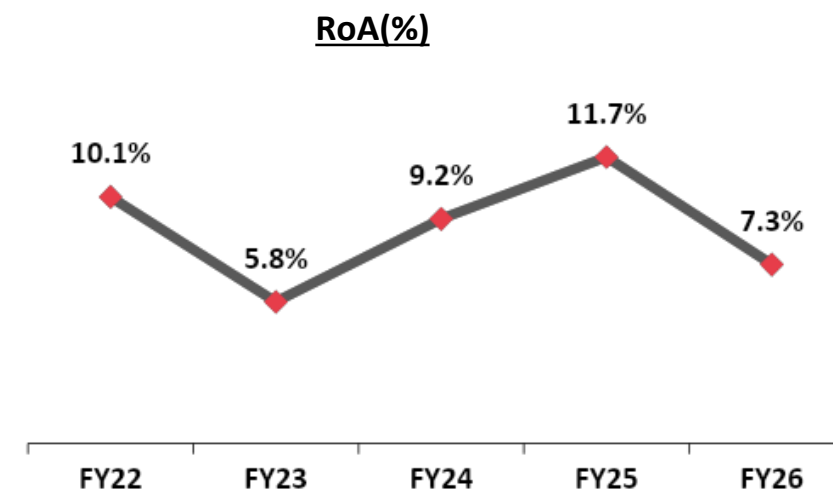
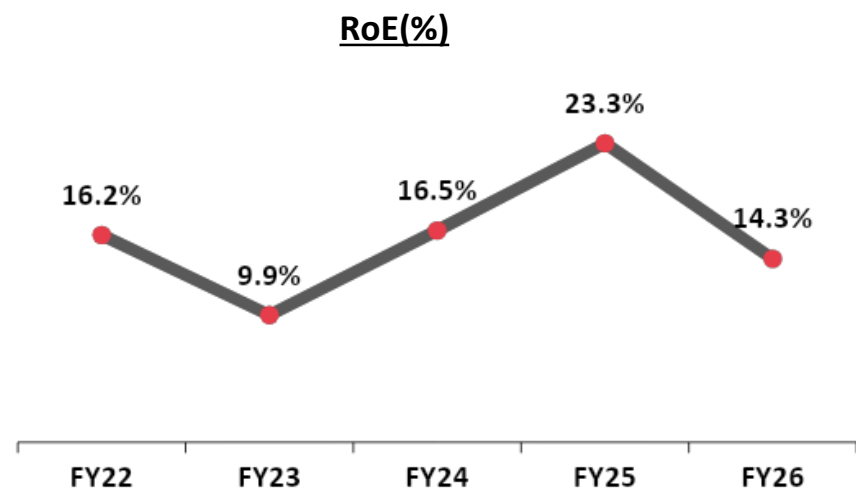
EBITDA* (Rs. Crore)



PAT after Minority Interest (Rs. Crore)



KEY RATIOS



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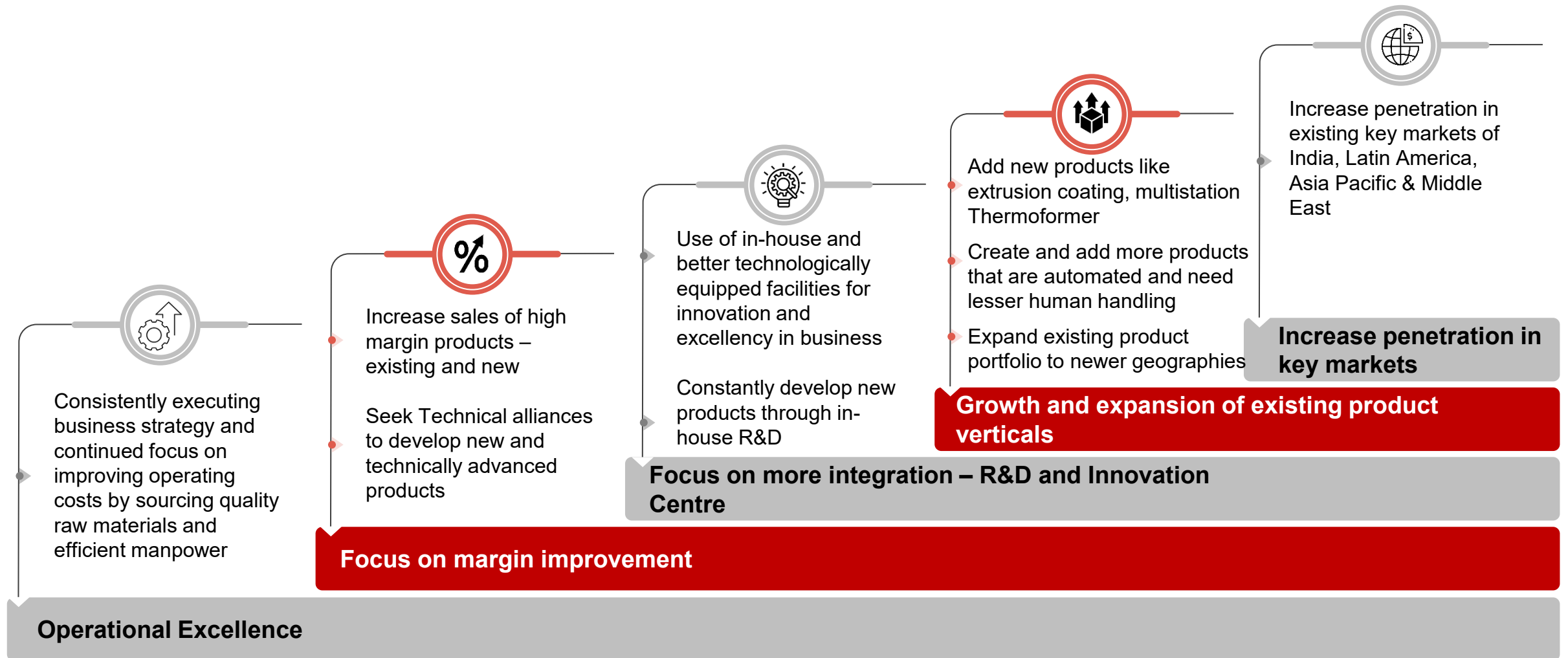
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THANK
YOU

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Rajoo Engineers Limited

Mr, Kevin Dhurve

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www.rajoo.com

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