

October 24, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Outcome of Board Meeting held on Saturday, October 24, 2026.

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

With reference to the captioned subject and pursuant to Regulation 30 and 33 of SEBI Listing Regulations read with Schedule III, and in continuation of our letter of intimation dated October 17, 2026, we hereby inform you that the Board of Directors of the Rajoo Engineers Limited ('the Company'), at its meeting held on Saturday, October 24, 2026, basis recommendation of the Audit Committee has, *inter alia*, approved Unaudited Standalone and Consolidated Financial Results with the Limited Review Reports for the for the quarter and half year ended September 30, 2026.

The meeting of the Board of Directors commenced at 04:00 pm and concluded at 05:10 pm.

The aforesaid Financial Results and Reports are enclosed herewith.

The results are being made available on the website of the Company at "www.rajoo.com"

We request you to take the above on your records.

Thanking you,

**Yours faithfully,
For Rajoo Engineers Limited**

KEVIN
JITENDRABHAI
DHURVE

Digitally signed by KEVIN
JITENDRABHAI DHURVE
Date: 2026.10.24 18:00:20
+05'30'

**Kevin Dhruve
Company Secretary & Compliance Officer
Membership No.: FCS 13414**

Encl: a/a



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

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+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



Limited Review Report on unaudited consolidated financial results of Rajoo Engineers Limited for the quarter and half year ended 30th September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Rajoo Engineers Limited (hereinafter referred to as "the Parent"), and its subsidiary (The parent and its subsidiaries together referred to as "The Group") and its share of the net profit and loss after tax and total comprehensive income/loss of it's joint venture for the quarter and half year ended 30th September 2026 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of its Subsidiary Kohli Printing and Converting Machines Private Limited and its Joint Venture, Rajoo Bausano Extrusion Private Limited.
5. As per note of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.



6. We draw attention to Notes to the Consolidated Statement, which describes the subsidiary's transition to Indian Accounting Standards (Ind AS) starting April 1, 2026. We further draw attention to the fact that the comparative consolidated financial figures for the year ended March 31, 2026, included in this Consolidated Statement, have been restated by the management of the Parent Company to comply with the recognition and measurement principles of Ind AS. Our conclusion on the Consolidated Statement is not modified in respect of this matter.
7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
8. The accompanying Statement includes the unaudited interim standalone financial result/ financial information, in respect of -
- a. A subsidiary, whose unaudited interim standalone financial result reflect total revenue of Rs. 3229.80 Lakhs and Rs. 7868.50 Lakhs for the quarter and half year ended 30th September 2026 respectively, Profit/(loss) after tax of Rs. (122.30 Lakhs) and Rs. 331.93 Lakhs for the quarter and half year ended 30th September 2026 respectively and total comprehensive Profit/(loss) of Rs. (122.30 Lakhs) and Rs. 331.93 Lakhs for the quarter and half year ended 30th September 2026 respectively, as considered in the statement which have been reviewed by us.
- b. A Joint Venture, whose unaudited interim standalone financial result reflect total revenue of Rs. 656.26 Lakhs and Rs. 1102.37 Lakhs for the quarter and half year ended 30th September 2026 respectively, Profit after tax of Rs. 86.37 Lakhs and Rs. 105.75 Lakhs for the quarter and half year ended 30th September 2026 respectively and total comprehensive Profit of Rs. 86.37 Lakhs and Rs. 105.75 Lakhs for the quarter and half year ended 30th September 2026 respectively, as considered in the statement which have been reviewed by us.

Our conclusion on the Statement is not modified in respect of these matters.

For, Rushabh R Shah and Co

Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 26607585 JH TC 5x6 795



Date: 24th October, 2026

Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, **Web :** www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026

(Rs. in Lakh except EPS)

Sr. No.	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		30-09-2026 (Un-audited)	30-06-2026 (Un-audited)	30-09-2025 (Un-Audited)	30-09-2026 (Un-audited)	30-09-2025 (Un-audited)	31-03-2026 (Audited)
1	Income						
	(a) Revenue from operations	10,191.45	12,306.73	9,225.23	22,498.18	17,732.55	34,425.29
	(b) Other income	359.43	336.71	359.39	696.14	523.41	929.24
	Total Income	10,550.88	12,643.44	9,584.62	23,194.32	18,255.96	35,354.53
2	Expenses						
	(a) Cost of materials consumed	8,849.81	6,483.96	4,474.69	15,333.77	9,167.34	23,588.91
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,747.56)	1,463.75	1,031.91	(283.81)	1,388.65	(4,403.86)
	(d) Employee benefits expense	897.07	846.06	623.61	1,743.13	1,193.85	2,924.14
	(e) Finance costs	64.52	62.38	68.61	126.90	84.00	215.79
	(f) Depreciation and amortisation expense	221.76	217.80	112.26	439.56	217.50	659.89
	(g) Other expenses	1,198.85	1,341.07	1,264.49	2,539.92	2,294.34	6,100.49
	Total expenses	9,484.45	10,415.02	7,575.56	19,899.47	14,345.68	29,085.35
3	Profit / (Loss) before exceptional items and tax	1,066.43	2,228.42	2,009.06	3,294.85	3,910.28	6,269.17
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) before tax	1,066.43	2,228.42	2,009.06	3,294.85	3,910.28	6,269.17
6	Tax expense						
	Current Tax	257.40	532.03	627.55	789.43	1,098.84	1,487.97
	Deferred Tax	25.06	(28.89)	22.11	(3.83)	8.54	111.72
	Short/Excess provision of tax	-	-	-	-	-	0.22
7	Profit / (Loss) for the period from continuing operations	783.97	1,725.28	1,359.40	2,509.25	2,802.90	4,669.26
8	Share of Profit / (Loss) of Joint Venture (net of tax)	42.32	9.50	50.23	51.82	115.81	273.25
9	Net Profit / (Loss) for the period	826.29	1,734.78	1,409.63	2,561.07	2,918.71	4,942.51
10	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	-	-	-	-	-	4.36
ii	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(1.10)
iii	Items that will be reclassified to profit or loss	-	-	-	-	-	-
iv	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Other Comprehensive Income (i+ii+iii+iv)	-	-	-	-	-	3.26
12	Total Comprehensive Income for the period comprising Profit (Loss) and Other Comprehensive Income for the period	826.29	1,734.78	1,409.63	2,561.07	2,918.71	4,945.77
	Net Profit / (Loss) attributable to:						
	- Owners of the Company	875.21	1,553.09	1,418.34	2,428.30	2,927.42	4,806.06
	- Non-controlling interest	(48.92)	181.69	(8.71)	132.77	(8.71)	136.45
		826.29	1,734.78	1,409.63	2,561.07	2,918.71	4,942.51
	Other Comprehensive Income attributable to:						
	- Owners of the Company	-	-	-	-	-	1.89
	- Non-controlling interest	-	-	-	-	-	1.37
		-	-	-	-	-	3.26
	Total Comprehensive Income attributable to:						
	- Owners of the Company	875.21	1,553.09	1,418.34	2,428.30	2,927.42	4,807.95
	- Non-controlling interest	(48.92)	181.69	(8.71)	132.77	(8.71)	137.82
		826.29	1,734.78	1,409.63	2,561.07	2,918.71	4,945.77
13	Paid-up equity share capital (Face Value Re. 1/- per Share)	1,786.75	1,786.75	1,786.75	1,786.75	1,786.75	1,786.75
14	Reserve excluding Revaluation Reserves as per balance sheet						32,782.35
15	Earnings per share (EPS) (of Re 1/- each) (not annualised)						
	(a) Basic	0.49	0.87	0.81	1.36	1.73	2.76
	(b) Diluted	0.49	0.87	0.81	1.36	1.73	2.76



Notes :

- 1) The above unaudited consolidated financial results for the quarter and half-year ended September 30, 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on October 24, 2026. The Statutory Auditors of the Company have carried out limited review of the unaudited consolidated financial results for the quarter and half-year ended on September 30, 2026. Their limited review report does not have any qualification/modification.
- 2) The unaudited consolidated financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- 3) Effective April 1, 2026, our Subsidiary Company has transitioned from previous Indian GAAP to Ind AS. Accordingly, the financial statements of the Subsidiary Company have been aligned with the uniform accounting policies followed by the Group for consolidation purposes. Consequent to the subsidiary's transition to Ind AS on April 1, 2026, the Group has restated the comparative consolidated financial figures for the corresponding quarter ended March 31, 2026, and the previous financial year ended March 31, 2026. This restatement ensures comparability across all periods presented in these consolidated results.

The impact of the subsidiary's transition to Ind AS on the Group's consolidated financial performance is summarized below:

Particulars	Year Ended 31.03.2026 (Rs. in Lakh)
Consolidated Total Comprehensive Income as previously reported	4,892.84
Adjustments due to Subsidiary's Ind AS Transition:	
(i) Remeasurement of defined benefit obligations (Gratuity under Ind AS 19)	97.44
(ii) Fair valuation and measurement of employee loans	(3.29)
(iii) Fair valuation of financial liabilities	(0.04)
(iv) Expected Credit Loss (ECL) provisioning on financial assets	3.67
(v) Deferred tax impact on transition adjustments	(5.79)
(vi) Provision for warranty obligations	(39.06)
Consolidated Comprehensive Income under Ind AS (Restated)	4,945.77
Other Comprehensive Income (OCI) of subsidiary (Net of Tax)	-
Total Comprehensive Income for the Group	4,945.77

- 4) The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- 5) The Board of Directors of the Company, at its meeting held on April 28, 2026, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2026, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 29, 2026. The dividend payout was completed on October 23, 2026.
- 6) The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.
- 7) Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.

Date: 24-10-2026

Place: Veraval (Shapar)



Khushboo C Doshi

Khushboo C Doshi
Managing Director
DIN: 00025581



8) Unaudited Consolidated Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakh)

Particulars	As at	As at
	30th September, 2026 Unaudited	31st March, 2026 Audited
Non-current assets		
Property, plant and equipment	10,293.00	9,370.14
Right-of-use-Assets	10.29	15.43
Capital Work-in-Progress	152.57	1,261.57
Goodwill	11,930.46	11,930.46
Intangible assets	135.44	146.83
Intangible assets under development		
Investment Accounted for using equity method	1,396.86	1,433.24
Financial Assets		
Investments	3,639.06	3,598.83
Other Non-Current Financial Assets	468.04	676.86
Other Non-current assets	73.04	73.04
Total Non-Current assets	28,098.76	28,506.40
Current assets		
Inventories	29,191.81	20,485.73
Financial Assets		
Trade receivables	1,559.97	1,000.73
Cash and cash equivalents	735.16	1,689.44
Bank Balance other than Cash and Cash Equivalents	11,651.60	8,675.82
Loans	71.93	58.81
Other Current Financial Assets	195.40	35.32
Other Current Assets	6,589.40	6,986.79
Total Current assets	49,995.27	38,932.64
Total Assets	78,094.03	67,439.04
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,786.75	1,786.75
Other Equity	34,850.78	32,782.35
Equity attributable to Owners of the Company	36,637.53	34,569.10
Non-controlling interest	1,572.56	1,439.78
Total Equity	38,210.09	36,008.88
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	1,313.74	844.93
Lease Liabilities	12.16	17.55
Other Financial Liabilities	97.12	32.83
Deferred tax liabilities	429.18	460.65
Total non-current liabilities	1,852.20	1,355.96
Current liabilities		
Financial Liabilities		
Borrowings	810.95	1,570.79
Trade payables		
A) total outstanding dues of micro enterprises and small enterprises	2,446.91	1,095.89
B) total outstanding dues of creditors other than micro enterprises and small enterprises	6,502.81	3,556.56
Other Financial Liabilities	720.49	474.48
Other Current liabilities	26,875.58	22,909.21
Provisions	412.05	348.28
Income Tax Liability (Net)	262.95	118.99
Total current liabilities	38,031.74	30,074.20
Total Liabilities	39,883.94	31,430.16
Total Equity and Liabilities	78,094.03	67,439.04



9) Unaudited Consolidated Cash Flow Statement for the Half Year Ended September 30, 2026

(Rs. In Lakh)

Particulars	Half Year Ended	
	30th September, 2026 Unaudited	30th September, 2025 Unaudited
A: CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after Tax	2,561.07	2,918.71
Add:		
Current Tax	789.43	1,098.84
Deferred Tax	(3.83)	8.54
Profit before Tax	3,346.67	4,026.09
Adjusted for:		
(Profit) / Loss on Sale / Discard of Assets (Net)	(0.27)	(4.13)
Share of (Profit) / Loss of Joint Venture	(51.82)	(115.81)
Depreciation / Amortisation and Depletion Expense	273.37	217.50
Loss / (Gain) on Exchange Difference	(216.47)	(69.28)
Unrealised (Gain) / Loss of Fair Value of Investment	(174.31)	(5.41)
Realised (Gain) / Loss on Sale of Investment	(30.51)	(19.83)
Interest Income	(349.90)	(409.85)
Rent Income	(4.50)	(4.50)
Provisions for the period	412.05	127.21
Other Non Cash (Income)/Expenses - Net	(129.40)	(2.28)
Dividend Income	(2.98)	(50.43)
Finance costs	126.90	80.65
Operating Profit before Working Capital Changes	3,198.83	3,769.93
Adjusted for:		
Inventories	(8,706.08)	1,509.96
Trade receivables	(510.52)	56.44
Loans	(5.73)	(6.85)
Financial Assets	(160.08)	(669.73)
Other Current Assets / Receivables	397.39	(1,859.44)
Trade payables	4,458.18	(486.19)
Short term provisions	(348.28)	(323.77)
Financial Liabilities	241.56	(515.19)
Other Current Liabilities / Payables	3,966.37	6,192.72
Cash Generated from Operations	2,531.65	7,667.88
Taxes Paid	(645.47)	(986.93)
Net Cash flow from Operating Activities	1,886.18	6,680.95
B: CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of tangible and intangible assets (net)	(70.43)	(2,087.16)
Net cash flow for other financial assets	208.82	156.61
Interest Income	349.90	409.85
Purchase of Investment (net)	164.59	(13,764.45)
Dividend Income	91.18	50.43
Investment/(Proceeds from maturity) in Fixed Deposit - Net	(2,975.78)	(900.83)
Loans given (Net)	-	(704.04)
Rent Income	4.50	4.50
Net Cash flow (Used in) Investing Activities	(2,227.21)	(16,835.09)
C: CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	879.76	-
Net Proceeds from issue of shares	-	13,804.70
Short Term Borrowings (Net)	(1,170.79)	(135.28)
Finance Cost	(126.90)	(80.65)
Dividend Paid	(268.01)	(268.01)
Other Non Current Financial Liabilities	64.29	(12.56)
Net Cash flow from/(Used in) Financing Activities	(621.65)	13,308.20
Net (Decrease) in Cash and Cash Equivalents	(962.68)	3,154.06
Opening Balance of Cash and Cash Equivalents	1,689.44	620.69
Closing Balance of Cash and Cash Equivalents	726.76	3,774.75
Add : Unrealised Loss / (Gain) on Exchange Difference on EEFC Account	8.40	29.26
Closing Balance of Cash and Cash Equivalents as per Balance Sheet	735.16	3,804.01

Components of cash and cash equivalents	30th September, 2026 Unaudited	30th September, 2025 Unaudited
Cash on hand	13.60	7.04
Balances with banks in current accounts	721.56	3,796.97
Cash and cash equivalents as per Cash Flow Statement	735.16	3,804.01



Limited Review Report on unaudited standalone financial results of Rajoo Engineers Limited for the quarter and half year ended 30th September, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Company") for the Quarter and Half year ended on 30th September, 2026 ("The Statement").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. As per note of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) Prescribed under section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Rushabh R Shah and Co
Chartered Accountants
FRN: 156419W



Rushabh Shah
Proprietor
M. No. 607585
UDIN: 26607585 MLNAD JS 267



Date : 24th October, 2026
Place: Rajkot

Rajoo Engineers Limited

Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, **Web :** www.rajoo.com
CIN : L27100GJ1986PLC009212



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Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2026

(Rs. in Lakh except EPS)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30-09-2026 (Un-audited)	30-06-2026 (Un-audited)	30-09-2025 (Un-Audited)	30-09-2026 (Un-audited)	30-09-2025 (Un-audited)	31-03-2026 (Audited)
1	Income						
	(a) Revenue from operations	7,043.54	7,695.46	9,187.90	14,739.00	17,695.22	29,828.51
	(b) Other income	339.66	331.77	351.81	671.43	515.83	878.90
	Total Income	7,383.20	8,027.24	9,539.71	15,410.44	18,211.05	30,707.40
2	Expenses						
	(a) Cost of materials consumed	6,458.35	4,565.63	4,476.02	11,023.98	9,168.67	18,784.66
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,971.37)	250.04	1,056.62	(1,721.33)	1,413.36	(1,593.16)
	(d) Employee benefits expense	683.47	612.98	594.30	1,296.45	1,164.54	2,517.17
	(e) Finance costs	62.02	35.07	65.26	97.09	80.65	119.22
	(f) Depreciation and amortisation expense	140.30	133.06	111.03	273.36	216.27	473.20
	(g) Other expenses	805.79	812.25	1,198.34	1,618.04	2,228.19	4,631.76
	Total expenses	6,178.56	6,409.02	7,501.56	12,587.58	14,271.67	24,932.85
3	Profit / (Loss) before exceptional items and tax	1,204.64	1,618.22	2,038.14	2,822.86	3,939.37	5,774.56
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) before tax	1,204.64	1,618.22	2,038.14	2,822.86	3,939.37	5,774.56
6	Tax expense						
	Current Tax	269.89	374.17	627.55	644.06	1,106.02	1,345.54
	Deferred Tax	28.45	(27.00)	22.11	1.45	8.69	61.09
	Short/Excess provision of tax	-	-	-	-	-	39.80
7	Net Profit / (Loss) for the period	906.30	1,271.05	1,388.49	2,177.35	2,824.67	4,328.13
8	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	-	-	-	-	-	5.08
ii	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(1.28)
iii	Items that will be reclassified to profit or loss	-	-	-	-	-	-
iv	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9	Other Comprehensive Income (i+ii+iii+iv)	-	-	-	-	-	3.80
10	Total Comprehensive Income for the period	906.30	1,271.05	1,388.49	2,177.35	2,824.67	4,331.93
11	Paid-up equity share capital (Face Value Re. 1/- per Share)	1,786.75	1,786.75	1,786.75	1,786.75	1,786.75	1,786.75
12	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						31,390.07
13	Earnings per share (EPS) (of Re. 1/- each) (not annualised)						
	(a) Basic	0.51	0.71	0.79	1.22	1.66	2.49
	(b) Diluted	0.51	0.71	0.79	1.22	1.66	2.49

Notes :

- The above unaudited standalone financial results for the quarter and half-year ended September 30, 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on October 24, 2026. The Statutory Auditors of the Company have carried out limited review of the unaudited standalone financial results for the quarter and half-year ended on September 30, 2026. Their limited review report does not have any qualification/ modification.
- The unaudited standalone financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- The Board of Directors of the Company, at its meeting held on April 28, 2026, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2026, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 29, 2026. The dividend payout was completed on October 23, 2026.
- The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.

Date: 24-10-2026
Place: Veraval (Shapar)

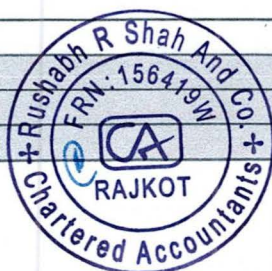


(Signature)
Khushboo C Doshi
Managing Director
DIN: 00025581

7) Unaudited Standalone Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakh)

Particulars	As at	As at
	30th September, 2026 Unaudited	31st March, 2026 Audited
Non-current assets		
Property, plant and equipment	7,688.91	6,676.67
Right-of-use-Assets	10.29	15.43
Capital Work-in-Progress	152.57	1,261.57
Intangible assets	134.00	144.45
Intangible assets under development	-	-
Financial Assets	-	-
Investments	17,628.84	17,672.84
Other Non-Current Financial Assets	43.04	39.05
Other Non-current assets	73.04	73.04
Total Non-Current assets	25,730.69	25,883.05
Current assets		
Inventories	25,913.30	16,133.75
Financial Assets		
Trade receivables	1,257.53	678.09
Cash and cash equivalents	469.66	1,517.74
Bank Balance other than Cash and Cash Equivalents	9,286.67	8,675.82
Loans	18.45	24.13
Other Current Financial Assets	10.10	31.01
Other Current Assets	6,269.43	6,225.99
Total Current assets	43,225.14	33,286.53
Total Assets	68,955.83	59,169.58
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,786.75	1,786.75
Other Equity	33,299.38	31,390.07
Total Equity	35,086.13	33,176.82
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	1,302.09	829.85
Lease Liabilities	12.16	17.55
Other Financial Liabilities	27.26	30.41
Deferred tax liabilities (Net)	451.59	450.14
Total non-current liabilities	1,793.11	1,327.95
Current liabilities		
Financial Liabilities		
Borrowings	805.33	165.94
Trade payables		-
(A) total outstanding dues of micro enterprises and small enterprises	1,867.39	1,094.89
B) total outstanding dues of creditors other than micro enterprises and small enterprises	3,976.84	1,734.91
Other Financial Liabilities	650.50	401.76
Other Current liabilities	24,460.54	20,847.31
Provisions	94.90	285.88
Income Tax Liability (Net)	221.09	134.12
Total current liabilities	32,076.59	24,664.81
Total Liabilities	33,869.70	25,992.76
Total Equity and Liabilities	68,955.83	59,169.58



8) Unaudited Standalone Cash Flow Statement for the Half Year Ended September 30, 2026

(Rs. In Lakh)

Particulars	Half Year Ended	
	30th September, 2026 Unaudited	30th September, 2025 Unaudited
A: CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after Tax	2,177.35	2,824.67
Add:		
Current Tax	644.06	1,106.02
Deferred Tax	1.45	8.69
Profit before Tax	2,822.86	3,939.38
Adjusted for:		
(Profit) / Loss on Sale / Discard of Assets (Net)	(0.27)	(4.13)
Depreciation / Amortisation and Depletion Expense	273.37	216.27
Loss / (Gain) on Exchange Difference	(224.78)	(73.21)
Unrealised (Gain) / Loss of Fair Value of Investment	(174.31)	(5.41)
Realised (Gain) / Loss on Sale of Investment	(30.51)	(19.83)
Interest Income	(373.79)	(402.26)
Rent Income	(4.50)	(4.50)
Provisions for the period	94.90	127.21
Other Non Cash (Income)/Expenses - Net	0.37	(2.28)
Dividend Income	(91.18)	(50.43)
Finance costs	97.09	80.65
Operating Profit before Working Capital Changes	2,389.24	3,801.44
Adjusted for:		
Inventories	(9,779.55)	1,632.25
Trade receivables	(514.76)	32.26
Loans	4.72	(8.70)
Financial Assets	20.91	(1,035.12)
Other Current Assets / Receivables	(43.44)	(1,922.57)
Trade payables	3,177.33	(592.15)
Short term provisions	(285.88)	(323.77)
Financial Liabilities	244.29	217.84
Other Current Liabilities / Payables	3,613.23	6,137.51
Cash Generated from Operations	(1,173.92)	7,938.97
Taxes Paid	(557.09)	(994.11)
Net Cash flow from Operating Activities	(1,731.01)	6,944.86
B: CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of tangible and intangible assets (net)	(160.75)	(2,085.80)
Net cash flow for other financial assets	(3.99)	3.61
Interest Income	373.79	402.26
Purchase of Investment (net)	248.82	(17,132.41)
Dividend Income	91.18	50.43
Investment/(Proceeds from maturity) in Fixed Deposit - Net	(610.85)	(899.04)
Loans given (Net)	-	(704.04)
Rent Income	4.50	4.50
Net Cash flow (Used in) Investing Activities	(57.29)	(20,360.47)
C: CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	877.57	-
Net Proceeds from issue of shares	-	13,804.70
Short Term Borrowings (Net)	234.06	64.72
Finance Cost	(97.09)	(80.65)
Dividend Paid	(268.04)	(268.01)
Other Non Current Financial Liabilities	(3.15)	(12.56)
Net Cash flow from/(Used in) Financing Activities	743.36	13,508.20
Net (Decrease) in Cash and Cash Equivalents	(1,044.94)	92.59
Opening Balance of Cash and Cash Equivalents	1,517.74	620.69
Closing Balance of Cash and Cash Equivalents	472.80	713.28
Add : Unrealised Loss / (Gain) on Exchange Difference on EEFC Account	(3.14)	29.26
Closing Balance of Cash and Cash Equivalents as per Balance Sheet	469.66	742.54

Components of cash and cash equivalents	30th September, 2026 Unaudited	30th September, 2025 Unaudited
Cash on hand	8.43	7.03
Balances with banks in current accounts	461.23	735.51
Cash and cash equivalents as per Cash Flow Statement	469.66	742.54

