RAJOO
excellence in extrusion

July 24, 2026

To, **BSE Limited (BSE)** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001	To, **National Stock Exchange of India Ltd (NSE)** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400 051
BSE Script Code: 522257	**NSE Symbol: RAJOOENG**

Sub: Q1 FY27 Media Release –Rajoo Engineers Delivers Robust Q1 FY27 Performance Backed by Strong Execution and Healthy Global Demand

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the Press Release issued by Rajoo Engineers Limited on the cited subject, contents of which are self-explanatory.

We request you to take the above on your records.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

KEVIN JITENDRABHAI DHRUVE

Digitally signed by KEVIN JITENDRABHAI DHRUVE
Date: 2026.07.24 13:07:13 +05'30'

Kevin Dhruve
Company Secretary & Compliance Officer
Membership No.: FCS 13414

Encl: a/a

Q1 FY27 Media Release

Rajoo Engineers Delivers Robust Q1 FY27 Performance Backed by Strong Execution and Healthy Global Demand

- **Q1 FY27 Revenue from operations at Rs. 123 crore**
- **Q1 FY27 EBITDA (excluding Other Income) at Rs. 22 crore**
- **Q1 FY27 EBITDA Margin (excluding Other Income) at 18%**
- **Q1 FY27 PAT at Rs 17 crore**
- **Q1 FY27 PAT Margin at 14%**

Rajkot, 24th July 2026: Rajoo Engineers Limited (BSE: 522257, NSE: RAJOOENG) amongst leading plastic extrusion machine manufacturers in India, with nearly 39 years of "excellence in extrusion" in the industry, announced its un-audited financial results for the first quarter of the financial year, 2026-27. These financials are as per the IND AS accounting guidelines.

Key Consolidated Financials (Rs. In Crore):

Particulars (Rs. Cr.)	Q1 FY27	Q1 FY26	Y-o-Y (%)	Q4 FY26	FY26	FY25	Y-o-Y (%)
Total Income from Operations	**123.07**	**85.07**	**44.66%**	**79.40**	**344.25**	**253.66**	**35.72%**
EBITDA*	**21.72**	**18.58**	**16.90%**	**3.20**	**62.16**	**46.31**	**34.23%**
EBITDA Margin	**17.65%**	**21.84%**	**(419 bps)**	**4.02%**	**18.06%**	**18.26%**	**(20 bps)**
PAT	**17.35**	**15.02**	**15.52%**	**2.36**	**49.43**	**38.12**	**29.67%**
PAT Margin	**14.10%**	**17.65%**	**(355 bps)**	**2.97%**	**14.36%**	**15.03%**	**(67 bps)**

**Excluding Other Income*

Consolidated Performance Highlights - For the First Quarter

- **Revenue from operations** for the quarter was **Rs. 123.07 crore** in **Q1 FY27**, as against **Rs.85.07** in **Q1 FY26**, a YoY **increase** of **44.66**%. This growth was mainly due to production and dispatches throughout the period remained in full swing.

- **EBITDA** (excluding Other Income) was at **Rs. 21.72 crore** in **Q1 FY27** as against **Rs.18.58 crore** in **Q1 FY26**, YoY **increase of 16.90%**.

- **EBITDA Margin was at 17.65% in Q1 FY27** as against **21.84%** in **Q1 FY26,** sequentially it has improved by 1,363 bps due to higher capacity utilization and high value of machines dispatched during the quarter. Additionally, current year figures include consolidation of subsidiary financials.

- **Profit after Tax** stood at **Rs. 17.35 crore** in **Q1 FY27,** as against **Rs. 15.02 crore** in **Q1 FY26,** YoY **increase of 15.52%**

- **PAT Margin was 14.10% in Q1 FY27**

Recent Developments during the quarter:

- Appointed Mr. Kevin J. Dhruve as Company Secretary and Compliance Officer of Company. As a Key Managerial Personnel, Mr. Dhruve will oversee Company's corporate governance, statutory compliance and regulatory affairs.

- Completed the technology upgrade of Shree Yantralaya – The Machine Shop, enhancing precision manufacturing, increasing in-house value addition, improving operational efficiencies and reducing lead times.

Management Comment:

Commenting on the Company's performance, **Ms. Khushboo Chandrakant Doshi, Managing Director, Rajoo Engineers Ltd said**:

"We are pleased to begin FY27 on a strong note with a healthy operational performance, driven by robust execution, timely customer deliveries and the successful dispatch of orders carried forward from previous quarters. During the quarter, our production facilities operated at high-

capacity utilization, enabling us to deliver significant growth in revenue while maintaining execution discipline across both domestic and international markets.

While the quarter witnessed pressure on margins due to elevated raw material prices, higher procurement and logistics costs arising from global geopolitical developments, we remained focused on operational efficiency and cost optimisation. Our EBITDA improved significantly on a sequential basis, supported by higher capacity utilization and improved machine dispatches. We continue to monitor commodity prices and supply chain dynamics closely while working towards improving procurement efficiencies and enhancing our product mix.

Looking ahead, we remain optimistic about the opportunities in the flexible packaging and polymer processing industry, supported by increasing demand for sustainable packaging solutions, modernization of manufacturing infrastructure and growing investments by our customers. Our strategic focus remains on technology leadership, product innovation, expanding our international footprint, strengthening customer relationships and delivering sustainable value creation for all stakeholders.

Although global geopolitical uncertainties and raw material volatility may create near-term challenges, Rajoo Engineers is well positioned with a strong order pipeline, sound manufacturing capabilities and a resilient business model to continue delivering profitable growth over the long term.

We extend our sincere gratitude to every member of the Rajoo family, along with our clients, creditors, banks, financial institutions, and all other stakeholders. Your continued faith and support inspire us to strive for excellence. Thank you for your trust and unwavering support in Rajoo Engineers."

About Rajoo Engineers Limited

Based in Rajkot, Rajoo Engineers Limited, having made modest beginning in 1986, has today emerged as an undisputed global player in blown film and sheet extrusion lines. Owing to its focused efforts in blown film, sheet extrusion lines and Thermoformers, the Company enjoys a premium market position in this segment. Being a technology driven Company, product innovations, world-class quality, state-of-the-art workmanship, increased energy efficiency and high levels of sophistication and automation have become the hallmark of Rajoo products during all these years, positioning the Company's products on a global platform, competing with the established world leaders. With representations in many countries of the world and customers in over 70 countries, the Company's exports have multiplied after its debut in the international market in 1990. (www.rajoo.com)

For further information, please contact:

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Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.