

July 20, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Outcome of Board Meeting held on Monday, July 20, 2026.

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir / Madam,

With reference to the captioned subject and pursuant to Regulation 30 and 33 of SEBI Listing Regulations read with Schedule III, and in continuation of our letter of intimation dated July 15, 2026, we hereby inform you that the Board of Directors of the Rajoo Engineers Limited (‘the Company’), at its meeting held on Monday, July 20, 2026, basis recommendation of the Audit Committee has, *inter alia*, approved Unaudited Standalone and Consolidated Financial Results with the Limited Review Reports for the quarter ended June 30, 2026.

The meeting of the Board of Directors commenced at 03:00 pm and concluded at 03:40 pm.

The aforesaid Financial Results and Reports are enclosed herewith.

The results are being made available on the website of the Company at “www.rajoo.com”

We request you to take the above on your records.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

Kevin Dhruve
Company Secretary & Compliance Officer
Membership No.: FCS 13414

Encl: a/a



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

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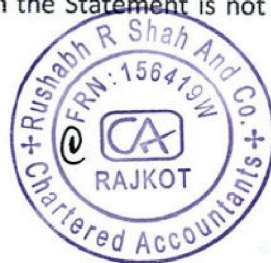
CIN : L27100GJ1986PLC009212 **GSTN :** 24AABCR3204M1ZL



Limited Review Report on unaudited consolidated financial results of Rajoo Engineers Limited for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Rajoo Engineers Limited (hereinafter referred to as "the Parent"), and its subsidiary (The parent and its subsidiaries together referred to as "The Group") and its share of the net profit and loss after tax and total comprehensive income/loss of it's joint venture for the quarter ended 30th June 2026 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of its Subsidiary Kohli Printing and Converting Machines Private Limited and its Joint Venture, Rajoo Bausano Extrusion Private Limited.
5. As per note of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.



6. We draw attention to Notes to the Consolidated Statement, which describes the subsidiary's transition to Indian Accounting Standards (Ind AS) starting April 1, 2026. We further draw attention to the fact that the comparative consolidated financial figures for the quarter and year ended March 31, 2026, included in this Consolidated Statement, have been restated by the management of the Parent Company to comply with the recognition and measurement principles of Ind AS. Our conclusion on the Consolidated Statement is not modified in respect of this matter.
7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
8. The accompanying Statement includes the unaudited interim standalone financial result/ financial information, in respect of -
- a. A subsidiary, whose unaudited interim standalone financial result reflect total revenue of Rs. 4638.70 Lakhs for the quarter ended 30th June 2026, Profit after tax of Rs. 454.24 Lakhs for the quarter ended 30th June 2026 and total comprehensive Profit of Rs. 457.68 Lakhs for the quarter ended 30th June 2026, as considered in the statement which have been reviewed by us.
- b. A Joint Venture, whose unaudited interim standalone financial result reflect total revenue of Rs. 446.10 Lakhs for the quarter ended 30th June 2026, Profit after tax of Rs. 19.39 Lakhs for the quarter ended 30th June 2026 and total comprehensive Profit of Rs. 19.39 Lakhs for the quarter ended 30th June 2026, as considered in the statement which have been reviewed by us.

Our conclusion on the Statement is not modified in respect of these matters.

For, Rushabh R Shah and Co

Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 26607585ZPGXIH8079



Date: 20th July, 2026

Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, **Web :** www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Un-audited Consolidated Financial Results for the Quarter ended June 30, 2026

(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2026 (Un-audited)	31-03-2026 (Audited)	30-06-2025 (Un-audited)	31-03-2026 (Audited)
1	Income from operations				
	(a) Revenue from operations	12,306.73	7,940.18	8,507.32	34,425.29
	(b) Other income	336.71	142.92	164.02	929.24
	Total Income	12,643.44	8,083.10	8,671.34	35,354.52
2	Expenses				
	(a) Cost of materials consumed	6,483.96	8,268.28	4,692.65	23,588.91
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,463.75	(3,331.07)	356.74	(4,403.86)
	(d) Employee benefits expense	846.06	852.74	570.24	2,924.14
	(e) Finance costs	62.38	51.10	15.39	215.79
	(f) Depreciation and amortisation expense	217.80	184.16	105.24	659.89
	(g) Other expenses	1,341.07	1,830.70	1,029.85	6,100.49
	Total expenses	10,415.02	7,855.91	6,770.11	29,085.36
3	Profit/ (Loss) before Share of Profit/ (Loss) of Associates and Joint Ventures, exceptional items and tax	2,228.42	227.19	1,901.23	6,269.17
4	Exceptional items	-	-	-	-
5	Profit/(Loss) before Share of Profit/ (Loss) of Associates and Joint Ventures and tax	2,228.42	227.19	1,901.23	6,269.17
6	Share of Profit/ (Loss) of Joint Venture	9.50	92.02	65.58	273.25
7	Profit/ (Loss) before tax	2,237.92	319.21	1,966.81	6,542.42
8	Tax expense				
	Current Tax	532.03	(3.46)	478.47	1,487.97
	Deferred Tax	(28.89)	46.44	(13.42)	71.72
	Short/Excess provision of tax	-	40.22	-	40.22
	Total Tax Expenses	503.14	83.20	465.05	1,599.91
9	Profit / (Loss) for the period	1,734.78	236.01	1,501.76	4,942.51
10	Other Comprehensive Income (OCI)				
i	Items that will not be reclassified to P&L	-	4.36	-	4.36
ii	Income tax of items that will not be reclassified to P&L	-	(1.10)	-	(1.10)
iii	Items that will be reclassified to P&L	-	-	-	-
iv	Income tax of items that will be reclassified to P&L	-	-	-	-
11	Other Comprehensive Income (i+ii+iii+iv)	-	3.26	-	3.26
12	Total Comprehensive Income for the period Comprising Profit (Loss) and Other comprehensive Income for the period	1,734.78	239.27	1,501.76	4,945.77
	Profit for the period attributable to:				
	Shareholders of the company	1,553.09	195.00	1,501.76	4,806.06
	Non-controlling Interest	181.69	41.01	-	136.45
		1,734.78	236.01	1,501.76	4,942.51
	Other Comprehensive Income attributable to:				
	Shareholders of the company	-	1.89	-	1.89
	Non-controlling Interest	-	1.37	-	1.37
		-	3.26	-	3.26
	Total comprehensive income for the period attributable to:				
	Shareholders of the company	1,553.09	196.89	1,501.76	4,807.95
	Non-controlling Interest	181.69	42.38	-	137.82
		1,734.78	239.27	1,501.76	4,945.77
13	Paid-up equity share capital (Face Value Re. 1/- per Share)	1,786.75	1,786.75	1,639.96	1,786.75
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				32,782.35
15	Earnings per share ("EPS") (of Re 1/- each) (not annualised) *				
	(a) Basic	0.87	0.11	0.92	2.76
	(b) Diluted	0.87	0.11	0.92	2.76



Notes :

- 1) The above Unaudited Consolidated financial results represent the consolidated financial results of Rajoo Engineers Limited (the "Company"), Rajoo Bausano Extrusion Private Limited ("Joint Venture") and Kohli Printing and Converting Machines Private Limited ("Subsidiary Company") (Subsidiary and Joint Venture together with the Company hereinafter referred as "Group"). These financial results for the quarter ended June, 30 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company in their meeting held on July 20, 2026. The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter ended on June 30, 2026. Their limited review report does not have any qualification/ modification.

- 2) The unaudited consolidated financial results of the Group have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.

Effective April 1, 2026, our Subsidiary Company has transitioned from previous Indian GAAP to Ind AS. Accordingly, the financial statements of the Subsidiary Company have been aligned with the uniform accounting policies followed by the Group for consolidation purposes.

Consequent to the subsidiary's transition to Ind AS on April 1, 2026, the Group has restated the comparative consolidated financial figures for the corresponding quarter ended March 31, 2026, and the previous financial year ended March 31, 2026. This restatement ensures comparability across all periods presented in these consolidated results.

The impact of the subsidiary's transition to Ind AS on the Group's consolidated financial performance and equity is summarized below:

Particulars	Quarter Ended 31.03.2026 (₹ in Lakhs)	Year Ended 31.03.2026 (₹ in Lakhs)
Consolidated Total Comprehensive Income as previously	186.34	4,892.84
Adjustments due to Subsidiary's Ind AS Transition:		
(i) Remeasurement of defined benefit obligations (Gratuity under Ind AS 19)	97.44	97.44
(ii) Fair valuation and measurement of employee loans	(3.29)	(3.29)
(iii) Fair valuation of financial liabilities	(0.04)	(0.04)
(iv) Expected Credit Loss (ECL) provisioning on financial assets	3.67	3.67
(v) Deferred tax impact on transition adjustments	(5.79)	(5.79)
(vi) Provision for warranty obligations	(39.06)	(39.06)
Consolidated Comprehensive Income under Ind AS (Restated)	239.27	4,945.77
Other Comprehensive Income (OCI) of subsidiary (Net of Tax)	-	-
Total Comprehensive Income for the Group	239.27	4,945.77

Goodwill and NCI have been adjusted accordingly

- 3) The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- 4) Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- 5) The Board of Directors of the Company, in their meeting held on April 28, 2026, recommended the Final Dividend of Rs. 0.15 per equity share of Re. 1 each for the Financial Year 2025-26, subject to approval by the shareholders of the Company at the ensuing Annual General Meeting.
- 6) The Corresponding figures of the previous year's/ periods' have been regrouped/ rearranged, whenever required.

Date: 20.07.2026

Place: Veraval (Shapar)



DOSHI KHUSHBOO
CHANDRAKANT

Digitally signed by DOSHI KHUSHBOO CHANDRAKANT
DN: cn=Doshi, o=Rajoo Engineers Limited, ou=Veraval, email=Doshi.Khushboo@rajoo.com, c=IN
c=IN, o=Rajoo Engineers Limited, ou=Veraval, email=Doshi.Khushboo@rajoo.com, c=IN
Date: 2026.07.20 16:07:00 +05'30'

Khushboo C. Doshi
Managing Director
DIN: 00025581

Rushabh R Shah And Co.

Chartered Accountants

A-201, THE IMPERIAL HEIGHTS,
150 FEET RING ROAD,
RAJKOT-360005
Tele.: 0281-2581255
Email: rushabh@rbshah.co.in

Limited Review Report on unaudited standalone financial results of Rajoo Engineers Limited for the quarter ended 30th June, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Company") for the Quarter ended on 30th June, 2026 ("The Statement").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. As per note of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) Prescribed under section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Rushabh R Shah and Co

Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 26607585HG LKFK8852



Date : 20th July, 2026

Place: Rajkot

RAJOO®
excellence in extrusion

(Rs. in Lakhs except EPS)

Notes :

- 1) The above unaudited standalone financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company in their meeting held on July 20, 2026. The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter ended on June 30, 2026. Their limited review report does not have any qualification/modification.
- 2) The unaudited standalone financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- 3) The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- 4) Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- 5) The Board of Directors of the Company, in their meeting held on April 28, 2026, recommended the Final Dividend of Rs. 0.15 per equity share of Re. 1 each for the Financial Year 2025-26, subject to approval by the shareholders of the Company at the ensuing Annual General Meeting.
- 6) The Corresponding figures of the previous year's periods' have been regrouped/rearranged, whenever required.



Date: 20.07.2026
Place: Veraval (Shapar)



DOSHI KHUSHBOO CHANDRAKANT

 Khushboo C. Doshi
Managing Director
DIN : 00025581