

On the letter head of the company



RAJ OIL MILLS LTD.

May 30, 2017

To,

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla
Complex, Bandra (E), Mumbai - 400 051

Subject: Un-Audited Financial Results for the financial year ended March 31, 2017 as per Regulation 33 of SEBI (Listing obligation Disclosure Requirement) Regulation 2015.

Dear Sir / madam,

Pursuant to Regulation 30 of SEBI (LODR), Regulations, 2015, the Board of Directors of the Company at their meeting held on May 30, 2017 have approved the following agenda items:

1. Un-Audited Standalone financial results for the financial year ended March 31, 2017

It is further informed that as per order passed by the Hon'ble High Court of Bombay, the Annual General Meeting of the Company for the financial year 2015-16 was stayed and due to which Annual General Meeting for the said Financial year has not been convened till date.

Accordingly, the resolution for ratification of the Statutory Auditor of the Company proposed in the previous Annual General Meeting could not be passed due to non-convening of Annual General meeting. Hence the Company has approved Un-Audited Standalone financial results for the financial year ended March 31, 2017 instead of Audited Standalone financial results and Auditor Report for the financial year ended March 31, 2017.

Request you to kindly take this letter on record and acknowledge the receipt.

Thanking you.

Yours truly,

For Raj Oil Mills Limited

Rashid I. Tharadra

Rashid I Tharadra

Director

DIN: 02060609





RAJ OIL MILLS LTD.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST MARCH, 2017
CIN: L15142MH2001PLC133714 EMAIL ID: cs@rajoilmillsltd.com

Part-I		(Rs. in Million)				
S. NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED	YEAR ENDED
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations					
	(a) Net sales/ Income from operations	108.45	180.34	188.58	588.50	724.69
	(b) Other Operating Income	-	-	-	-	-
	Total Income from Operation (Net)	108.45	180.34	188.58	588.50	724.69
2	Expenses					
	a) (Increase)/Decrease in Stock in trade and work in progress	3.05	0.23	(1.21)	2.54	3.10
	b) Consumption of Raw & Packing Materials	86.74	127.73	140.85	480.25	578.19
	c) Employees benefits expenses	20.63	19.39	21.13	78.89	66.22
	d) Depreciation and amortisation expense	6.08	2.68	12.06	34.59	52.76
	e) Other Expenditure	18.09	16.12	27.39	78.84	88.48
	Total expenses	134.60	166.15	202.72	655.11	788.75
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(26.15)	(5.81)	(32.14)	(66.61)	(64.06)
4	Other Income	(0.03)	0.18	(0.51)	0.22	0.23
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	(26.17)	(5.64)	(32.65)	(66.39)	(63.83)
6	Finance costs	0.13	0.36	(0.20)	1.88	2.24
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	(26.31)	(6.04)	(32.45)	(68.27)	(66.07)
8	Exceptional Items	133.93	-	-	133.93	-
9	Profit(Loss) from ordinary activities before tax (7-8)	(160.24)	(6.04)	(32.45)	(202.20)	(66.07)
10	Tax Expenses (net)	41.00	-	(5.80)	41.00	(5.80)
11	Net Profit(Loss) - from ordinary activities after tax (9-10)	(119.24)	(6.04)	(26.65)	(161.20)	(60.27)
12	Extraordinary items	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(119.24)	(6.04)	(26.65)	(161.20)	(60.27)
14	Share of profit/ (Loss) of Associates Company	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit/ (Loss) after Taxes, Minority Interest and share of Profit/ (Loss) of Associates (13+14+15)	(119.24)	(6.04)	(26.65)	(161.20)	(60.27)
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	749.43	749.43	749.43	749.43	749.43
18	Reserves excluding resolution reserves as per balance sheet of previous accounting year	(1,168.82)	(1,068.57)	(1,027.62)	(1,188.82)	(1,027.62)
19	Basic and Diluted Earning Per Share (EPS)	(0.40)	(0.02)	(0.09)	(2.15)	(0.80)
	₹ (not annualised)					
PART II						
Information for the Quarter and Year Ended 31st March, 2017		Quarter Ended			Year Ended	Year Ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	-Number of Shares	74,815,338	70,882,008	74,913,338	74,815,338	74,913,338
	-Percentage of Shareholding	99.83%	99.82%	99.98%	99.83%	99.98%
2	Promoters and Promoter Group Shareholding:					
	a) Pledged/ Encumbered					
	-Number of Shares	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of Shares	128,100	128,100	30,100	128,100	30,100
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.17%	0.18%	0.04%	0.17%	0.04%



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RAJ OIL MILLS LIMITED

UNAUDITED FINANCIAL RESULTS

FOR THE YEAR ENDED 31ST MARCH 2016

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

**RAJ OIL MILLS LTD.**

CIN- L15142MH2001PLC133714

Email Id- cs@rajoilmillsltd.com

(Rupees in Million)

Particulars		Year Ended 31/03/2017	Year Ended 31/03/2016
		Un-Audited	Audited
A	EQUITY AND LIABILITIES		
(1)	Shareholder's Funds		
	(a) Share Capital	749.43	749.43
	(b) Reserves and Surplus	-1,188.82	-1,027.76
	Total (1)	-439.39	-278.33
(2)	Non-Current Liabilities		
	(a) Long-Term Borrowings	1,254.54	1,270.57
	(b) Deferred Tax Liabilities (Net)	67.30	108.31
	(c) Other Long-Term Liabilities	9.45	10.41
	Total (2)	1,331.29	1,389.28
(3)	Current Liabilities		
	(a) Short-Term Borrowings	8.56	19.86
	(b) Trade Payables	127.65	216.88
	(c) Other Current Liabilities	230.70	195.62
	(d) Short-Term Provisions	114.94	114.96
	Total (3)	481.85	547.33
	Total Equity & Liabilities (1+2+3)	1,373.75	1,658.28
B	ASSETS		
(1)	Non-Current Assets		
	(a) Fixed Assets (Including Capital WIP)	719.63	929.56
	(b) Non-Current Investments	0.23	0.23
	(c) Long-Term Loans and Advances	413.11	413.26
	Total (1)	1,132.97	1,343.05
(2)	Current Assets		
	(a) Inventories	5.16	11.74
	(b) Trade Receivables	110.92	176.06
	(c) Cash and Cash Equivalents	9.26	11.66
	(d) Short-Term Loans and Advances	115.44	115.77
	Total (2)	240.78	315.23
	Total Assets (1+2)	1,373.75	1,658.28

On behalf of the Board of Directors

For Raj Oil Mills Ltd

Rashid I Tharadra
Managing Director
DIN- 02060609





RAJ OIL MILLS LTD.

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on 30th May, 2017

2 **Investor Complaints -31/03/2017**

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

3 Figures have been regrouped wherever necessary to facilitate comparison.

4 Deferred Tax Liabilities/(Assets) will be determined as Per AS-22 issued by ICAI at the year end.

Place: Mumbai
Date : May 30, 2017



On behalf of the Board of Directors
For Raj Oil Mills Ltd

Rashid J. Tharadra

Rashid J Tharadra
Managing Director
DIN- 02060609