



RAJ OIL MILLS LTD.

November 7, 2012

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Sub: Outcome of the Board Meeting held on November 7, 2012

Dear Sir,

With reference to the above subject, this is to inform you that, pursuant to the approval granted by the members in the Annual General meeting held on 27th September 2012 and as per the provision of the ICDR Regulation 2009 or any amendment thereof, the Board of Directors of the Company at its meeting held on November 7, 2012 has allotted 2,00,00,000 (Two Crores) Warrants at an issue price of Rs. 12/- each convertible into 2,00,00,000 (Two Crores) Equity Shares of the Company carrying a face value of Rs. 10/- each to the following allottees :

Sr. No.	Name of the Allottee	Category
1.	Mr. Abdulla K. Musla	Non – promoter, Person Acting in Concert
2.	Mr. Rashid I. Tharadra	Non – promoter, Person Acting in Concert

Kindly take this letter on record and acknowledge the receipt of the same.

For Raj Oil Mills Limited

Abdulla K. Musla
Director & Compliance Officer

