



RAJ OIL MILLS LTD.

Date: 14th August, 2013

The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

✓ National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400051

Sub: Un-Audited Financial Results for the first quarter ended on 30th June, 2013

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, please find enclosed herewith Un-Audited Financial Results of the Company for the first quarter ended on 30th June, 2013, which were considered, approved and taken on record by the Board of Directors in their meeting held on Wednesday the 14th day of August, 2013.

Kindly take the above information on your record and acknowledge receipt of the same.

Thanking you,

Yours Faithfully

For Raj Oil Mills Limited

Abdulla K. Musla
Director & Compliance Officer
Encl : As above



RAJ OIL MILLS LTD.

RAJ OIL MILLS LIMITED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(Rupees in Million)						
Sr. No.	PARTICULARS	Quarter ended 30.06.2013 (Unaudited)	Quarter ended 31.03.2013 (Unaudited)	Quarter ended 30.06.2012 (Unaudited)	Year ended 31.03.2013 (Audited)	Year ended 31.03.2012 (Audited)
1	Income from Operation					
2	Net Sales	181.77	214.33	339.76	1,273.91	3,413.87
	Expenditure					
a)	(Increase) / Decrease in Inventories	2.61	9.64	30.28	63.23	104.96
b)	Consumption of Raw & Packing Materials	134.97	201.04	223.93	985.04	2,974.45
c)	Other Expenses	96.18	129.79	38.90	235.08	182.71
d)	Employee Cost	16.16	27.50	14.70	74.21	70.20
e)	Depreciation	11.39	10.89	10.68	44.36	41.60
	Total Expenditure	261.32	378.86	318.49	1401.92	3373.92
3	Profit from Operations before Other Income, Interest and Exception Items	(79.55)	(164.54)	21.27	(128.02)	39.95
4	Other Income	2.25	1.88	0.20	10.93	10.19
5	Profit before Interest and Exception Items	(77.30)	(162.66)	21.47	(117.09)	50.14
6	Interest & Finance Charges	3.17	10.42	15.65	62.59	146.12
7	Profit before Exception Items	(80.47)	(173.08)	5.82	(179.68)	(95.98)
8	Exception Items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax	(80.47)	(173.08)	5.82	(179.68)	(95.98)
10	Tax Expenses	(26.64)	36.68	(0.86)	27.56	19.01
11	Profit (+) / Loss (-) from Ordinary Activities After Tax	(53.83)	(209.76)	6.68	(207.24)	(114.99)
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the Period	(53.83)	(209.76)	6.68	(207.24)	(114.99)
14	Paid up Equity Share Capital	710.10	710.10	360.10	710.10	360.10
15	Face Value	10.00	10.00	10.00	10.00	10.00
16	EPS before Extraordinary Items (in Rs)					
	Basic EPS before Extraordinary Items	(0.76)	(2.95)	0.19	(2.92)	(3.19)
	Diluted EPS before Extraordinary Items	(0.59)	(2.30)	0.19	(2.28)	(3.19)
17	EPS after Extraordinary Items (in Rs)					
	Basic EPS after Extraordinary Items	(0.76)	(2.95)	0.19	(2.92)	(3.19)
	Diluted EPS after Extraordinary Items	(0.59)	(2.30)	0.19	(2.28)	(3.19)
18	Public Share Holding					
a)	Numbers of Shares - Public	68,043,973	68,043,973	27,882,551	68,043,973	27,882,551
b)	Percentage of Shares - Public	95.82%	95.82%	77.43%	95.82%	77.43%
19	Promoters and Promoter Group Shareholding					
	Pledged / Encumbered					
a)	Number of Shares	2,936,035	2,936,035	7,177,457	2,936,035	7,177,457
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	98.99%	98.99%	88.31%	98.99%	88.31%
c)	Percentage of Shares (as a% of the total share capital of the company)	4.18%	4.18%	19.93%	4.18%	19.93%
	Non-encumbered					
a)	Number of Shares	30,100	30,100	950,100	30,100	950,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	1.01%	1.01%	11.69%	1.01%	11.69%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	2.64%	0.04%	2.64%

1 The above result have been review by the Audit Comitee, and approved by the Board of Directors in thier meeting held on 14.08.2013 The Statutory Auditors of the company have carried out Limited Review of the unaudited financial results for the quarter ended 30th June, 2013

2 Status of Investors' Complaints for the Quarter ended 30th June, 2013

Pending at the Beginning of the Quarter	Nil
Received during the Quarter	0
Disposed of during the Quarter	0
Unresolved at the end of the Quarter	Nil

3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.

4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.

5 Deferred Tax Liability /Assets will be determined at the year end.

6 The Initial Public Offering (IPO) proceeds have been utilized as per the object of the issue as stated in the prospectus as under :





RAJ OIL MILLS LTD.

Sr.No	Particulars	Rupees in Million
I	Funds Raised:	1,140.00
II	Details of Funds Utilized	
a	Setting up of Refinery, Crushing unit & Other facilities at Manor & Jaipur	634.90
b	General Corporate Purposes	162.50
c	Margin Money for Working Capital Requirements	148.57
d	Public Issue Expenses	109.03
e	Balance in Current Accounts and Deposits	85.00
	Total	1,140.00

For RAJ OIL MILLS LIMITED

Shaikat S. Tharadra
Chairman & Managing Director



Place: - Mumbai

Date: - 14th August, 2013