

**Het Ram**  
**House No. 307, Sector 21C,**  
**Faridabad, Haryana-121012**

**Date: 08<sup>th</sup> November, 2022**

|                                                                                                                              |                                                                            |
|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| <b>National Stock Exchange of India Limited</b>                                                                              | <b>Rajnandini Metal Limited</b>                                            |
| Exchange Plaza, 5 <sup>th</sup> Floor,<br>Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai - 400 051 | Plot No. 344, Sector 03<br>Phase II, IMT Bawal<br>Rewari<br>Haryana-123501 |

**Company Code: RAJMET (NSE)**

**Sub: Filing of report under regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift.**

**Dear Sir/ Ma'am,**

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the REPORT in the specified format under regulation 10(6) in respect of POST *inter-se* acquisition (by way of gift) of **90,09,270 (32.5856%)** shares of **Rajnandini Metal Limited** being the Target Company ("TC") as follows;

| Name of the Person (belongs to Promoter Group) Transferor / Donor | Name of the Transferee / Donee | No of Shares transferred by way of gift. | % of Holding |
|-------------------------------------------------------------------|--------------------------------|------------------------------------------|--------------|
| Mrs. Mithlesh Sharma                                              | Mr. Het Ram                    | 90,09,270                                | 32.5856%     |

The shares have been acquired by way of "**Gift**" from amongst the Promoter and Promoter Group pursuant to exemption provided in Regulation 10 (1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to the proposed acquisition) and there will be no change in the total shareholding of the Promoters Group after such *inter-se* transfer of shares of TC.

Thanking You.

**Yours Faithfully,**

|                                                                                                                                                                                               |                                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <br><br><b>Het Ram</b><br><b>Member of Promoter Group of Rajnandini Metal Limited</b><br><b>(Acquirer)</b> |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|

**Encl: As above**

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                 |                                                                         |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                 | RAJNANDINI METAL LIMITED                                                                                                                                                        |                                                                         |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                         | <p>1. Het am</p> <p>The disclosure is pursuant to Inter-se transfer of Shares (by way of Gift) amongst Promoter and Promoter Group.</p>                                         |                                                                         |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                                    | 1. National Stock Exchange of India Limited                                                                                                                                     |                                                                         |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                                | <p>Date of transaction: November 04, 2022</p> <p>The proposed acquisition is Inter-se transfer by way of Gift of Shares within family, amongst Promoter and Promoter Group.</p> |                                                                         |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                                | 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011                                                                                                                                   |                                                                         |
| 6. | <p>Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,</p> <p>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.</p> <p>– Date of filing with the stock exchange.</p> | <p>Yes, disclosure under regulation 10(5) was made within the timeline specified under the regulations</p> <p>Date: October 27, 2022</p>                                        |                                                                         |
| 7. | Details of acquisition                                                                                                                                                                                                                                                          | <b>Disclosures required to be made under regulation 10(5)</b>                                                                                                                   | <b>Whether the disclosures under regulation 10(5) are actually made</b> |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                                              | 1. Mithlesh Sharma                                                                                                                                                              | Yes                                                                     |
|    | a. Date of acquisition                                                                                                                                                                                                                                                          | November 04, 2022                                                                                                                                                               | Yes                                                                     |
|    | b. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                                      | Please refer <b>Annexure A</b> given below                                                                                                                                      | Yes                                                                     |
|    | c. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                               |                                                                                                                                                                                 |                                                                         |
|    | d. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                                        | “NIL”                                                                                                                                                                           | Yes                                                                     |

|    |                                                                                                                            |                                                                               |                                       |                                  |                                       |
|----|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------|----------------------------------|---------------------------------------|
|    |                                                                                                                            | Shares were transferred by way of Gift. Therefore, no consideration involved. |                                       |                                  |                                       |
| 8. | Shareholding details                                                                                                       | Pre-Transaction                                                               |                                       | Post-Transaction                 |                                       |
|    |                                                                                                                            | No. of shares held                                                            | % w.r.t. to total share capital of TC | No. of shares held               | % w.r.t. to total share capital of TC |
|    | a. Each Acquirer / Transferee (*)                                                                                          |                                                                               |                                       |                                  |                                       |
|    | Acquirer(s) and PACs (other than sellers)(*)<br>1) Het Ram                                                                 | 1,12,38,480                                                                   | 40.6484                               | 2,02,47,750                      | 73.2389                               |
|    | TOTAL Acquirer(s) and PACs (other than sellers)(*)<br>1) Het Ram<br>2) Atma Ram Sharma<br>3) Raj Bala<br>4) Nandini Sharma | 1,12,38,480<br>450<br>450<br>450                                              | 40.6484<br>.0016<br>.0016<br>.0016    | 2,02,47,750<br>450<br>450<br>450 | 73.2389<br>.0016<br>.0016<br>.0016    |
|    | b. Each Seller / Transferor                                                                                                |                                                                               |                                       |                                  |                                       |
|    | 1) Mithlesh Sharma                                                                                                         | 90,09,270                                                                     | 32.5856                               | 0                                | 0                                     |

- Note:
- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
  - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Het Ram  
Member of Promoter Group of Rajnandini Metal  
Limited  
(Acquirer)

Place: Faridabad  
Date: 08/11/2022

**Annexure A: Point**  
**No 7 b. & c.**

| Sr No | Name of the Transferee being part of Promoter &Promoter Group | Name of the Seller being partof Promoter & Promoter Group | No. of shares | % of shareholding | Consideration  |
|-------|---------------------------------------------------------------|-----------------------------------------------------------|---------------|-------------------|----------------|
| 1.    | Het Ram                                                       | Mithlesh Sharma                                           | 90,09,270     | 32.5856%          | By way of Gift |
|       |                                                               |                                                           |               |                   |                |