

RAJPUTANA INDUSTRIES LIMITED

SYMBOL: RAJINDLTD
ISIN: INE0PCU01012

Date: 04.11.2024

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub.: Outcome of the Board Meeting of "Rajputana Industries Limited" ("Company") pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Respected Sir,

The Board of Directors of the Company at their Board Meeting held on 04th November, 2024 at 10:30 A.M. through video conferencing, inter alia transacted the following businesses:


1. Considered and approved the Un-Audited Standalone Financial Results of the Company for the half year ended 30th September, 2024;
2. Considered and approved the Limited review report on Standalone Financial Results of the Company for the half year ended 30th September, 2024;

The Meeting of the Board of Directors Commenced at 10:30 A.M. and concluded at 03:40 P.M.

TRADING WINDOW: - Further, pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended and the Company's Code of Conduct to regulate, monitor and report trading by designated persons and immediate relatives of Designated Persons ("Code), the Trading Window for trading in the Securities of the Company has been closed from the 1st day of October, 2024 and will remain closed till 48 hours after the announcement of the financial results of the Company for all Designated Persons and immediate relatives of Designated Persons covered under the Code of the Company.

You are requested to take the same on record and inform all those concerned.

FOR RAJPUTANA INDUSTRIES LIMITED


Sheikh Naseem
Whole-time Director
DIN: 02467366



Registered Office :

F-269(B), Road No.13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T : +91- 7568522225

E-mai : riplindia1@gmail.com, CIN No. : U31909RJ2011PLC035485, GSTIN : 08AAFRCR3345B1ZO

Works :

SP-3, SKS Industrial Area Extension,
Reengus, Sikar-332404,
Rajasthan, India

RAJPUTANA INDUSTRIES LIMITED

SYMBOL: RAJINDLTD
ISIN: INE0PCU01012

Date: 04.11.2024

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub.: Submission of un-audited Standalone Financial Results for the half year ended 30th September, 2024 of M/s Rajputana Industries Limited.

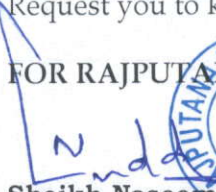

Respected Sir/Madam,

This is to inform you that the Board of Directors of the Company have considered and adopted the Un-audited Standalone Financial Results for the half year ended 30th September, 2024 and the Limited Review Report thereon in the Board Meeting held on 04th November, 2024.

In terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015, we hereby enclosed the Un-audited Standalone Financial Results for the half year ended 30th September, 2024 and the Limited Review Report thereon.

Request you to kindly take the information on record and oblige.

FOR RAJPUTANA INDUSTRIES LIMITED



Sheikh Naseem
Whole-time Director
DIN: 02467366

Registered Office :

F-269(B), Road No.13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T : +91- 7568522225
E-mai : riplindia1@gmail.com, CIN No. : U31909RJ2011PLC035485, GSTIN : 08AAFRCR3345B1ZO

Works :

SP-3, SKS Industrial Area Extension,
Reengus, Sikar-332404,
Rajasthan, India



Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of the Company for the half year ended 30th September, '24 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

The Board of Directors of,
Rajputana Industries Limited

We have reviewed the accompanying the statement of unaudited standalone financial results of Rajputana Industries Limited for the Half year ended 30th September, '24 attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.



A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Co.
Chartered Accountants
F.R.No. 141173W




Keyur Shah
Proprietor

M. No. 153774

UDIN: - 24153774BKBOFZ8598

Date: - 04th Nov, '24

Place: - Ahmedabad

Statement Of Unaudited Financial Results for the half year as on 30th Sept '24

(Amount In Lakhs)

Particulars	Half year ended Sept. '24 Unaudited	Preeding half year ended March '24 Audited	Corresponding half year ended Sept. '23 Audited	Year ended March '24 Audited
I Income				
Revenue from operations	25,724.87	18,381.08	14,269.48	32,650.56
Other income	52.46	42.99	7.74	50.73
Total Income	25,777.33	18,424.07	14,277.22	32,701.29
II Expenses				
a) Cost of materials consumed	25,711.59	15,794.37	13,891.77	29,686.14
b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(1,858.64)	669.74	(1,221.27)	(551.53)
c) Employee Benefit Expenses	190.88	165.78	108.32	274.10
d) Finance costs	241.84	396.74	481.06	877.80
e) Depreciation and amortization expense	134.07	127.84	123.25	251.09
f) Other Expenses	858.71	916.92	559.88	1,476.80
Total expenses	25,278.45	18,071.39	13,943.01	32,014.40
III Profit Before Tax	498.88	352.68	334.21	686.89
IV Tax Expense				
a) Current tax	76.40	-	-	-
b) Deferred tax (Liability) / Assets	15.67	90.00	84.25	174.25
Total Tax Expenses	92.07	90.00	84.25	174.25
V Profit After Tax for the Period/year (PAT) (III-IV)	406.81	262.68	249.96	512.64
VI Other Comprehensive Income / (Expense)				
a) Items that will not be reclassified to Profit & Loss	(1.88)	(0.41)	1.36	0.95
Income tax in respect of above	0.47	0.10	(0.34)	(0.24)
b) Items that may be reclassified to Profit & Loss				
Income tax in respect of above				
Total Other Comprehensive Income	(1.41)	(0.31)	1.02	0.71
VII Total Comprehensive Income for the Year (V+VI)	405.40	262.37	250.98	513.35
VIII Paid-up equity share capital (Face Value Rs. 10 Per Share)				1,533.00
XI Other Equity				1,724.50
X Earnings per equity share of Rs. 10/- each (in Rs.)				
a) Basic (not annualised for half year ended)	2.33	1.71	1.63	3.34
b) Diluted (not annualised for half year ended)	2.33	1.71	1.63	3.34

FOR RAJPUTANA INDUSTRIES LIMITED
CIN : U31909RJ2011PLC035485

SHEIKH NASEEM
WHOLE TIME DIRECTOR
DIN : 02467366

Notes:

- [1] The above Unaudited Standalone Financial Results of Rajputana Industries Limited (the company) for the half year ended on 30th September '24 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on 04th Nov, '2024. These results have been subject to limited review by the Statutory Auditors.
- [2] The above Standalone unaudited financial results for half year 30th September '24 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended).
- [3] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.
- [4] The above Standalone Financial Results are prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act , 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
- [5] The statement includes the results for the half year ended 31st March '24 being the balancing figure between audited figures in respect of the full financial year and the audited figures in respect of 1st half year of the current financial year (2023-24).
- [6] The Company is engaged in the activity of manufacturer of non-ferrous metal products and its alloy products and winding wires, hence looking into the nature of business company is operating under single segment due to which segment reporting is not applicable to company.
- [7] Finance costs includes expenses on term loan , working capital borrowings , LCBD, and interest on extended credit terms. Bifurcation of the same are mentioned below :-

Particulars	For the period ended 30 Sep, 2024
Financial Expenses towards Bank & NBFC	
Interest Expenses towards Loan	127.42
Bill Discounting Charges	19.56
Bank Charges	22.05
Financial Expenses to Others	
Interest to Suppliers & Others	46.16
Interest On Unsecured Loan	25.71
Miscellaneous	0.94
Total	241.84

- [8] During the Period ended on 30th September, '24 , the Company has allotted 6,00,000 Equity shares by way of Private Placement as on 19th July, '24 at face value of Rs. 10.00 each at an issue Price Of Rs. 38.00 Per Equity Share(including Security Premium Of Rs. 28.00 per Equity Share).
- [9] During the Period ended on 30th September, '24 , the Company has allotted 62,85,000 Equity shares by way of Initial Public offer as on 02nd August, '24 at face value of Rs. 10.00 each at an issue Price Of Rs. 38.00 Per Equity Share(including Security Premium Of Rs. 28.00 per Equity Share).
- [10] The proceeds from IPO net off Issue expenses is Rs.2,130.51 Lakhs and utilisation of the same is as follows :-

Particulars	Planned as per prospectus	Utilization up to 30th Sept 24	Balance as at 30th Sept 24
Funding the working capital requirement of the Company	1,400.00	1,400.00	-
Purchase of Grid Solar Power Generating System	450.00	400.00	50.00
General Corporate purposes	280.51	280.51	-
	2,130.51	2,080.51	50.00

- [11] The Status of investor's complaints during the period ended on 30th September '24 is as under:-

Complaints pending at the beginning of the period	Nil
Complaints received during the period	Nil
Complaints disposed during the period	Nil
Complaints resolved at the end of the period	Nil

For, Rajputana Industries Limited


Sheikh Naseem
Whole-Time Director
(DIN: 02467366)

Date :- 04th Nov, '24
Place :- Jaipur

Rajputana Industries Limited
(Formerly Known as RAJPUTANA INDUSTRIES PRIVATE LIMITED)
Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India , Phone-0141-2330058
WebSite: info@sheraenergy.com CIN:U31909RJ2011PLC035485



Balance Sheet as at 30th Sept '24

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		30th Sept. '24 Unaudited	31st March '24 Audited
I	ASSETS		
A	Non-Current Assets		
	a) Property Plant & Equipment	4,247.31	4,463.40
	b) Capital Work-In-Progress	1,379.10	248.15
	c) Financial Assets		
	- Other Financial Assets	128.95	106.93
	Total Non-Current Assets	5,755.36	4,818.48
B	Current Assets		
	a) Inventories	10,042.64	8,298.31
	b) Financial Assets		
	- Trade Receivables	1,546.62	1,306.66
	- Cash and Cash Equivalents	86.90	22.11
	- Bank Balances other than Cash and Cash Equivalents	153.56	166.93
	- Loans	5.44	3.85
	- Other Financial Assets	5.76	11.38
	c) Other current assets	322.41	294.85
	d) Other Tax Assets (net)	86.67	52.24
	Total Current Assets	12,250.00	10,156.33
	TOTAL ASSETS	18,005.36	14,974.81
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share Capital	2,221.50	1,533.00
	b) Other Equity - attributable to owners of the Company	3,745.72	1,724.50
	TOTAL EQUITY	5,967.22	3,257.50
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long Term Borrowings	2,280.80	1,910.60
	b) Long Term Provisions	24.77	19.15
	c) Deferred Tax Liabilities (Net)	417.15	401.95
	Total Non-Current Liabilities	2,722.72	2,331.70

FOR RAJPUTANA INDUSTRIES LIMITED
CIN : U31909RJ2011PLC035485

SHEIKH NASEEM
WHOLE TIME DIRECTOR
DIN : 02467366

Rajputana Industries Limited
(Formerly Known as RAJPUTANA INDUSTRIES PRIVATE LIMITED)
Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India , Phone-0141-2330058
WebSite: info@sheraenergy.com CIN:U31909RJ2011PLC035485



RAJPUTANA INDUSTRIES LTD.
A Unit of **SHERA**

Balance Sheet as at 30th Sept '24

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		30th Sept. '24 Unaudited	31st March '24 Audited
B	Current liabilities		
	a) Financial Liabilities		
	- Short Term Borrowings	1,531.48	1,025.70
	- Trade Payables:		
	(i) Total outstanding dues of other than Micro Enterprise and Small Enterprises	6,621.48	6,536.05
	(i) Total outstanding dues of Micro Enterprise and Small Enterprises	-	73.13
	- Other financial liabilities	987.09	1,496.19
	b) Short Term Provisions	131.24	89.00
	c) Other Current Liabilities	44.13	165.54
	Total Current Liabilities	9,315.42	9,385.61
	TOTAL LIABILITIES	12,038.14	11,717.31
	TOTAL EQUITY AND LIABILITIES	18,005.36	14,974.81

For and on the behalf of Board of Directors
For, Rajputana Industries Limited



Sheikh Naseem
Whole-Time Director
(DIN: 02467366)

Date :- 04th Nov, '24

Place :- Jaipur

Rajputana Industries Limited
(Formerly Known as RAJPUTANA INDUSTRIES PRIVATE LIMITED)
Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India , Phone-0141-2330058
WebSite: info@sheraenergy.com CIN:U31909RJ2011PLC035485



Standalone Cash Flow Statement for the Half Year Ended 30th Sept '24

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		Period Ended On	
		30th Sept. '24	30th Sept. '23
		Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES			
	Net profit Before Tax and Extraordinary Items	498.88	334.21
	Adjustments For:		
	Depreciation	134.07	123.25
	Provision For Gratuity	4.39	6.38
	Adjustment related to OCI effect	(1.88)	1.36
	Interest Received	(5.46)	(6.63)
	Interest and Finance Charges	215.18	477.77
	Operating profit/(loss) before working capital changes	845.19	936.34
	Changes in working capital:		
	Adjustments for (increase) / decrease in operating assets:		
	Decrease/(Increase) in Inventories	(1,744.33)	(1,067.56)
	Decrease/(Increase) in Trade receivables	(239.96)	(716.95)
	Decrease/(Increase) in Financial assets	5.62	(2.46)
	Decrease/(Increase) in Other current assets	(27.56)	(115.11)
	(Decrease)/Increase in Trade Payables	12.30	1,681.50
	Changes in Short-term loans and advances	(1.59)	0.43
	(Decrease)/Increase in Long term Provisions	1.23	(5.37)
	Changes in Other Current Liabilities	(121.41)	(51.98)
	(Decrease)/Increase in Other Financial Liabilities	(509.10)	-
	(Decrease)/Increase in Short Term Provisions	46.45	123.85
	Cash generated from operations	(1,733.17)	782.69
	Income taxes paid (net of refunds)	(110.83)	(21.32)
	Net cash flow from / (utilised in) operating activities (A)	(1,844.00)	761.37
B. CASH FLOW FROM INVESTING ACTIVITIES			
	(Purchase) / Sale of Fixed Assets/ Capital Work In Progress	(1,048.93)	(94.26)
	Changes in Other Non Current Financial Asset	(22.02)	(66.16)
	Interest Received	5.46	6.63
	Changes in Bank Balances Other than Cash & Cash Equivalent	13.37	(3.34)
	Net cash flow from / (used in) investing activities (B)	(1,052.12)	(157.13)

FOR RAJPUTANA INDUSTRIES LIMITED
CIN : U31909RJ2011PLC035485

SHEIKH NASEEM
WHOLE TIME DIRECTOR
DIN : 02467366

Rajputana Industries Limited

(Formerly Known as RAJPUTANA INDUSTRIES PRIVATE LIMITED)

Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India , Phone-0141-2330058

WebSite: info@sheraenergy.com CIN:U31909RJ2011PLC035485



RAJPUTANA INDUSTRIES LTD.
A Unit of **SHERA**

Standalone Cash Flow Statement for the Half Year Ended 30th Sept '24

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		Period Ended On	
		30th Sept. '24	30th Sept. '23
		Unaudited	Audited
C. CASH FLOW FROM FINANCING ACTIVITIES			
	Proceeds from Issue of Shares	688.50	-
	Security Premium	1,615.82	-
	Interest and Finance Charges	(219.39)	(502.97)
	Changes in Short Term Borrowing	505.78	(65.71)
	Proceeds from Long Term Borrowing	2,081.84	14.41
	Repayment of Long Term Borrowing	(1,711.64)	-
	Net cash flow from / (used in) financing activities (C)	2,960.91	(554.27)
	D. Net increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	64.79	49.97
	E. Opening Balance of Cash and Cash Equivalents	22.11	5.54
	F. Closing Balance of Cash and Cash Equivalents	86.90	55.51

For, Rajputana Industries Limited


Sheikh Naseem

Whole-Time Director

(DIN: 02467366)

Date :- 04th Nov, '24

Place :- Jaipur



TO WHOMSOEVER IT MAY CONCERN

At the request of **Rajputana Industries limited**, having its registered office at **F-269-B , Road no 13, VKIA , Jaipur -302013**. We, **Keyur Shah & Co., Chartered Accountants**, have examined the books of accounts and relevant records and document of the company produced for our verification in relation to utilization of funds raised by issuance of 62,85,000 Nos Equity Shares of Rs.38/- each .

We certify the proceeds from IPO net off Issue expenses is Rs.2,130.51 Lakhs and utilization of the same is as follows :-

(Rs In Lakhs)

Particulars	Planned as per prospectus	Utilization up to 30th Sept 24	Balance as at 30th Sept 24
Funding the working capital requirement of the Company	1,400.00	1,400.00	-
Purchase of Grid Solar Power Generating System	450.00	400.00	50.00
General Corporate purposes	280.51	280.51	-
	2,130.51	2,080.51	50.00

Yours Faithfully,

M/s. Keyur Shah & Co.
Chartered Accountants,
Firm Registration No.: 141173W



Keyur Shah
Proprietor
Membership No.: 153774

Place: - Ahmedabad
Date: - 04th Nov, '2024

UDIN: - 24153774BKBGA4537