



RAJSHREE SUGARS & CHEMICALS LIMITED

(AN ISO 9001 : 2008 COMPANY)

Regd. Office : "The Uffizi" 338, Avinashi Road, Peelamedu, Coimbatore - 641 004 - Tamilnadu - India
Tel # 91-422-4226222, Fax # 91-422-2577929 E-mail : rscl@rajshreesugars.com website : www.rajshreesugars.com

24th March 2014

The Manager – Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel No: 022 – 2659 8237/8238

BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
Tel No: 022 – 22723121 /1278/1557/3354/3577

Dear Sirs

Sub: Approval of CDR Package & Issuance of Letter of Approval – Reg.

We wish to inform you that the Debt Restructuring Package in respect of our Company was approved by the Empowered Group of Corporate Debt Restructuring Cell (CDR EG) at its meeting held on 14th March 2014. This is subject to confirmation of minutes of 14th March 2014 at the ensuing CDR EG meeting. In line with the said confirmation, a Master Restructuring Agreement between the Company and all the CDR lenders will be executed.

The Board of Directors, at its meeting, held on 24th March 2014, have decided to accept the terms and conditions of the CDR Package and enter into the Master Restructuring Agreement within the stipulated period of 120 days.

Kindly take the above information on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary

Unit-1 : Varadarajnagar, Theni District. Pin - 625 562 Tel # 91-4546-242302 / 309, Fax # 91-4546-237250 E-mail : vnagar@rajshreesugars.com
Unit-2 : Mundiampakkam, Villupuram District Pin - 605 601 Tel # 91-4146-232401 / 402 / 232228, Fax # 91-4146-232403, E-mail : mpakkam@rajshreesugars.com
Unit-3 : Semmedu Village, Villupuram District Pin - 604 153 Tel # 91-4145-231412, Fax # 91-4145-231413, E-mail : ginge@rajshreesugars.com