RAJESH EXPORTS LIMITED
Mfrs & Exporters of Gold and Diamond Jewellery
4, BATAVIA CHAMBERS, KUMARAKRUPA ROAD
KUMARA PARK EAST, BANGALORE - 1 INDIA
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INFORMATION NOTICE

To,
The Relationship Manager,
National Stock Exchange of India Ltd,
Mumbai

Sub: Status of FCCB (Foreign Currency Convertible Bonds) issued by the company.

Bangalore November 3, 2011: Rajesh Exports Ltd had issued 1500 FCCB of USD 100,000 each amounting to a total of USD 150 Million in the year 2007, with a validity of five years.

Out of the 1500 bonds, 1349 were presented by the subscribers for conversion into equity shares, all the 1349 bonds presented for conversion have been converted into equity shares and credited to the bond holders account. The equity shares for the last conversion were credited to the bond holder's account during April 2011.

The remaining 151 bonds have been notified for redemption and the trustees have been intimated to provide their account details for depositing the redemption amount along with the applicable interest.

Out of the total bonds issued (1500), all the eligible bonds (1349) have been converted into equity shares, the last of the equity share was converted during April 2011 and there will be no more further dilution of equity due to the conversion of FCCB.

Thanking You,

Your's Faithfully
For Rajesh Exports Limited

Authorised Signatory

Rajesh Exports Limited (BSE Code : 531500), (NSE Code : RAJESHEXPO), was established in the year 1990 as a gold jewellery manufacturing company, with its undivided focus and expertise, the company has grown to be the largest gold jewellery manufacturing company in the world. The company has setup the world's largest gold jewellery manufacturing facility at Whitefield, Bangalore, with a capacity to process 250 tons of gold into world's finest jewellery. Rajesh Exportd is also the lowest cost gold jewellery manufacturing company in the world. Rajesh Exports is also the largest exporter of gold jewellery from the country for the last two decades.

Rajesh Exports is the only fully integrated gold jewellery company in the world, engaged in refining gold, manufacture of gold jewellery, export of gold jewellery, wholesale of gold jewellery and retail of gold jewellery.

Rajesh Exports started its retail initiative under the brand name of **"SHUBH JEWELLERS",** within a short span of time Rajesh Exports has expanded its retail initiative to 73 retail stores and has emerged as the largest and the most trusted jeweller in South India.

For additional information please contact:
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