

RAJSHREE PATHY

No.6/7A, Velankurichi Road, Peelamedu, Coimbatore-641004

11th April 2014

The Company Secretary
Rajshree Sugars & Chemicals Ltd
338/8, Avinashi Road, Peelamedu, Coimbatore 641004

BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
Tel No: 022 – 22723121 /1278/1557/3354/3577

✓ The Manager – Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Tel No: 022 – 2659 8237/8238

Dear Sirs

Sub: Disclosure by the Promoter(s) for encumbrance of shares in terms of Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith a disclosure for encumbrance of shares of the following promoters in terms of Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

- 1) Ms.Rajshree Pathy
- 2) Mr.Aditya Krishna Pathy
- 3) Ms.Aishwarya Pathy

Kindly take the above information on your records.

Thanking you



RAJSHREE PATHY
AUTHORISED SIGNATORY

Enc: As above

Disclosure by the Promoter(s) for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	RAJSHREE SUGARS & CHEMICALS LTD
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	RAJSHREE PATHY ADITYA KRISHNA PATHY AISHWARYA PATHY
Date of reporting	11 th April 2014
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd BSE Ltd

Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Name(s)	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
RAJSHREE PATHY	9,500	0.04	Creation	07.04.14	Nil	--	Creation of Pledge of shares with voting rights in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24 th March 2014 from Corporate Debt Restructuring Cell, Mumbai.
ADITYA KRISHNA PATHY	1,508	0.01	Creation	08.04.14	Nil	--	
AISHWARYA PATHY	2,17,874	0.92	Creation	11.04.14	Nil	--	
TOTAL	2,28,882	0.97			Nil	--	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

RAJSHREE PATHY
AUTHORIZED SIGNATORY
 Place : Coimbatore
 Date : 11th April 2014