The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

UN-AUDITED FINANCIAL RESULTS (PROVISIONALS) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

PART - I

Rs.In Lacs.

	PARTICULARS	Figures for the 3 Months Ended 30.09.2012	Figures for the Preceeding 3 Months Ended 30.06.2012	Corresponding 3 Months Ended 30.09.2011 in the Previous Year	Year to date figures for the Current Year ended 30.09.2012	Year to date figures for the Previous Year ended 30.09.2011	Previous Year ended 31.03.2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Income from Operations**						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	4,901	4,495	6,315	9,396	12,310	22,706
	(b) Other Operating Income						
	Total Income from Operations (Net) :-	**4,901**	**4,495**	**6,315**	**9,396**	**12,310**	**22,706**
02.	**Expenses**						
	(a) Cost of Materials Consumed	2,784	2,717	3,017	5,501	6,477	12,200
	(b) Purchases of Stock-in-Trade	699	297	2,254	996	4,009	5,340
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	(51)	119	(499)	68	(1,196)	(159)
	(d) Employee Benefits Expense.	457	433	428	890	848	1,766
	(e) Depreciation and Amortisation Expense.	125	125	145	250	289	496
	(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately.)	674	602	720	1,276	1,374	2,627
	Total Expenses :-	**4,688**	**4,293**	**6,065**	**8,981**	**11,801**	**22,270**
03.	**Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)**	**213**	**202**	**250**	**415**	**509**	**436**
04.	Other Income	19	7	18	26	28	93
05.	**Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)**	**232**	**209**	**268**	**441**	**537**	**529**
06.	Finance Cost	255	227	219	482	386	975
07.	**Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5+6)**	**(23)**	**(18)**	**49**	**(41)**	**151**	**(446)**
08.	Exceptional Items	-		-		-	103
09.	**Profit/(Loss) from Ordinary Activities Before Tax (7+8)**	**(23)**	**(18)**	**49**	**(41)**	**151**	**(343)**
10.	Tax Expenses	-		-		-	**71**
11.	**Net Profit/(Loss) from Ordinary Activities After Tax (9+10)**	**(23)**	**(18)**	**49**	**(41)**	**151**	**(272)**
12.	Extra Ordinary Items (Net of Tax Expenses Rs.....)						
13.	**Net Profit/(Loss) for the period (11+12)**	**(23)**	**(18)**	**49**	**(41)**	**151**	**(272)**
14.	Share of Profit/(Loss) of Associates*						
15.	Minority Interest*						
16.	Net Profit/(Loss) After Tax, Minority Interest & Share of Profit/(Loss) of Associates (13+14+15)*						
17.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	417	417	417	417	417	417
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year.	-	-	-			
19.i	Earning Per Share (EPS) before Extra Ordinary Items (Of Rs.10/- each) (Not Annualised)						
	(a) Basic	(0.55)	(0.43)	1.18	(0.98)	3.62	(6.52)
	(b) Diluted						
19.ii	Earning Per Share (EPS) after Extra Ordinary Items (Of Rs.10/- each) (Not Annualised)						
	(a) Basic	(0.55)	(0.43)	1.18	(0.98)	3.62	(6.52)
	(b) Diluted						

	PARTICULARS	Figures for the 3 Months Ended 30.09.2012	Figures for the Preceeding 3 Months Ended 30.06.2012	Corresponding 3 Months Ended 30.09.2011 in the Previous Year	Year to date figures for the Current Year ended 30.09.2012	Year to date figures for the Previous Year ended 30.09.2011	Previous Year ended 31.03.2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	PART - II						
A	**PARTICULARS OF SHARE HOLDING**						
1	**Public Shareholding**						
	- Number of shares	1,234,744	1,233,744	1,230,744	1,234,744	1,230,744	1,233,744
	- percentage of shareholding	29.62%	29.60%	29.52%	29.62%	29.52%	29.60%
2	**Promoters and Promoter Group Shareholding -**						
	a) Pledged/ Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total sharecapital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	- Number of shares	2,933,686	2,934,686	2,937,686	2,933,686	2,937,686	2,934,686
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total sharecapital of the Company)	70.38%	70.40%	70.48%	70.38%	70.48%	70.40%
B	**INVESTOR COMPLAINTS**						
	Pending at the beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received during the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Disposed off during the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Remaining un-resolved at the end of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Note :- 1) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 31st October, 2012.

2) Company operates in one business segment namely "Textiles".

3) The figures of the previous periods are re-classified/ re-arranged/ re-grouped wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956.

By Order of the Board
For The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.,

Vinod Kumar Mohota
Managing Director

PLACE : HINGANGHAT
DATE : 31st October, 2012

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

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STATEMENT OF ASSETS AND LIABILITIES
For the Half Year Ending 30th September, 2012 - **"ANNEXURE IX"**

(Rs. In Lacs)

Sr.No.	Particulars	As at Current Half Year ended 30.09.2012 Un - Audited	As at Previous Year ended 31.03.2012 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds :**		
	(a) Share Capital	714.87	714.87
	(b) Reserves and Surplus	1,948.83	1,989.70
	(c) Money Received against Share Warrants	-	-
	Sub-Total - Shareholders' Funds :	2,663.70	2,704.57
2	Share Application Money Pending Allotment	-	-
3	Minority Interest*	-	-
4	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	4,660.01	4,722.93
	(b) Deferred Tax Liabilities (Net)	410.30	410.30
	(c) Other Long-Term Liabilities	-	-
	(d) Long-Term Provisions	-	-
	Sub-Total - Non-Current Liabilities :	5,070.31	5,133.23
5	**Current Liabilities**		
	(a) Short-Term Borrowings	3,460.49	4,040.16
	(b) Trade Payables	2,046.92	2,979.16
	(c) Other Current Liabilities	904.59	1,105.90
	(d) Short-Term Provisions	160.10	123.57
	Sub-Total - Current Liabilities :	6,572.10	8,248.79
	TOTAL - EQUITY & LIABILITIES :	14,306.11	16,086.59
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets		
	(i) Tangible Assets	5,352.04	5,600.28
	(ii) Intangible Assets	22.67	22.67
	(iii) Capital Work-in-Progress	94.34	104.19
	(iv) Intangible Assets Under Development	-	-
	(v) Fixed Assets held for Sale	-	-
		5,469.05	5,727.14
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	83.11	95.69
	(d) Deferred Tax Assets (Net)	-	-
	(e) Long-Term Loans and Advances	639.84	604.74
	(f) Other Non-Current Assets	8.58	21.44
	Sub-Total - Non-Current Assets :	6,200.58	6,449.01
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	4,288.78	5,095.77
	(c) Trade Receivables	2,637.03	3,362.22
	(d) Cash & Cash Equivalents	219.49	445.77
	(e) Short-Term Loans and Advances	960.23	733.82
	(f) Other Current Assets	-	-
	Sub-Total - Current Assets :	8,105.53	9,637.58
	TOTAL - ASSETS :	14,306.11	16,086.59

BY ORDER OF THE BOARD
FOR THE RAI SAHEB REKHCHAND MOHOTA
SPG. & WVG. MILLS LTD.

VINOD KUMAR MOHOTA
MANAGING DIRECTOR

PLACE :- HINGANGHAT

DATE :- 31st October, 2012