The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

Date : 14.08.2015

The Deputy General Manager,
Bombay Stock Exchange Ltd.,
Rotunda Bldg., 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt.: 04.08.2015
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30th June, 2015.

In continuation to our letter cited herein above, we are enclosing herewith **(pursuant to Circular No. CIR/CFD/DIL/1/2010, Dated 05th April, 2010 of SEBI)** copy of the Un-Audited Financial Results (Provisional) of our company for the quarter ended 30th June, 2015 taken on records by the Board of Directors at its meeting held on Friday, the 14th day of August, 2015 along with Review Report of the Company's Auditors M/s Batliboi & Purohit, Chartered Accountants, Mumbai.

This is for your information and records.

Thanking you,

Yours faithfully,

S.K. Rajpuria
Compliance Officer

Encl. As above:

C.C. to:

1. National Stock Exchange of India Ltd., RAIREKMOH/EQ
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Qtrl.

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

UN-AUDITED FINANCIAL RESULTS (PROVISIONALS) FOR THE QUARTER ENDED 30TH JUNE, 2015

PART - I

Rs.In Lacs.

	PARTICULARS	Figures for the 3 Months Ended 30.06.2015	Figures for the Preceeding 3 Months Ended 31.03.2015	Corresponding 3 Months Ended 30.06.2014 in the Previous Year	Year to date figures for the Previous Year ended 31.03.2015
		Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Income from Operations**				
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	8,733	13,456	4,776	31,862
	(b) Other Operating Income				
	Total Income from Operations (Net) :-	**8,733**	**13,456**	**4,776**	**31,862**
02.	**Expenses**				
	(a) Cost of Materials Consumed	4,872	11,036	2,601	21,151
	(b) Purchases of Stock-in-Trade	1,829	1,446	833	5,944
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	501	(508)	(127)	(1,512)
	(d) Employee Benefits Expense.	475	479	473	1,949
	(e) Depreciation and Amortisation Expense.	112	11	105	325
	(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately.)	626	685	636	2,714
	Total Expenses :-	**8,415**	**13,149**	**4,521**	**30,571**
03.	**Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)**	**318**	**307**	**255**	**1,291**
04.	Other Income	7	(2)	-	64
05.	**Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)**	**325**	**305**	**255**	**1,355**
06.	Finance Cost	222	133	237	1,052
07.	**Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)**	**103**	**172**	**18**	**303**
08.	Exceptional Items		-	-	-
09.	**Profit/(Loss) from Ordinary Activities Before Tax (7+8)**	**103**	**172**	**18**	**303**
10.	Tax Expenses	(22)	**(88)**	-	**(88)**
11.	**Net Profit/(Loss) from Ordinary Activities After Tax (9+10)**	**81**	**84**	**18**	**215**
12.	Extra Ordinary Items (Net of Tax Expenses Rs.....)				
13.	**Net Profit/(Loss) for the period (11+12)**	**81**	**84**	**18**	**215**
14.	Share of Profit/(Loss) of Associates*				
15.	Minority Interest*				
16.	Net Profit/(Loss) After Tax, Minority Interest & Share of Profit/(Loss) of Associates (13+14+15)*				
17.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,459	1,459	1,251	1,459
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year.	-	-	-	2,037
19.i	Earning Per Share (EPS) before Extra Ordinary Items (of Rs.10/- each) (Not Annualised)				
	(a) Basic	0.56	0.38	0.14	1.28
	(b) Diluted				
19.ii	Earning Per Share (EPS) after Extra Ordinary Items (of Rs.10/- each) (Not Annualised)				
	(a) Basic	0.56	0.38	0.14	1.28
	(b) Diluted				

PART - II					
A	**PARTICULARS OF SHARE HOLDING**				
1	**Public Shareholding**				
	- Number of shares	6,046,754	6,046,754	3,773,561	6,046,754
	- percentage of shareholding	41.45%	41.45%	30.18%	41.45%
2	**Promoters and Promoter Group Shareholding -**				
	a) Pledged/ Encumbered				
	- Number of shares	1,205,398	1,205,398	1,033,200	1,205,398
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	14.11%	14.11%	11.83%	14.11%
	- Percentage of Shares (as a % of the total sharecapital of the Company)	8.26%	8.26%	8.26%	8.26%
	b) Non-Encumbered				
	- Number of shares	7,337,293	7,337,293	7,698,529	7,337,293
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	85.89%	85.89%	88.17%	85.89%
	- Percentage of Shares (as a % of the total sharecapital of the Company)	50.29%	50.29%	61.56%	50.29%
B	**INVESTOR COMPLAINTS**				
	Pending at the beginning of the Quarter	Nil	Nil	Nil	Nil
	Received during the Quarter	8	Nil	3	Nil
	Disposed off during the Quarter	8	Nil	3	Nil
	Remaining un-resolved at the end of the Quarter.	Nil	Nil	Nil	Nil

Note :- 1) The above results have been reviewed by the Audit Committee and are taken on record by the Board of Directors at its meeting held on 14th August, 2015.

2) Company operates in one business segment namely "Textiles" and secondary segment details are given below.

3) Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended June, 2015.

4) The figures of the quarter ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures up to nine months of the relevant financial year.

5) Previous year/ period figures have been regrouped, rearranged, wherever necessary to make them comparable with the current period figures.

****

Secondary Segment wise Revenue and Results

FOR THE PERIOD ENDED 30TH JUNE, 2015

PART - I **Rs.In Lacs.**

	PARTICULARS	Figures for the 3 Months Ended 30.06.2015	Figures for the Preceeding 3 Months Ended 31.03.2015	Corresponding 3 Months Ended 30.06.2014 in the Previous Year	Year to date figures for the Previous Year ended 31.03.2015
		Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Segment Revenue**				
	(a) India	6,822	12,080	3,841	25,605
	(b) Rest of the World	1,911	1,376	935	6,257
	Net Sales / Income from Operation	**8,733**	**13,456**	**4,776**	**31,862**
02.	**Segment Profit Before Interest & Taxes**				
	(a) India	311	371	196	1,245
	(b) Rest of the World	14	(66)	59	110
	Segment Total	**325**	**305**	**255**	**1,355**
	Less : Finance Cost	222	133	237	1,052
	Less : Taxes	22	88	-	88
	Total Profit After Tax	**81**	**84**	**18**	**215**

NOTE :-

Secondary Segment Capital Employed :

Fixed Assets used in the company's business and liabilities contracted have not been identified with any of the reportable segments, as the fixed assets and services are used interchangeabley between segments. The Company believes that it is not practical to provide segment disclosures relating to Capital Employed.

By Order of the Board

For, The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.,

Vinod kumar Mohota

Managing Director

PLACE : HINGANGHAT

DATE : 14th August, 2015

BATLIBOI & PUROHIT

Chartered Accountants

REVIEW REPORT TO THE BOARD OF DIRECTORS OF

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

1. We have reviewed the accompanying statement of unaudited financial results of **The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd. ("the Company")** for the quarter ended June 30, 2015 ('the Statement'), being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange, except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BATLIBOI & PUROHIT
Chartered Accountants
Firm Reg No. 101048W

Kaushal Mehta
Partner
Membership No.111749

Place : Mumbai
Date : 14th August, 2015

National Insurance Building, 2nd floor, 204, Dr D. N. Road, Fort, Mumbai – 400 001.
Tel : +91 -22- 22077942 / 22014930 : E-mail : auditteam@bnpindia.in