



RAIN INDUSTRIES LIMITED

(Formerly Rain Commodities Limited)

RIL/SEs/2014

Date : 26th November, 2014

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>	The Secretary Delhi Stock Exchange Limited DSE House 3/1 ASAF ALI Road New Delhi - 110002
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE) , Scrip Code : RAIN (NSE) and Scrip Code: 5019 (DSE)

With reference to the above stated subject, we bring to your kind notice that M/s. ICICI Prudential Mutual Fund along with Eastspring Investments (Singapore) Limited informed the Company that they have sold 2,04,490 Equity Shares (0.06%) of Rs. 2/- each (Face Value) on 24th November, 2014.

In this connection, please find enclosed copies of disclosures made by above Companies under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your information and record.

Thanking you,
Yours faithfully,

for **RAIN INDUSTRIES LIMITED**


S. VENKAT RAMANA REDDY
COMPANY SECRETARY

Encl: As above

November 25, 2014

To,
Rain Industries Limited
Rain Centre,
34, Srinagar Colony,
Hyderabad – 500073.

Dear Sir

Sub: Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes and Eastspring Investments (Singapore) Limited (Eastspring), under its managed fund hold equity shares of your Company. Various Schemes managed by the Fund have traded in equity shares of your Company on November 24, 2014.

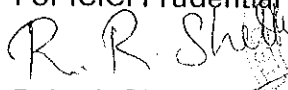
Sr. No.	Scheme Name	Number of Equity Shares sold
1	ICICI Prudential Tax Plan	75,463
2	ICICI Prudential Value Fund - Series 1	16,835
3	ICICI Prudential Value Fund - Series 4	112,192
Total		204,490

This reporting is being made because, as a result of the aforesaid sale the gross holding of the aforementioned entities has decreased by more than 2% as compared to the previous disclosure made on May 08, 2014 for 10.82%.

The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith and also find attached Form C, in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Thanking you

Sincerely
For ICICI Prudential Asset Management Company Limited


Rakesh Shetty
Company Secretary

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rain Industries Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited and The Delhi Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	29,779,557	8.85	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	29,779,557	8.85	
Details of sale			
a) Shares carrying voting rights sold	204,490	0.06	
b) VRs sold otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	204,490	0.06	

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

After the sale, holding of:			
a) Shares carrying voting rights	29,575,067	8.79	
b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	29,575,067	8.79	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market Sale		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	November 24, 2014		
Equity share capital / total voting capital of the TC before the said sale	336,345,679		
Equity share capital/ total voting capital of the TC after the said sale	336,345,679		
Total diluted share/voting capital of the TC after the said sale	336,345,679		
<p><i>Note.—</i></p> <p>(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p></p> <p>Signature of the acquirer/seller/Authorised Signatory</p> <p>Place : Mumbai</p> <p>Date : November 25, 2014</p>			