



RAIN INDUSTRIES LIMITED

Date: March 2, 2017

RIL/SEs/2017

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE) and Scrip Code: RAIN (NSE)

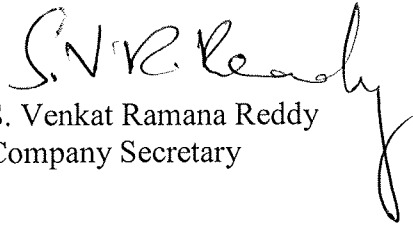
With reference to the above stated subject, we bring to your kind notice that Rain Enterprises Private Limited (formerly Focus India Brands Private Limited) (Pledgor) informed the Company that on March 1, 2017, IL & FS Financial Services Limited (Pledgee) has released the pledge on 2,53,16,465 equity shares (7.53%), held in Rain Industries Limited.

In this connection, please find enclosed herewith copies of disclosure made by Rain Enterprises Private Limited (Pledgor) under Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,
for Rain Industries Limited


S. Venkat Ramana Reddy
Company Secretary

RAIN ENTERPRISES PRIVATE LIMITED

Regd. Off: H. No. 8-3-1090, Plot No. 46, Srinagar Colony, Hyderabad - 500073, Telangana State, India
Tel: +91 (40) 40401245 | bhaskara.reddy@raincarbon.com | CIN: U51909TG2001PTC036005

Date: March 2, 2017

To

The Company Secretary
Rain Industries Limited,
Rain Center, 34,
Srinagar Colony,
Hyderabad- 500 073,
Telangana State, India

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

With reference to the above stated subject, we bring to your kind notice that on March 1, 2017,
IL & FS Financial Services Limited (pledgee) has released the pledge on 2,53,16,465 equity
shares (7.53%) held by us in Rain Industries Limited.

In this connection, please find enclosed the disclosure in terms of Regulation 31(2) of Securities
and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations,
2011.

This is for your information and record.

Thanking You,

Yours faithfully,
For Rain Enterprises Private Limited



N. Jagan Mohan Reddy
Director
DIN: 00017633

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares - invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company(TC)	RAIN INDUSTRIES LIMITED
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	March 2, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created-/released-/invoked	Rain Enterprises Private Limited (formerly Focus India Brands Private Limited)
Details of the creation of encumbrance : August 12, 2011	

Name of the Promoter(s) or PACs with whom	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of Total Share Capital	Number	% of Total Share Capital	Type of event (creation-/release-/invocation)	Date of creation-/release-/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reason for encumbrance*	Number	% of Share Capital	Name of the entity whose shares are encumbered**	Number	% of Total Share Capital
1 Mr. N. Radhakrishna Reddy	10,383,730	3.09	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
2 Mr. N. Sujith Kumar Reddy	10,028,770	2.98	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
3 Mr. N. Jagan Mohan Reddy	100	0.00	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
4 Mrs. N. Indira Reddy	7,513,100	2.23	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
5 Mrs. N. Akhila Reddy	1,869,315	0.56	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
6 Mrs. K. V. Arundhati Reddy	14,285	0.00	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
7 Mrs. N. Anupama Reddy	27,152,351	8.07	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
8 Sujala Investments Private Limited	37,766,675	11.23	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
9 Rain Enterprises Private Limited (formerly Focus India Brands Private Limited)	25,316,465	7.53	25,316,465	7.53%	Release of Pledge	March 1, 2017	Pledge	Third party Pledge	25,316,465	7.53%	IL & FS Financial Services Limited	NIL	NIL
10 Nivee Holdings Private Limited	8,143,250	2.42	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
11 Arunachala Holdings Private Limited	5,272,500	1.57	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
12 PCL Financial Services Pvt. Limited	3,780,750	1.12	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
13 Arunachala Logistics (P) Limited	989,245	0.29	NIL	NIL	N/A	N/A	N/A	N/A	NIL	NIL	NIL	N/A	N/A
Total	138,230,536	41.10	25,316,465	7.53%	N/A	N/A	N/A	N/A	25,316,465	7.53%	N/A	NIL	NIL

For Rain Enterprises Private Limited

Place: Hyderabad

Date: March 2, 2017

N. Jagan Mohan Reddy

Director

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting as on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.