

YERATAPALLI INVESTMENTS PRIVATE LIMITED

Regd. Office: 6-3-571/2, Second Floor, Rockvista, Somajiguda, Hyderabad-500082, Andhra Pradesh, India

Phone: +91 (40) 23313667/23313666, Fax. No.66668999

CIN: U65999AP1995PTC019589

YIPL/2014

Date : 10th April, 2014

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>	The Secretary Delhi Stock Exchange Limited DSE House 3/1 ASAF ALI Road New Delhi – 110002
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE), Scrip Code : RAIN (NSE) and Scrip Code: 5019 (DSE)

With reference to the above stated subject, we bring to your kind notice that we have sold 29,178 Equity Shares (0.01%) of Rs. 2/- each (Face Value) of Rain Industries Limited on 10th April, 2014.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your kind information and record.

Thanking you,
Yours faithfully,

For Yeratapalli Investments Private Limited

Y. Santosh Kumar Reddy
Y. Santosh Kumar Reddy
Director



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. YERATAPALLI INVESTMENTS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED DELHI STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	29,178	0.01%	0.01%
b) Voting rights (VR) otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a+b+c)	29,178	0.01%	0.01%
Details of acquisition/sale			
a) Shares carrying voting rights sold	29,178	0.01%	0.01%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	—	—	—
Total (a+b+c)	29,178	0.01%	0.01%



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
Total (a+b+c)	Nil	Nil	Nil
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Sale Through Stock Exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th April, 2014.		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		

For Yeratapalli Investments (P) Ltd.,



Place: Hyderabad

Signature : Yeratapalli DirectorDate: 10th April, 2014Name of the Seller : YERATAPALLI INVESTMENTS
PRIVATE LIMITED