



RAIN INDUSTRIES LIMITED

RIL/SEs/2025

April 11, 2025

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051
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Dear Sir/Madam,

Sub : News paper clippings of publication of Notice of 50th Annual General Meeting of the Company – Reg.

Ref : Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, please find enclosed herewith the Newspaper clippings of Notice of 50th Annual General Meeting of the Company scheduled to be held on Friday, the May 9, 2025 at 11.00 A.M. through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) without the physical presence of the Members at a common venue published in Business Standard (English) and Andhra Prabha (Telugu) on April 11, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,
for Rain Industries Limited

S. Venkat Ramana Reddy
Company Secretary

PUBLIC NOTICE

The Notice is hereby given that my client Mr. Shrinivasrao Kollabathula has lost/misplaced Original Agreement for Sale dated 26/12/1994, duly registered at Sub-Registrar of Assurances at Vasai, under Serial No. 4041 dated 26/12/1994 bearing Receipt No.156445 executed between Mr. Vasudev Iyer of the One Part and Mr. Ramchandra Kamath and Mrs. Surekha Kamath of the Other Part in respect of Flat No. 1 on the Ground floor, 'G' Wing, Admeasuring 480 Square Feet's (Built up area) Equivalent to 44.61 Square Meters in the Building known as "Sita Complex" and Society known as "Sita Complex Co-operative Housing Society Limited", situated on Survey No. 211, Village Achole, Nalasarpara (E), Taluka Vasai, Dist. Palghar and the same is not traceable. A Police complaint for the same had been lodged with Greater Mumbai Police station, Mumbai on 10/03/2025 and the same is recorded in Property missing registrar at Serial No. 31076/2025. All persons are hereby informed to put in their claims or interest of objection about the said above referred documents and/or about the said Property or any part thereof, within a period of 15 days along with the sufficient evidence from appearance of this Notice.

ADV. BHAGYASHRI SURVE

Address: A-203, Sai Sagar CHS, Sector-9, Plot No. B-8 9, Airoli, Navi Mumbai - 400708. Mobile No - 9075522494

FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

For the attention of the Creditors of Future Ideas Company Limited

RELEVANT PARTICULARS	
1. Name of corporate debtor	Future Ideas Company Limited
2. Date of incorporation of corporate debtor	06.02.2006
3. Authority under which corporate debtor is incorporated/registered	ROC Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U65900MH2006PLC159526
5. Address of the registered office and principal office (if any) of corporate debtor	Plot No. 14 at Sogaon Tal Alibagh, Alibagh, Raigarh (MH), Alibagh, Maharashtra, India, 402201
6. Insolvency commencement date in respect of corporate debtor	09.04.2025
7. Estimated date of closure of insolvency resolution process	06.10.2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Ritesh Agarwal, Registration No. IBBI/PA-001/IP-P-02296/2021-2022/13557
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: Jindal Tower, Block C, Flat No. 301, 1A Kundan Bye Lane, Near Silver Jubilee Hospital, Haora, West Bengal, 711204 Email: riteshagarwal@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: 6, Little Russel Street, Kankaria Estates, 7th Floor, Kolkata - 700071, West Bengal. Email: cirpfutureideas@gmail.com
11. Last date for submission of claims	23.04.2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web: https://ibbi.gov.in/en/home/downloads Physical Address: Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Future Ideas Company Limited on 9th April 2025. The creditors of Future Ideas Company Limited are hereby called upon to submit their claims with proof on or before 23rd April 2025 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Mr. Ritesh Agarwal, Interim Resolution Professional
Date : 10.04.2025
Place : Kolkata Registration No. IBBI/PA-001/IP-P-02296/2021-2022/13557

E.I.D.- PARRY (INDIA) LIMITED

CIN: L24211TN1975PLC006989
Regd. Office: 'Dare House', Parys Corner, Chennai - 600 001.
Tel: +91 44-25306789 Fax: +91 44-25306930
Website: www.eidparry.com; Email: investorservices@parry.murugappa.com

NOTICE is hereby given pursuant to the provisions of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standards issued by the Institute of Company Secretaries of India ("ICSI") on General Meetings ("SS-2") and other applicable Acts, Rules, Circulars, Notifications and Regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), that the Company has completed the dispatch of Notice of Postal Ballot ("Notice") on April 10, 2025 seeking consent of the members of the company as set out in the notice only through remote e-voting process ("remote e-voting").

In terms of the MCA circulars, the Notice has been sent through electronic mode only to the members of the Company whose email addresses are registered with the Depository Participant(s)/Company/Registrar and Share Transfer Agent ("RTA") i.e., KFin Technologies Limited ("KFIN"). The Notice inter alia indicating the process and manner of remote e-voting is also available on the Company's website www.eidparry.com, on the websites of Stock Exchanges where the Company's shares are listed i.e., BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and on the website of KFIN at <https://evoting.kfintech.com> to enable the members to cast their votes by electronic means in respect of the business proposed to be transacted through Postal Ballot.

The details pursuant to the Act read with the Rules and MCA Circulars are as under:

- Registered/Beneficial Members holding shares either in physical form or in dematerialised form, as on April 04, 2025 ("the Cut-off Date") only shall be eligible to exercise their right to vote by remote e-voting. A person who is not a member as on the Cut-off Date should treat the Notice for information purpose only.
- Manner of registering/updating e-mail addresses:
 - Members holding shares in demat form can get their e-mail ID registered by contacting their respective Depository Participant.
 - Members holding shares in physical form and who have not registered their email address and mobile number, are requested to furnish a scanned signed copy of the request letter in Form ISR-1 providing the name of the shareholder, folio no., email address, mobile number and self-attested copy of PAN, Aadhaar to the Company's RTA, KFIN at the email address - inward.ris@kfintech.com or premkumar.maruturi@kfintech.com or evoting@kfintech.com or investorservices@parry.murugappa.com for receiving the Postal ballot Notice electronically. The request with the above documents can also be sent to KFIN at the address mentioned below.
- In case of any queries, members may write to inward.ris@kfintech.com.
- Those members who have registered their e-mail address, mobile no., postal address and bank account details are requested to validate/update their registered details by contacting the Depository Participant in case of shares held in electronic form and the RTA in case of shares held in physical form.
- Manner of casting vote through e-voting: Members will have an opportunity to cast their votes remotely on the businesses as set forth in the Notice through e-voting system. The login credentials for casting the votes through e-voting shall be available to the Members through email after successfully registering their email addresses in the manner provided above. The details are also made available on the website of the Company.
- The remote e-voting period will commence on April 11, 2025, at 09:00 a.m. and end on May 10, 2025 at 05:00 p.m. The remote e-voting module shall be disabled for voting thereafter by KFIN and voting shall not be allowed thereafter.
- Once the vote on the resolution is cast, the Member shall not be allowed to change it subsequently.
- Mr. R. Sridharan (ICSI Membership CP No.3239-FCS No.4775) of M/s. R. Sridharan & Associates, Company Secretaries, has been appointed as the Scrutinizer for conducting the Postal Ballot through remote e-voting process, in a fair and transparent manner.
- Members may refer to the Notice for detailed instructions on remote e-voting for the Special Businesses being transacted through Postal Ballot by way of remote e-voting. The Results of the e-voting will be declared on or before May 13, 2025, at the Registered Office of the Company. Such Results, along with the Scrutinizer's Report, will also be available on the Company's website www.eidparry.com and on KFIN's website <https://evoting.kfintech.com/public/Downloads.aspx> as well as on the website of the Stock Exchanges where the Company's shares are listed viz., www.bseindia.com and www.nseindia.com.

For any grievances, members may please contact Mr. Biswa Mohan Rath, Company Secretary, 'Dare House', Parys Corner, Chennai - 600 001 at 044-2530 6789 or send an email to investorservices@parry.murugappa.com. Alternatively, they may also contact Mr. Prem Kumar, Manager (Unit: E.I.D.-Parry (India) Limited), KFin Technologies Limited, Selenium Building, Tower B, Plot No.-31-32, Financial District, Gachibowli, Hyderabad - 500 032 or call KFIN's Toll Free No. 1800 3454 001 or send an email to evoting@kfintech.com.

By Order of the Board
For E.I.D.-Parry (India) Limited
Sd/-
Biswa Mohan Rath
Company Secretary
Place : Chennai
Date : 10-04-2025

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of UPL LTD., having its Registered Office at 3-11, GIDC, VAPI, DIST.-VALSAD, GUJRAT-396195., Registered in the name of the following Shareholder/s have been lost by them.

Name of Shareholder	Folio No.	Certi Nos.	Distinctive Nos.	No. Of Shares
KETAN HARSHADRAI DAVE GHANSHYAM RASKILAL SHAH	K05951	27458	544002384- 544003383	1000

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificate/s should lodge such claim with the Company or its Registrar and Transfer Agents MUFU INTIME INDIA PVT. LTD., C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificate/s. Place: Mumbai Name of the Shareholder/ Legal Claimant: KETAN HARSHADRAI DAVE, GHANSHYAM RASKILAL SHAH Date: 11/04/2025

FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

For the attention of the Creditors of Rivaz Trade Ventures Private Limited

RELEVANT PARTICULARS	
1. Name of corporate debtor	Rivaz Trade Ventures Private Limited
2. Date of incorporation of corporate debtor	18.06.2012
3. Authority under which corporate debtor is incorporated/registered	ROC Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U74999MH2012PTC232339
5. Address of the registered office and principal office (if any) of corporate debtor	Shop No. 28, 1st Floor, Krishna Arcade, Yashwanth Shrushti, Khaira, Boisar, Thane, Palghar, Maharashtra, India, 401501
6. Insolvency commencement date in respect of corporate debtor	09.04.2025
7. Estimated date of closure of insolvency resolution process	06.10.2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Ritesh Agarwal, Registration No. IBBI/PA-001/IP-P-02296/2021-2022/13557
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: Jindal Tower, Block C, Flat No. 301, 1A Kundan Bye Lane, Near Silver Jubilee Hospital, Haora, West Bengal, 711204 Email: riteshagarwal@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: 6, Little Russel Street, Kankaria Estates, 7th Floor, Kolkata - 700071, West Bengal. Email: cirpfutureideas@gmail.com
11. Last date for submission of claims	23.04.2025
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Web: https://ibbi.gov.in/en/home/downloads Physical Address: Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Rivaz Trade Ventures Private Limited on 9th April 2025. The creditors of Rivaz Trade Ventures Private Limited are hereby called upon to submit their claims with proof on or before 23rd April 2025 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Mr. Ritesh Agarwal, Interim Resolution Professional
Date : 10.04.2025
Place : Kolkata Registration No. IBBI/PA-001/IP-P-02296/2021-2022/13557

RAIN INDUSTRIES LIMITED

Regd. Off : Rain Center, 34, Srinagar Colony, Hyderabad-500 073, Telangana State, India.
Ph.No. : 040-40401234, Fax : 040-40401214
Email: secretarial@rain-industries.com; website: www.rain-industries.com
CIN: L26942TG1974PLC001693

NOTICE OF 50th ANNUAL GENERAL MEETING
NOTICE is hereby given that the 50th Annual General Meeting (AGM) of the Members of Rain Industries Limited (the Company) will be held on Friday, the May 9, 2025 at 11.00 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") without the physical presence of the Members at a common venue, in compliance with Ministry of Corporate Affairs General Circular No.09/2024 dated September 19, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/IP/CIR/2024/133, dated October 3, 2024 without the physical presence of the Members at a common venue.

In terms of Section 101 and 136 of the Companies Act, 2013 read with Rules 18 of the Companies (Management and Administration) Rules, 2014 ("the Act and Rules"), the notice of the AGM and standalone and consolidated financial statements for the financial year ended 31st December 2024 along with Board's Report, Auditors Report and other documents to be transacted at the AGM were sent on April 9, 2025 through electronic mode by KFin Technologies Limited to those shareholders who have registered their e-mail ids with depositories or with the Company.

The Integrated Annual Report along with the Notice of AGM is available on the Company's Website <https://www.rain-industries.com/investors/disclosure-under-regulation-46annual-reports> and on the website of Stock Exchanges i.e., BSE Limited at <https://www.bseindia.com> and National Stock Exchange of India Limited at <https://www.nseindia.com> and on the website of Registrar and Share Transfer Agents of the Company KFin Technologies Limited at <https://www.evoting.kfintech.com>

If shareholder email-id is already registered with the Company/ Depository, Login details for e-voting are being sent to shareholder registered e-mail ID.

In case a shareholder has not registered email ID with the Company/ Depository, Shareholder is requested to follow below instructions to register email id for obtaining Integrated Annual Report. Login details for e-voting and to update bank account details with the Company:

Physical Holding	Demat Holding
Send a request to the Registrar and Share Transfer Agents of the Company, KFin Technologies Limited, at murthy.psrch@kfintech.com and Company at secretarial@rain-industries.com providing Folio No., Name of Shareholder, Scanned Copy of Share Certificate (Front & Back), PAN (Self attested Scanned copy of PAN Card) and Aadhaar (Self attested Scanned copy of Aadhaar Card) for registering e-mail ID. Following additional details need to be provided for updating Bank account details for receiving dividends directly in their bank accounts through the Electronic Clearing Service (ECS): <ol style="list-style-type: none">Name and Branch of the BankBank account typeBank account number9 Digit MICR Code11 Digit IFSC CodeScanned Copy of Cancelled Cheque bearing the name of first shareholder	The shareholder who are holding shares in demat mode are requested to contact their Depository Participant to register their Email ID, Bank Account particulars, PAN, Aadhar, Contact No. etc.

In compliance with the SEBI Circular dated November 3, 2021, the Company has despatched the physical copies of Form-ISR-1, Form-ISR-3 and Form-SH-13 through Registered Post on February 26, 2022, March 17, 2023, May 18, 2023 and January 24, 2024 for updation of PAN, Nomination and KYC details for those shareholders who are holding the equity shares in Physical form. The aforesaid Forms can be downloaded from the Company's website: <https://www.rain-industries.com/assets/pdf/kyc-form-isr-1-isr-2-isr-4-sh-13-20240120062059.pdf> for submission.

The shareholders who wish to attend the e-AGM through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") are requested to go through the procedure laid down in the Notice of 50th Annual General Meeting.

The Company has provided its shareholders remote e-voting facility in compliance with the Companies Act, 2013 and Rules made thereunder and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company has engaged KFin Technologies Limited as the authorized agency to provide e-voting facility. The details as required pursuant to the Act and Rules are as under:

- The cut-off date to determine eligibility to cast votes through e-voting at e-AGM is May 02, 2025. The e-voting shall be open for three days, commencing at 10.00 A.M. on May 06, 2025 and ending at 5.00 P.M. on May 8, 2025 for all the shareholders, whether holding shares in physical form or in dematerialized form. The e-voting module shall be disabled by KFin Technologies Limited for voting thereafter. Remote e-voting shall not be allowed beyond the said date and time.
- The members who have not cast their votes by remote e-voting can exercise their voting rights during the e-AGM.
- A member may participate in the e-AGM even after exercising his right to vote through remote e-voting, but shall not be allowed to vote again during the e-AGM.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting or e-voting during e-AGM. A person, who acquires shares and becomes shareholders of the Company after dispatch of the notice and holding shares as of the cut-off date can do remote e-voting by obtaining the login-id and password by sending an e-mail to secretarial@rain-industries.com or murthy.psrch@kfintech.com by mentioning their Folio No./DP ID and Client ID No. However, if such shareholder is already registered with KFin Technologies Limited for remote e-voting, then existing user-id and password can be used for casting vote.
- The Company has appointed Mr. DVM Gopal / Ms. Ansu Thomas, Practising Company Secretaries as the Scrutinizer to scrutinize the e-voting process at e-AGM in a fair and transparent manner.

For detailed instructions pertaining to e-voting, members may please refer to the section "Notes" in Notice of the Annual General Meeting. In case of queries or grievances pertaining to e-voting procedure, shareholders may refer the Frequently Asked Questions (FAQs) and e-voting user manual available at the Downloads section of <https://www.evoting.kfintech.com> or may contact Mr. S. Venkat Ramana Reddy, Company Secretary, Rain Industries Limited, Rain Center, 34, Srinagar Colony, Hyderabad - 500073, Telangana State, India, Ph.No. 040-40401234 or at secretarial@rain-industries.com or Mr. P. S. R. Ch. Murthy, Manager, KFin Technologies Limited, Telephone No. (040) 67161566, email ID: murthy.psrch@kfintech.com.

Members may kindly note that the Results of the voting will be announced within 48 hours of conclusion of Annual General Meeting.

for RAIN INDUSTRIES LIMITED
S. Venkat Ramana Reddy
Company Secretary
Place : Hyderabad
Date : April 10, 2025

TATA CONSULTANCY SERVICES LIMITED

Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9595 Fax: +91 22 6778 9660
e-mail: investor.relations@tcs.com website: www.tcs.com CIN: L22210MH1995PLC084781

Extract of the audited consolidated financial results for the year ended March 31, 2025

	Three months ended March 31, 2025	Year ended March 31, 2025	Three months ended March 31, 2024
Revenue from operations	64,479	2,55,324	61,237
Profit before tax	16,402	65,331	16,849
Profit after tax	12,293	48,797	12,502
Total comprehensive income for the period	12,855	49,386	12,240
Paid up equity share capital (Face value: ₹1 per share)	362	362	362
Total reserves (including non-controlling interests)*	95,409	95,409	90,957
Earnings per equity share:- Basic and diluted (₹)	33.79	134.19	34.37

*Balances for three months and year ended March 31, 2025 represent balances as per the audited consolidated balance sheet for the year ended March 31, 2025 and balances for three months ended March 31, 2024 represent balances as per the audited consolidated balance sheet for the year ended March 31, 2024 as required by Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Extract of the audited standalone financial results for year ended March 31, 2025

	Three months ended March 31, 2025	Year ended March 31, 2025	Three months ended March 31, 2024
Revenue from operations	54,136	2,14,853	51,488
Profit before tax	14,672	62,648	15,180
Profit after tax	11,116	48,057	11,393
Total comprehensive income for the period	11,194	48,361	11,609

Notes:

- The audited consolidated financial results and audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 10, 2025. The statutory auditors have expressed an unmodified audit opinion on these results.
- The Board of Directors at its meeting held on April 10, 2025, has proposed a final dividend of ₹30.00 per equity share.
- The above is an extract of the detailed format of financial results filed with Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format for three months and year ended March 31, 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.tcs.com/investors). The same can be accessed by scanning the QR code provided below.



Mumbai
April 10, 2025

For and on behalf of the Board of Directors

K Krithivasan
CEO and Managing Director
DIN: 10106739

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Prospectus)



ESSEX MARINE LIMITED

Essex Marine Limited (the "Issuer" or "Company") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of 'Rajsen Impex Private Limited' pursuant to a certificate of incorporation dated August 27, 2009 issued by the Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on November 2, 2013 and by a Shareholders' Resolution passed on November 06, 2013, the name of our Company was changed to 'Essex Marine Private Limited' and a fresh certificate of incorporation dated November 8, 2013 was issued by the Registrar of Companies, West Bengal at Kolkata. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on February 05, 2025 and Shareholder's Resolution passed on February 06, 2025 our Company was converted into a public limited company, consequent to which its name was changed to 'Essex Marine Limited' and a fresh certificate of incorporation dated February 19, 2025, consequent to such conversion was issued by the Registrar of Companies, West Bengal at Kolkata.

Registered Office: 19, Pollock Street, 7th Floor, Room No.7, Kolkata - 700 001, West Bengal, India Telephone: +91 33 2262 7929;
Corporate Office (where books of accounts are maintained): Udayan Industrial Estate, 3, Pagma Danga Road, Plot No: 77 - 81, Kolkata - 700 015, West Bengal, India.
Telephone: +91 33 2262 7928; E-mail: cs@essexmpl.com; Website: www.essexmpl.com;
Contact Person: Roshni Gadia, Company Secretary and Compliance Officer; CIN: U74900WB2009PLC138018

PROMOTERS OF OUR COMPANY: DEBASHISH SEN AND KAJARI SEN

PUBLIC ISSUE OF UP TO 43,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ [x]- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [y]- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ [z] LACS ("ISSUE" OF THE ISSUE, [x] EQUITY SHARES AGGREGATING TO ₹ [x] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [y] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [x]- PER EQUITY SHARE AGGREGATING TO ₹ [y] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [x] AND [y]%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 271 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND THE ISSUE PRICE IS [x] TIMES OF THE FACE VALUE
In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who apply for minimum application size and the balance shall be offered to individual applicants who apply for more than Minimum Application Size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For further details please refer the section titled - "Issue Information" beginning on page 271 of the Draft Prospectus.

In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 280 of the Draft Prospectus. A copy will be delivered for registration to the Registrar of Companies as required under Section 26 and 28 of the Companies Act, 2013.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated April 9, 2025 which has been filed with the SME Platform of BSE Limited ("BSE SME" or "BSE").

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.essexmpl.com and the websites of the Lead Manager to the Issue at the Issue at www.kslindia.com.

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer (cs@essexmpl.com) of our Company and/or the Lead Manager to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day, i.e. 21 days from the date of filing of "Offer Document" with SME Platform of BSE Limited ("BSE SME").

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 25 of the Draft Prospectus.

