



RAIN INDUSTRIES LIMITED
(Formerly Rain Commodities Limited)

RIL/SEs/2015

April 24, 2015

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>
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Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE) and Scrip Code : RAIN (NSE)

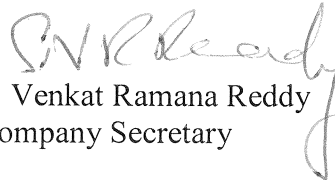
With reference to the above stated subject, we bring to your kind notice that Kotak Mahindra (International) Limited has informed the Company that they have acquired 6,51,537 Equity Shares (0.1937%) of Rs.2/- each (Face Value) on April 23, 2015.

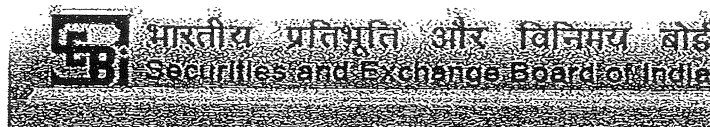
In this connection, please find enclosed copies of disclosure made by Kotak Mahindra (International) Limited under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,
for Rain Industries Limited


S. Venkat Ramana Reddy
Company Secretary

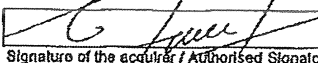


Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rain Industries Limited		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) KOTAK MAHINDRA (INTERNATIONAL) LIMITED		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:				
a)	Shares carrying voting rights	18,767,574	4.9822%	0.00%
b)	Voting rights (VR) otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00%	0.00%
Total (a + b + c)		18,767,574	4.9822%	0.00%
Details of acquisition				
a)	Shares carrying voting rights acquired	651,537.00	0.1937%	0.00%
b)	VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
Total (a + b + c)		651,537	0.1937%	0.00%
After the acquisition, holding of:				
a)	Shares carrying voting rights acquired	17,409,111	5.1759%	0.00%
b)	VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
Total (a + b + c)		17,409,111	5.1759%	0.00%
6.	Mode of acquisition (eg. Open market / public issues / rights issues / preferential allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	Open Market		
7.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	Trade Date : 23/04/2016 Settlement Date: 27/04/2016		
8.	Equity share capital / total voting capital of the TC before the said acquisition.	336,345,679		
9.	Equity share capital / total voting capital of the TC after the said acquisition.	336,345,679		
10.	Total diluted share / voting capital of the TC after the said acquisition	336,345,679		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place :
Date :

23-Apr-16