RAIN COMMODITIES LIMITED

October 21, 2012

The General Manager Department of Corporate Services **Bombay Stock Exchange Limited** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department **The National Stock Exchange of India Limited** Bandra Kurla Complex Bandra East Mumbai – 400 051	The Secretary **Delhi Stock Exchange Limited** DSE House 3/1 ASAF ALI Road New Delhi - 110002

Dear Sir / Madam,

Sub: Acquisition of RÜTGERS N.V., Belgium by Rain CII Carbon LLC, US

Ref: Scrip Code: 500339 (BSE) and Scrip Code: RAINCOM (NSE).

Rain CII Carbon LLC ("**Rain CII**" - www.raincii.com), a wholly owned step-down subsidiary of Rain Commodities Limited has agreed to acquire RÜTGERS N.V. ("**RÜTGERS**"), a Belgium headquartered Coal Tar Pitch ("CTP") manufacturer, from funds advised by Triton ("**Triton**").

Today [October 21, 2012], Rain CII has executed Share Purchase Agreement with Triton to acquire 100% of stake in RÜTGERS for gross enterprise value of €702 Million. The transaction is expected to close in the 1st Quarter 2013; subject to the regulatory approvals and customary closing conditions.

Funding of the Transaction:

Rain CII is planning to fund the transaction through a combination of internal cash accruals and issue proceeds of €533 Million of Long Term Bonds.

Advisors and Bankers for the Transaction:

Citigroup Global Markets Inc. is acting as financial advisor and Skadden, Arps, Slate, Meagher & Flom LLP is acting as legal advisor to Rain CII. Goldman Sachs AG is acting as financial advisor and Freshfields Bruckhaus Deringer LLP is acting as legal advisor to Triton.

About Rain Group:

Rain Commodities Limited along with its subsidiaries, ("Rain Group") is engaged in the businesses of production and sale of Calcined Petroleum Coke ("**CPC**"), Cement, Co-generation of Energy (Steam and/or Electricity) and trading of Fuel Grade Green Petroleum Coke.

Rain Group is one of the world's largest producers of CPC through the operation of nine Coke Calcining plants in US, India and China. Rain Group sells CPC primarily to global customers in the aluminium, steel and titanium-dioxide industries. Rain Group has four waste-heat recovery plants in US and India and Rain is in the process of setting-up of Group's fifth waste-heat recovery Plant in Lake Charles, Louisiana, US.

S.V.R.K.

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Rain Group is also operating two integrated Cement plants in the state of Andhra Pradesh and one Fly Ash Handling and Cement Packing facility in the state of Karnataka.

Acquisition of RÜTGERS is complimentary to Rain's core business of CPC. Expanding into Tar Distillation business constitutes both product and geographical diversification to Rain Group and provides vertical depth within its core business.

For further information, please visit http://www.raincommodities.com

About Triton:

Triton is an investment firm dedicated to investing in medium-size businesses headquartered in Northern Europe with a focus on Germany, Switzerland, Austria and the four Nordic countries: Denmark, Finland, Norway and Sweden. The 23 companies currently in Triton's portfolio have combined sales of approximately €11.9 billion and over 46,000 employees.

For more information: www.triton-partners.com

About RÜTGERS:

For more than 160 years, RÜTGERS has been setting standards as a manufacturer of high-quality basic and specialty chemicals. The Company has around 1,000 employees at eight international production sites working for the success of its customers. Its focus is on reliability: It maintains the highest standards to protect people and the environment. The Company secures its supply of raw materials, and it operates an efficient logistics network to ensure on-time supply of products for the aluminium and steel industries, technical oils, naphthalene and other basic chemicals. RÜTGERS has achieved gross revenues of €831 Million for the financial year ended December 31, 2011.

For more information: www.ruetgers-group.com/en

This is for your kind information and record.

Thanking you,

Yours faithfully,
For Rain Commodities Limited

S Venkat Ramana Reddy
Company Secretary

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