July 30, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

This is for your information and record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

SHREYA MITRA
Digitally signed by SHREYA MITRA
Date: 2026.07.30 17:27:53 +05'30'

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited delivers robust Q1 FY27 performance with broad-based growth across mature and new hospitals

- **Revenue grows ~33% YoY driven by strong performance across mature and new hospitals**
- **Company to enter Mumbai with a 100 bed hospital**
- **Company further strengthens its Andhra Pradesh footprint with acquisition of hospitals at Nellore and Guntur**

Hyderabad, July 30, 2026: Rainbow Children's Medicare Limited (RCML), India's leading pediatric and perinatal healthcare network, today announced its financial results for the quarter ended June 30, 2026, delivering another quarter of robust performace, driven by strong patient demand, disciplined execution, and healthy contributions from both its mature and newly commissioned hospitals.

The company reported ~33% YoY revenue growth. Operational momentum remained healthy, with Inpatient admissions, Outpatient consultations and Deliveries growing by 28%, 25% and 23% respectively. The company achieved a healthy EBITDA margin of ~29%, driven by continued operational discipline, improving efficiencies and strong operating leverage. Rainbow's new hospitals continued to perform well, with facilities commissioned over the past year—ramping up well and delivering as per expectations.

The company has signed definitive agreements for a 100-bed brownfield hospital in Malad, Mumbai, with operations expected to commence in Q1 FY28. The project marks another strategic milestone in Rainbow's expansion into high-potential market and will mark its presence in Western India. Building on this momentum, the company is expanding its Andhra Pradesh footprint further with aquisiton of 70-bed children's hospital in Nellore with an additional block of 30 beds in the next 6 month for maternal care and a 50-bed brand new hospital in Guntur, strengthening access to comprehensive pediatric, women care in the region.

Alongside its physical expansion, Rainbow continues to accelerate its digital transformation journey through investments in technology-led initiatives aimed at enhancing patient experience, streamlining clinical and operational workflows, strengthening consultant engagement and leveraging data-driven insights to support the next phase of scalable growth across its network.

Financial Highlights:

(In INR Mn)	Q1 FY27	Q1 FY26	YoY Growth	Q4 FY26	QoQ Growth
Revenue	**4,700**	**3,529**	*33.2%*	**4,599**	*2.2%*
EBITDA	**1,346**	**1,036**	*29.9%*	**1,447**	*-7.0%*
EBITDA %	*28.6%*	*29.4%*	*(71 bps)*	*31.5%*	*(282 bps)*
PAT	**625**	**538**	*16.2%*	**782**	*-20.0%*
PAT %	*13.3%*	*15.2%*	*(194 bps)*	*17.0%*	*(370 bps)*

FY26	FY25	YoY Growth
17,031	**15,159**	*12.4%*
5,442	**4,899**	*11.1%*
32.0%	*32.3%*	*(37 bps)*
2,815	**2,442**	*15.3%*
16.5%	*16.1%*	*42 bps*

Operational Highlights:

KPIs	Q1 FY27	Q1 FY26	YoY Growth	Q4 FY26	QoQ Growth
Capacity Beds[1]	2,435	1,935	*26%*	2,375	*3%*
Operational Beds[2]	1,862	1,523	*22%*	1,806	*3%*
Occupancy[3]	41.24%	40.21%	*103 bps*	45.30%	*(406 bps)*
IP Discharges	26,886	20,992	*28%*	27,165	*-1%*
OP Consultation	4,10,590	3,29,331	*25%*	4,24,702	*-3%*
Deliveries	4,910	3,983	*23%*	5,138	*-4%*
ARPOB[4]	67,256	63,323	*6%*	62,464	*8%*
ALOS[5]	2.60	2.66	*-2%*	2.71	*-4%*

KPIs	FY26	FY25	YoY Growth
Capacity Beds[1]	2,375	1,935	*23%*
Operational Beds[2]	1,677	1,523	*10%*
Occupancy[3]	46.26%	50.53%	*(427 bps)*
IP Discharges	1,04,514	98,395	*6%*
OP Consultation	15,98,970	14,26,733	*12%*
Deliveries	19,228	17,349	*11%*
ARPOB[4]	60,141	53,962	*11%*
ALOS[5]	2.71	2.85	*-5%*

[1] Capacity beds = count of beds as on last date of the quarter / period. Includes the 60 beds at HRBR, Bengaluru
[2] Operational beds = Weighted census beds for the period. Operational beds include – **HRBR, Bengaluru** (48 operational beds) from **1st May, 2026**
[3] Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)
[4] ARPOB = Total operating revenue / occupied beds days for the period
[5] ALOS = occupied bed days / total IP discharges
Occupied Bed Days = sum of midnight census for the period

Key Developments

- The company signed definitive agreements (ATA and SHA) for a 100-bed brownfield hospital in Malad, Mumbai[1]. The facility is expected to commence operations in Q1 FY28.
- Rainbow has further strengthened its presence in Andhra Pradesh with the acquisition of a 70-bed Prime Children's hospital in Nellore[1] and a 50-bed brand new hospitals in Guntur[1].

Updates on Projects:

  - Indore: The company remains on track to commence operations at the Indore hospital during Q3 FY27, marking Rainbow's entry into another high-growth market in Central India.
  - Coimbatore: Construction is progressing well at the Company's ~130-bed regional hub hospital in Coimbatore, with operations expected to commence in Q3 FY28.
  - Gurugram (Sector 56): Development of the ~125-bed spoke hospital is progressing as planned, with commissioning targeted for Q3 FY28.
  - Gurugram (Sector 44): Construction of the ~325-bed hub hospital is progressing steadily, with operations expected to commence in Q1 FY29.
  - Pune: Development work continues at the ~150-bed hub hospital in Pune, which is expected to commence operations in FY29.
  - Seegehalli: Work is progressing well at the ~80 beds spoke hospital in Seegehalli, Bengaluru. The hospital is expected to commence operations in FY29.

- Rainbow Children's Hospital continues to maintain a strong balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling Rs. 6,129 Mn as of June 30, 2026. These funds will support the ongoing capital expenditure, merger and acquisition plans. With the current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested Rs. 563 Mn in capital expenditures towards expanding and enhancing our services at existing / upcoming hospitals

[1] A separate stock exchange intimation has been uploaded on the exchanges on 29-07-2026.

Speaking about the performance, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

"I am pleased with the robust performance we have delivered this quarter across both our mature and newer hospitals. This gives us confidence that the momentum will continue as we enter an exciting phase of growth. With a strong pipeline of new hospitals, including our expansion into Mumbai and upcoming facilities in Nellore and Guntur, we are well positioned to reach more families with our specialized care. I am particularly excited about our entry into Mumbai, which presents a significant long-term growth opportunity for Rainbow.

As we grow, we will remain disciplined in our approach, focused on strengthening our multidisciplinary teams, standardizing care across the network and consistently delivering the highest quality clinical outcomes."

Mr. Abarali Dalal, CEO, Rainbow Children's Medicare Limited, said:

"The quarter reflects strong execution across every aspect of our business. Healthy growth in patient volumes, coupled with sustained EBITDA margins, demonstrates the strength of our operating model and our ability to scale efficiently while maintaining clinical quality. We are particularly pleased with the pace at which our recently commissioned hospitals have ramped up.

Looking ahead, our focus is on strengthening operational excellence across the network by improving occupancies, optimizing capacity utilization and driving greater efficiencies. We are also accelerating our digital transformation initiatives to create a more connected patient journey, enhance clinical and operational decision-making, improve consultant engagement and build a technology-enabled platform that supports Rainbow's next phase of sustainable growth."

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 24 hospitals and 6 clinics in 9 cities with a total bed capacity of 2,565[1] beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

[1] including the 130 beds at Malviya Nagar where Rainbow Hospitals provides Medical services

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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