



WOMEN CARE | CHILD CARE | FERTILITY

July 29, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 543524

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Company has executed the definitive transaction documents, including a Shareholders' Agreement ("Transaction Documents"), in connection with the the proposed capacity addition through development of a new children and women's hospital at Malad, Mumbai through its wholly owned subsidiary, Rainbow Women & Children's Hospital Private Limited ("RWCHPL"), involving an estimated project cost of approximately ₹90 Crore. The proposed project is expected to augment the Company's healthcare delivery network and expand its operational capacity.

The Transaction Documents, inter alia, provide for the induction of Fountainhead TCHM Healthcare LLP ("LLP") in RWCHPL and set out the terms and conditions governing the rights and obligations of the parties in relation to the proposed investment and the implementation of the proposed project.

Fountainhead TCHM Healthcare LLP is promoted by group of reputed doctors namely Dr. Susan Veena Fernandes, Dr. Vinay Hanamesh Joshi and Dr. Allan Mark Pereira. Pursuant to the Transaction Documents, the LLP is proposed to acquire a 24% equity stake in RWCHPL, subject to the terms and conditions set out therein.

Upon completion of the transactions contemplated under the Transaction Documents, RWCHPL shall cease to be a wholly owned subsidiary of the Company and shall continue as a subsidiary of the Company, with the Company holding 76% of the equity share capital of RWCHPL and continuing to retain control over RWCHPL.

The details required under Regulation 30 of the SEBI Listing Regulations read with Schedule III thereto and the SEBI Master Circular dated **January 30, 2026**, are enclosed as **Annexure A, Annexure B and Annexure C**.

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad- 500034, Telangana
CIN:L85110TG1998PLC029914

Corporate Office: 8-2-19/1/A, Daulet Arcade, Road No. 11, Banjara Hills, Hyderabad- 500034, Telangana

info@rainbowhospitals.in 1800 2122 www.rainbowhospitals.in



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The above information will also be available on the website of the Company at <https://www.rainbowhospitals.in/investors-relations/stock-exchange-disclosures>.

This is for your information and record.

Thanking You,
Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

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Annexure A

Disclosure relating to Capacity Addition

Sr. No.	Particulars	Details
1.	Existing capacity	As on date - 2,435 beds.
2.	Existing capacity utilisation	As on date - 46.3%
3.	Proposed capacity addition	Development/establishment of the proposed children's and women's hospital at Malad, Mumbai resulting in an incremental capacity of 100 beds.
4.	Period within which the proposed capacity is to be added	The proposed capacity is expected to be commissioned by Q1 FY27-28, subject to receipt of necessary approvals and completion of construction/development activities.
5.	Investment required	Approximately ₹90 Crore (~₹68,40,00,000 will be contributed by RCML).
6.	Mode of financing	Internal Accruals
7.	Rationale	The proposed capacity addition will further enhance the Company's ability to deliver specialized pediatric, women, and neonatal care across Maharashtra. The addition of the 100-bed brownfield hospital in Malad, Mumbai (expected to commence operations in Q1 FY28) complements the previously announced 150-bed regional hub in Pune (expected to commence operations in FY29). Together, these facilities will establish a strong regional hub-and-spoke network across the Maharashtra state, expanding the Company's presence in Western India, improving patient access, strengthening referral pathways, and creating a scalable platform for long-term growth in one of India's largest healthcare markets.

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Annexure – B

Disclosure in relation to Transfer of Equity Shares

Sr. No.	Particulars (as per SEBI disclosure requirements)	Details
1	The amount and percentage of the turnover or revenue or income and net worth contribution of the subsidiary during the last financial year	• Turnover contributed in FY 2025-26: Nil • Net Worth contribution as of March 31, 2026: ₹ (0.003) Crore
2	Date on which agreement for sale has been entered into	Not Applicable
3	Expected date of completion of sale/disposal	On or before August 31, 2026.
4	Consideration received from such sale/disposal	₹24,000
5	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	Fountainhead TCHM Healthcare LLP The buyer does not belong to promoter/ promoter group/group companies
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length	Not Applicable
7	Whether the sale, lease or disposal of the undertaking is outside a Scheme of Arrangement? If yes, details of the same include compliance with regulation 37A of LODR Regulations	Not Applicable
8	Additionally in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable

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9	Details and reasons for restructuring	With a view to jointly developing and operating the proposed Children’s and Women’s Hospital at Malad, Mumbai, Fountainhead TCHM Healthcare LLP, promoted by the aforesaid group of doctors, is proposed to be inducted as an equity investor in RWCHPL.												
10	Quantitative and /or qualitative effect of restructuring	RCML will dilute 24% stake in RWCHPL.												
11	Details of benefit, if any, to the promoter/promoter group/ group companies from such proposed restructuring	Nil.												
12	Brief details of change in shareholding pattern (if any) of all entities	RCML will dilute 24% of its shareholding in RWCHPL and it will be transferred to Fountainhead TCHM Healthcare LLP. Post shareholding will be as mentioned below: <table><tr><th>Sr. No.</th><th>Name of Shareholder</th><th>No. of Shares</th><th>% of shareholding</th></tr><tr><td>1</td><td>Rainbow Children’s Medicare Limited</td><td>7,600</td><td>76%</td></tr><tr><td>2</td><td>Fountainhead TCHM Healthcare LLP</td><td>2, 400</td><td>24%</td></tr></table>	Sr. No.	Name of Shareholder	No. of Shares	% of shareholding	1	Rainbow Children’s Medicare Limited	7,600	76%	2	Fountainhead TCHM Healthcare LLP	2, 400	24%
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Annexure – C

Disclosure in relation to Acquisition (Investment in Securities)

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: Rainbow Women & Children's Hospital Private Limited ("RWCHPL") is engaged in managing, running hospitals, dispensaries, maternity homes, health centers, clinics and diagnostic centers for providing medical services, surgery and other allied services in all the branches. CIN: U85100TG2010PTC071633 Authorized Capital: ₹50,00,000/- Paid-up Capital: ₹1,00,000/- The turnover of Target Company for FY (25-26): Nil
2.	Whether the acquisition would fall within related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Except for directorship, the Promoter, Promoter Group and Group Companies have no interest in RWCHPL. The proposed investment shall be made on an arm's length basis through subscription to the securities of RWCHPL in multiple tranches, as may be mutually agreed between the parties, based on the funding requirements for the completion of the project.
3.	Industry to which the entity being acquired belongs.	Healthcare Services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	To meet the funding requirement in connection with the proposed development of a new children's and women's hospital at Malad, Mumbai by RWCHPL, involving an estimated project cost of approximately ₹90 Crore.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	None

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6.	Indicative time period for completion of the acquisition.	On or before Q1 FY27-28 completion and commencement of proposed hospital.
7.	Nature of consideration -whether cash consideration or share swap or any other form and details of the same.	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired.	₹68,40,00,000 (Rupees Sixty-Eight Crore Forty Lakhs only)
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	There shall be no change in the shareholding pattern or control of the RWCHPL.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Brief background: As mentioned above in Sr. No. (1) and (3). Date of Incorporation: December 13, 2010 The Turnover of Target Company for past 3 financial years is as follows: i. For FY (25-26): Nil ii. For FY (24-25): ₹0.006 Crore iii. For FY (23-24): ₹0.008 Crore Country in which the acquired entity has presence: India

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