



January 28, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For Rainbow Children's Medicare Limited

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

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CIN: L85110TG1998PLC029914

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Rainbow Children's Medicare Limited reports steady Q3 performance

- **Improvement across key KPIs**
- **Andhra Pradesh and Bengaluru footprint expands with commissioning of Rajahmundry (~100 beds) and Electronic City (~90 beds) hospitals respectively**
- **Planned capacity additions for the current cycle now largely complete, the organization is shifting its focus firmly on execution**

Hyderabad, January 28, 2026: Rainbow Children's Medicare Limited (RCML), India's leading pediatric multi-specialty and perinatal care hospital chain, announced its financial results for the third quarter and first nine months of the financial year FY26 ended December 31, 2025.

Operationally, the quarter saw steady improvement across key KPIs, including outpatient footfalls, inpatient discharges, and deliveries. New units performance also strengthened, reflecting the gradual progress of beds added over the past years. The company continues to deliver sustainable growth and remains confident that this momentum will be maintained as ongoing seasonality normalizes and recently commissioned hospitals move further along their ramp-up curves.

During the quarter, RCML expanded its footprint with the commissioning of the 100-bed Rajahmundry hospital in Andhra Pradesh, strengthening the presence in the region. Early patient response in the hospital has been encouraging. In Bengaluru, the ~90-bed Electronic City hospital recently commenced operations, further reinforcing the company's presence in the city.

With the planned capacity additions for the current cycle now largely completed, the organization is firmly shifting its focus to execution. Priorities over the coming quarters will center on strengthening operations, improving occupancies, enhancing the service mix, and building sustainable volumes across the group hospitals. The appointment of Mr. Abrarali Dalal as Chief Executive Officer further strengthens the leadership team at a stage where operational excellence and scale-up are key.

Financial Highlights:

(In INR Mn)	Q3 FY26	Q3 FY25	YoY	Q2 FY25	QoQ	9M FY26	9M FY25	YoY
			Growth		Growth			Growth
Revenue	4,454	3,981	11.9%	4,448	0.1%	12,432	11,458	8.5%
EBITDA	1,470	1,344	9.4%	1,489	-1.3%	3,995	3,752	6.5%
EBITDA %	33.0%	33.8%	(76 bps)	33.5%	(47 bps)	32.1%	32.7%	(61 bps)
PAT	739	689	7.2%	756	-2.3%	2,033	1,877	8.3%
PAT %	16.6%	17.3%	(73 bps)	17.0%	(41 bps)	16.4%	16.4%	(2 bps)

Operational Highlights:

KPIs	Q3 FY26	Q3 FY25	YoY	Q2 FY26	QoQ	9M FY26	9M FY25	YoY
			Growth					Growth
Capacity Beds¹	2,285	1,935	18%	2,285	0%	2,285	1,935	18%
Operational Beds²	1,758	1,523	15%	1,621	8%	1,634	1,523	7%
Occupancy³	47.19%	53.20%	(601 bps)	51.95%	(476 bps)	46.63%	51.85%	(522 bps)
IP Discharges	27,977	25,605	9%	28,380	-1%	77,349	75,420	3%
OP Consultation	4,17,342	3,54,249	18%	4,27,595	-2%	11,74,268	10,69,832	10%
Deliveries	5,354	4,600	16%	4,753	13%	14,090	13,128	7%
ARPOB⁴	58,362	53,404	9%	57,396	2%	59,324	52,760	12%
ALOS⁵	2.73	2.91	-6%	2.73	0%	2.71	2.88	-6%

¹Capacity beds = count of beds as on last date of the quarter / period. Capacity Beds include the acquired beds of Prashanthi Hospital, Warangal (100), Pratiksha Hospital, Guwahati (150 beds), Rainbow Hospitals, Rajahmundry (100 beds)

²Operational beds = Weighted census beds for the period. Operational beds include - Warangal (70 beds) from **1st July, 2025**, Pratiksha Hospital, Guwahati (85 beds) from **1st September, 2025**, Rajahmundry Hospitals (~80 beds) from **1st October, 2025**

³Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)

⁴ARPOB = Total operating revenue / occupied beds days for the period

⁵ALOS = occupied bed days / total IP discharges

Occupied Bed Days = sum of midnight census for the period

Key Developments

- The trajectory of operations at Guwahati (~150 Beds), Warangal (~100 beds) and Rajahmundry (~100 beds) has been as per expectation & have integrated well with Rainbow.
- The spoke hospital in Electronic City¹ (~90 beds) has commenced operations, further strengthening the company's footprint in Bengaluru.
- Updates on Projects:
 - The Hennur (~60 beds) facility is in the concluding stage and awaiting government approvals.
 - The regional hub hospital in Coimbatore (~130 beds) has entered the construction phase and is targeted to commence operations by end of FY 27.
 - Construction activity is progressing at brisk pace both at Sector 44 (~325 beds) and Sector 56 (~125 beds), Gurugram (NCR).
 - The regional greenfield hub hospital in Pune (~150 beds) has received the requisite approvals from the government. Excavation work has commenced at the site.
- Rainbow Children's Hospital continues to maintain a robust balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling Rs. 5,792 Mn as of December 31, 2025. These funds will support our ongoing capital expenditure, merger and acquisition plans. With our current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested Rs. 568.9 Mn in capital expenditures towards expanding and enhancing our services at existing / upcoming hospitals.

¹ Electronic City Hospital, Bengaluru commissioned on 28-01-2026.

Speaking about the performance for Q3 FY26, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

“Over the last year, we have invested meaningfully in expanding our presence and strengthening our clinical capabilities. As we near the completion of this phase, our focus is shifting toward performance, consistency, and clinic outcomes across all markets. Our new hospitals in Guwahati, Warangal, and Rajahmundry have integrated well into the Rainbow network, with their ramp-up progressing broadly in line with expectations.

In Bengaluru, the recently commissioned Electronic City¹ hospital and the upcoming Hennur hospital will further deepen our presence and improve access across key micro-markets in Bengaluru.

Mr. Abrarali Dalal joining as Chief Executive Officer aligns well with the organization transitioning from expansion led growth to execution excellence, scalability and consistency across group hospitals.”

¹ Electronic City Hospital, Bengaluru commissioned on 28-01-2026.

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 23¹ hospitals and 5 clinics in 9 cities, with a total bed capacity of 2,375¹ beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

¹ Including recently launched Electronic City Hospital, a separate press release on same has been uploaded to Stock Exchange on 28-01-2026

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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