April 3, 2017

From:

N. Jagan Mohan Reddy
Plot No.38
Srinagar Colony
Hyderabad – 500 073.

To

The General Manager Department of Corporate Services **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department **The National Stock Exchange of India Limited** Bandra Kurla Complex Bandra East Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2017.

Ref : Scrip Code: 500339 (BSE) & Scrip code : RAIN (NSE)

With reference to the above stated subject, I bring to your kind notice that I am one of the promoters of Rain Industries Limited.

In this connection, please find enclosed herewith the disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2017.

This is for your kind information and record.

Thanking You,

Yours faithfully,

N. Jagan Mohan Reddy

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of Shareholding:

1 Name of Target Company (TC)		**RAIN INDUSTRIES LIMITED**		
2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed		BSE Limited National Stock Exchange of India Limited		
3 Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the total voting rights of the TC or		NOT APPLICABLE		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.		i) N. Radhakrishna Reddy ii) N. Indira Reddy iii) N. Jagan Mohan Reddy iv) N. Anupama Reddy v) Rain Enterprises Private Limited vi) Sujala Investments Private Limited vii) N. Sujith Kumar Reddy viii) N. Akhila Reddy ix) K V Arundhathi Reddy x) Nivee Holdings Private Limited xi) Arunachala Holdings Private Limited xii) PCL Financial Services Private Limited xiii) Arunachala Logistics Private Limited		
4 Particulars of the shareholding of person(s) mentioned at (3) above		Number of Shares	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017, holding of :				
a)	Shares (Equity)			
	i) N. Radhakrishna Reddy	10,383,730	3.09%	N. A
	ii) N. Indira Reddy	7,513,100	2.23%	N. A
	iii) N. Jagan Mohan Reddy	100	0.00003%	N. A
	iv) N. Anupama Reddy	27,152,351	8.07%	N. A
	v) Rain Enterprises Private Limited	25,316,465	7.53%	N. A
	vi) Sujala Investments Private Limited	37,766,675	11.23%	N. A
	vii) N. Sujith Kumar Reddy	10,028,770	2.98%	N. A
	viii) N. Akhila Reddy	1,869,315	0.56%	N. A
	ix) K V Arundhathi Reddy	14,285	0.004%	N. A
	x) Nivee Holdings Private Limited	8,143,250	2.42%	N. A
	xi) Arunachala Holdings Private Limited	5,272,500	1.57%	N. A
	xii) PCL Financial Services Private Limited	3,780,750	1.12%	N. A
	xiii) Arunachala Logistics Private Limited	989,245	0.29%	N. A
b)	Voting Rights (otherwise than by shares)	-NIL-	-NIL-	-NIL-
c)	Warrants	-NIL-	-NIL-	-NIL-
d)	Convertible Securities	-NIL-	-NIL-	-NIL-
e)	any other instrument that would entitle the holder to receive shares in the TC.	-NIL-	-NIL-	-NIL-
Total		138,230,536	41.10%	0.00%

* There are no outstanding Securities/Warrants convertible into Equity Shares as on 31st March, 2017

Place : Hyderabad
Date : April 3, 2017

Signature :
N. Jagan Mohan Reddy

Place : Hyderabad
Date : April 3, 2017

Signature :
N. Jagan Mohan Reddy