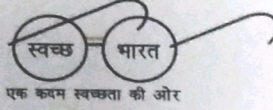




सत्यमेव जयते



भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

D.O. No. 2019/PL/48/4

New Delhi, dt: 08.04.2021

To,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
Corporate Relationship Department,
BSE Limited, Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Audit Committee through Company
Secretary,
RailTel Corporation of India,
Plate-A, 6th Floor, Office Block Tower-2,
East Kidwai Nagar, New Delhi-110023

Dear Sir/Madam,

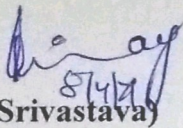
SUB: DISCLOSURE OF ENCUMBERED SHARES UNDER 31(5) SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Pursuant to the Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to confirm that no encumbrance on the shares of RailTel Corporation of India Limited held by the President of India acting through Ministry of Railways has been created during the Financial Year 2020-2021.

2. This is for your information and record.

Yours Sincerely,

**On behalf of the President of India
Ministry of Railways, Government of India**


(Vinay Srivastava)

Executive Director (PSU)

Signature of the Authorised Signatory
Ministry of Railways
Railway Board

(विनय श्रीवास्तवा)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय/Ministry of Railways
(रेलवे बोर्ड/Railway Board)
नई दिल्ली/New Delhi

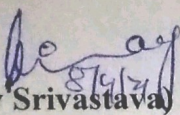
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RailTel Corporation of India Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India acting through Ministry of Railways (MoR)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	23,37,85,038	72.84%	72.84%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	23,37,85,038	72.84%	72.84%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


(Vinay Srivastava)

Executive Director (PSU)

Signature of the Authorised Signatory
Ministry of Railways
Railway Board

(विनय श्रीवास्तव)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय/Ministry of Railways
(रेलवे बोर्ड/Railway Board)
नई दिल्ली/New Delhi

Place: New Delhi

Date: 08/04/2021