



No.2024/PL/57/15

Date: 05th April, 2024

To, Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001	To, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
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Ref.: RailTel Corporation of India Limited (RCIL)

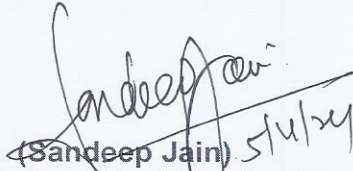
**Sub: Disclosure of encumbered shares under Regulation 31(4) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Code), it is hereby declared that Government of India through Ministry of Railways held 23,37,85,038 equity shares of Rs. 10/- each of RailTel Corporation of India Ltd as on 31st March, 2024 and has not made any encumbrance of these shares, directly or indirectly during the financial year ended 31st March, 2024.

2. This is for your information and record.

For & on behalf of The President of India


(Sandeep Jain) 5/4/24

Executive Director/ Planning (Civil & PSU)

Copy to:-

The Audit Committee through Company Secretary,
RailTel Corporation of India,
Plate-A, 6th Floor, Office Block Tower-2,
East Kidwai Nagar, New Delhi-110023