

Ref. No. DOMS/SE/25-26/82

Date: January 30, 2026

To,
The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

Subject: Outcome of the Board Meeting held on Friday, January 30, 2026

Dear Sir/ Madam,

In continuation to our letter dated January 23, 2026, this is to inform that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (**'SEBI LODR Regulations'**) we hereby inform that the Board of Directors at its meeting held on Friday, January 30, 2026, have, *inter alia*, approved the following:

1. Financial Results

The Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025, along with the Limited Review Report thereon. In this regard, please find enclosed:

- The Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and nine months ended December 31, 2025; and
- Limited Review Report in respect of the aforesaid Financial Results: M/s. Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company have issued the Limited Review Report on the Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025.

The Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025, are also available on the website of the Company at www.domsindia.com.

2. Allotment of Equity Shares pursuant to Stock Options

Allotment of 525 Equity Shares of face value ₹ 10/- each, pursuant to exercise of options granted under DOMS Industries Limited - Employee Stock Option Plan 2023 (**'ESOP 2023'/'the Plan'**).

Consequent to the above allotment, the paid-up Equity Share capital of the Company stands increased from ₹60,68,78,110/- comprising of 6,06,87,811 Equity Shares of face value of ₹10/- each to ₹60,68,83,360/- comprising of 6,06,88,336 Equity Shares of face value of ₹10/- each.

The detailed disclosure of information pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **'Annexure A'**.

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

3. Incorporation of DOMS Foundation

Incorporation of company under Section 8 of The Companies Act, 2013 (**'the Act'**) in the name of **'DOMS Foundation'**, to promote, undertake, plan, organize, implement and execute various Corporate Social Responsibility initiatives of the **DOMS Group**. By adopting a focused strategy, DOMS Foundation seeks to enhance the effectiveness and reach of the Groups' CSR initiatives in meeting community needs and tackling societal challenges.

Further, in compliance with Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the Company shall submit the detailed disclosure once the Section 8 company is incorporated.

4. Formation of Joint Venture with Seven SpA, a F.I.L.A. - Fabbrica Italiana Lapis Ed Affini S.p.A., Group Company

Formation of a 50:50 Joint Venture Company (**'JVC'**) in India with Seven SpA, a F.I.L.A. - Fabbrica Italiana Lapis Ed Affini S.p.A., Group Company to focus on backpacks, pencil cases and bags. By leveraging the collective industry and manufacturing capabilities of DOMS and Seven, the JVC will supply products for the benefit of the F.I.L.A. Group globally as well as support in the development of a differentiated range of products for the Indian market. The initial investment in the JVC shall be upto ₹15,00,00,000/-, with contribution from both the joint venture partners proportional to their shareholding in the JVC. The JVC formation and execution of the joint venture agreement are targeted for completion by June 30, 2026.

Further, in compliance with Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the Company shall submit the detailed disclosure once the Joint Venture Agreement executed between the parties.

The Board Meeting commenced at 3:30 p.m. and concluded at 4:40 p.m.

The above is for your kind information and record.

Thanking you,
Yours faithfully,
For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl.: As above

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Annexure A: Detailed disclosure pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	
1.	Company name and address of Registered Office	DOMS Industries Limited Registered Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon - 396171, Gujarat, India.
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	August 09, 2024
4.	Filing Number, if any	BSE Application No.: 208320 NSE Application No.: 43270
5.	Title of the Scheme pursuant to which shares are issued, if any	DOMS Industries Limited - Employee Stock Option Plan 2023 ('ESOP 2023'/'the Plan')
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	₹10/-
8.	Date of issue of shares	January 30, 2026
9.	Number of shares issued	525
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	60687812 – 60688336 (Both Inclusive)
12.	ISIN Number of the shares if issued in Demat	INE321T01012
13.	Exercise price per share	₹250/-
14.	Premium per share	₹240/-

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Dist. Valsad, Gujarat, India.

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INDUSTRIES LIMITED
(Formerly known as DOMS INDUSTRIES PVT. LTD.)

15.	Total issued shares after this issue	6,06,88,336
16.	Total issued share capital after this issue	₹60,68,83,360/-
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Equity Shares allotted under stock options rank <i>pari-passu</i> with the existing Equity Shares of the Company.
20.	Details of listing fees, if payable	Not Applicable

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Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors
DOMS Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon - 396 171,
Gujarat, India

1. We have reviewed the unaudited standalone financial results of DOMS Industries Limited (the "Company") for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying 'Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse Chartered Accountants LLP**

Firm Registration Number: 012754N/N500016

ARUNKUMAR

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Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 26112433CNEYDT8624

Place: Mumbai

Date: January 30, 2026

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028

T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, Gate No 2, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025

Particulars		<i>(in ₹ lakhs, except per equity share data)</i>					
		Quarter ended			Nine months ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income						
	Revenue from operations	51,113.84	49,891.31	43,235.68	151,774.93	126,931.56	170,910.96
	Other income	328.96	586.34	608.61	1,340.90	1,777.40	2,219.36
	Total Income	51,442.80	50,477.65	43,844.29	153,115.83	128,708.96	173,130.32
II	Expenses						
	Cost of Materials Consumed	27,224.71	26,255.15	23,744.87	76,722.84	67,525.67	91,441.54
	Purchase of Stock-in-Trade	3,333.22	3,463.07	2,954.92	11,854.96	7,393.07	12,592.97
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(874.92)	(662.93)	(1,363.03)	653.54	(584.08)	(4,130.59)
	Employee Benefits Expense	7,417.60	7,028.05	6,135.12	21,062.64	17,242.24	23,497.30
	Finance Costs	95.52	88.43	265.35	403.89	860.91	1,120.62
	Depreciation and Amortisation Expense	1,750.18	1,708.07	1,442.04	5,033.84	4,169.45	5,674.32
	Other Expenses	5,244.02	5,129.19	4,442.17	15,214.94	12,801.39	17,437.12
	Total Expenses	44,190.33	43,009.03	37,621.44	130,946.65	109,408.65	147,633.28
III	Profit Before Tax (I-II)	7,252.47	7,468.62	6,222.85	22,169.18	19,300.31	25,497.04
IV	Tax expenses						
	a) Current tax	1,903.43	1,937.87	1,358.60	5,832.35	4,795.59	6,623.34
	b) Deferred tax [charge/(credit)]	(72.59)	(46.31)	213.72	(207.98)	131.66	(112.70)
	Total Tax expenses	1,830.84	1,891.56	1,572.32	5,624.37	4,927.25	6,510.64
V	Net Profit for the period/year (III-IV)	5,421.63	5,577.06	4,650.53	16,544.81	14,373.06	18,986.40
VI	Other Comprehensive Income/(Loss) (Net of tax)						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(22.08)	(143.15)	(26.56)	(298.03)	(165.28)	(199.45)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	5.56	36.03	6.69	75.02	41.60	50.20
	Total Other Comprehensive Income/(Loss)	(16.52)	(107.12)	(19.87)	(223.01)	(123.68)	(149.25)
VII	Total comprehensive income for the period/year (V+VI)	5,405.11	5,469.94	4,630.66	16,321.80	14,249.38	18,837.15
VIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.78	6,068.76	6,068.72	6,068.78	6,068.72	6,068.72
IX	Other equity						90,372.79
X	Earnings per equity share (EPS)						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	-Basic (in ₹)	8.93	9.19	7.66	27.26	23.68	31.29
	-Diluted (in ₹)	8.92	9.17	7.65	27.21	23.64	31.26

Notes to the Unaudited Standalone Financial Results:

- 1 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and nine months ended December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on January 30, 2026.
- 2 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

Objects of the Issue	(₹ lakhs)			
	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto December 31, 2025	Unutilised as at December 31, 2025
Part financing of proposed project	28,000.00	28,000.00	25,457.98	2,542.02
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	30,730.43	2,542.02

Out of the Net proceeds which were unutilised as at December 31, 2025, ₹ 2,200.00 lakhs are temporarily invested in Fixed Deposits and ₹ 342.02 lakhs are held in the Company's Monitoring Account.

**During the nine months ended December 31, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.*

- 4 During the nine months ended December 31, 2025, the Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for a consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Company from that date.
- 5 On August 30, 2025, the Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Company's holding in the subsidiary increased to 57.50%.

The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.

- 6 On November 21, 2025, the Government of India notified the four consolidated Labour Codes, replacing several existing labour laws. Based on the draft rules and the guidance currently available, the Company has evaluated the impact of the revised definition of wages on its employee benefit obligations in accordance with Ind AS 19.

Following this assessment and the related actuarial valuation, the incremental impact arising from the implementation of the Labour Codes is not material to its financial performance. This impact has been recognised under Employee Benefits Expense in the current reporting period.

The Company will continue to monitor the finalisation of the relevant Central and State Rules and will recognise additional impact, if any, in the period in which such Rules or related clarifications are notified.

- 7 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.
- 8 The Results for the quarter and nine months ended December 31, 2025 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

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The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated January 30, 2026.

For and on behalf of the Board of Directors

Raveshia
Santosh
Rasiklal

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Santosh Rasiklal
Date: 2026.01.30
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Santosh Raveshia
Managing Director

DIN: 00147624

Place: Umbergaon

Date: January 30, 2026



Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors
DOMS Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon -396171,
Gujarat, India

1. We have reviewed the unaudited consolidated financial results of DOMS Industries Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its associate company (Refer Paragraph 4 below) for the quarter ended December 31, 2025 and the year to date results for the period April 1, 2025 to December 31, 2025 which are included in the accompanying 'Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) DOMS Industries Limited (Holding Company)
 - (b) Pioneer Stationery Private Limited (Subsidiary Company)
 - (c) Micro Wood Private Limited (Subsidiary Company)
 - (d) Skido Industries Private Limited (Subsidiary Company)
 - (e) Uniclan Healthcare Private Limited (Subsidiary Company)
 - (f) Super Treads Private Limited (Subsidiary Company)
 - (g) Clapjoy Innovations Private Limited (Associate Company)

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028
T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, Gate No 2, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The financial results of five subsidiaries reflect total revenues of Rs. 13,164.56 lakhs and Rs. 36,215.54 lakhs, total net profit after tax of Rs. 818.94 lakhs and Rs. 1,849.67 lakhs, and total comprehensive income of Rs. 817.98 lakhs and Rs. 1,845.87 lakhs, for the quarter ended and for the period from April 1, 2025 to December 31, 2025, respectively, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit/(loss) after tax of Rs. 1.37 lakhs and Rs. (0.78) lakhs and total comprehensive income/(loss) of Rs. 1.37 lakhs and Rs. (0.78) lakhs for the quarter ended and for the period from April 1, 2025 to December 31, 2025, respectively, in respect of one associate. These financial results have been reviewed by other auditors in accordance with SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management or other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

For **Price Waterhouse Chartered Accountants LLP**

Firm Registration Number: 012754N/N500016

ARUNKUMA

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Date: 2026.01.30 16:57:22
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Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 26112433SYZVNU5533

Place: Mumbai

Date: January 30, 2026

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)
CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025

Particulars		(in ₹ lakhs, except per equity share data)					
		Quarter ended			Nine months ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income						
	Revenue from operations	59,219.42	56,791.06	50,111.38	172,238.20	140,389.73	191,262.81
	Other income	351.01	643.23	621.27	1,443.64	1,784.12	2,259.82
	Total Income	59,570.43	57,434.29	50,732.65	173,681.84	142,173.85	193,522.63
II	Expenses						
	Cost of Materials Consumed	31,683.95	31,343.26	27,693.62	90,362.21	75,250.06	104,887.56
	Purchase of Stock-in-Trade	1,696.31	1,677.75	997.87	6,305.66	2,771.79	6,059.93
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(339.59)	(1,098.51)	(396.56)	832.49	1,510.85	(2,887.19)
	Employee Benefits Expense	8,476.76	8,155.93	7,020.83	24,273.54	19,281.78	26,523.78
	Finance Costs	224.23	209.68	357.87	781.67	1,141.53	1,504.44
	Depreciation and Amortisation Expense	2,247.80	2,202.50	1,753.49	6,491.20	4,842.75	6,918.20
	Other Expenses	7,361.65	6,761.11	6,009.59	20,298.27	15,556.54	21,833.86
	Total Expenses	51,351.11	49,251.72	43,436.71	149,345.04	120,355.30	164,840.58
III	Profit Before Share of Profit / (Loss) of Associate and Tax (I-II)	8,219.32	8,182.57	7,295.94	24,336.80	21,818.55	28,682.05
IV	Share of Profit / (Loss) of Associate	1.37	(1.25)	0.17	(0.78)	(0.25)	0.17
V	Profit Before Tax (III+IV)	8,220.69	8,181.32	7,296.11	24,336.02	21,818.30	28,682.22
VI	Tax expenses						
	a) Current tax	2,204.31	2,195.46	1,692.15	6,573.92	5,485.62	7,554.71
	b) Deferred tax [charge/(credit)]	(124.39)	(99.54)	176.00	(374.27)	107.04	(226.10)
	Total Tax expenses	2,079.92	2,095.92	1,868.15	6,199.65	5,592.66	7,328.61
VII	Net Profit for the period/year (V-VI)	6,140.77	6,085.40	5,427.96	18,136.37	16,225.64	21,353.61
VIII	Other Comprehensive Income/(Loss) (Net of tax)						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(23.36)	(146.08)	(23.01)	(303.11)	(162.70)	(199.36)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	5.88	36.77	5.79	76.29	40.94	50.18
	Total Other Comprehensive Income/(Loss)	(17.48)	(109.31)	(17.22)	(226.82)	(121.76)	(149.18)
IX	Total Comprehensive Income for the period/year (VII+VIII)	6,123.29	5,976.09	5,410.74	17,909.55	16,103.88	21,204.43
X	Profit attributable to :						
	Owners of the Parent	5,790.02	5,826.81	5,073.04	17,344.66	15,389.95	20,233.67
	Non-Controlling Interest	350.75	258.59	354.92	791.71	835.69	1,119.94
XI	Other comprehensive income attributable to :						
	Owners of the Parent	(17.07)	(108.38)	(18.52)	(225.15)	(122.70)	(149.07)
	Non-Controlling Interest	(0.41)	(0.93)	1.30	(1.67)	0.94	(0.11)
XII	Total comprehensive income attributable to :						
	Owners of the Parent	5,772.95	5,718.43	5,054.52	17,119.51	15,267.25	20,084.60
	Non-Controlling Interest	350.34	257.66	356.22	790.04	836.63	1,119.83
XIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.78	6,068.76	6,068.72	6,068.78	6,068.72	6,068.72
XIV	Other equity						94,211.94
XV	Earnings per equity share (EPS)						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	- Basic (in ₹)	9.54	9.60	8.36	28.58	25.36	33.34
	- Diluted (in ₹)	9.52	9.58	8.34	28.52	25.32	33.31

Notes to the Unaudited Consolidated Financial Results:

- The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its five subsidiaries (collectively "the Group"), and one associate for the quarter and nine months ended December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on January 30, 2026.
- The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto December 31, 2025	Unutilised as at December 31, 2025
Part financing of proposed project	28,000.00	28,000.00	25,457.98	2,542.02
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	30,730.43	2,542.02

Out of the Net proceeds which were unutilised as at December 31, 2025, ₹ 2,200.00 lakhs are temporarily invested in Fixed Deposits and ₹ 342.02 lakhs are held in the Company's Monitoring Account.

*During the nine months ended December 31, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

- During the nine months ended December 31, 2025, the Holding Company completed the purchase price allocation (PPA) process in respect of its acquisition of 51% controlling interest in Super Treads Private Limited ('STPL'), which was acquired on June 01, 2025.

In accordance with Ind AS 103 – Business Combinations, the identifiable assets acquired and liabilities assumed have been measured at their fair values as of the acquisition date. The initial accounting for the business combination was performed on a provisional basis, pending the completion of the valuation of certain assets and liabilities.

As part of PPA, adjustments were made to the provisional amounts previously recognized, primarily relating to the fair valuation of leasehold land and building. Following these adjustments, the proportionate fair value of net identifiable assets acquired has been determined at ₹ 958.99 lakhs, compared to the provisional amount of ₹ 104.04 lakhs reported as of June 30, 2025. Consequently, goodwill has been determined at ₹ 122.92 lakhs.

Details of purchase consideration, the net assets acquired and goodwill are as follows:

(₹ lakhs)

Particulars	As at September 30, 2025 (Final)	As at June 30, 2025 (Provisional)
Fair value of net identifiable assets acquired	958.99	104.04
Non Controlling Interest (NCI) Share (49.00%)	469.91	50.98
Net Assets acquired after NCI (51.00%)	489.08	53.06
Total Purchase Consideration Paid	612.00	612.00
Goodwill	122.92	558.94

- On August 30, 2025, the Holding Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Parent's holding in the subsidiary increased to 57.50%.

The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.

- On November 21, 2025, the Government of India notified the four consolidated Labour Codes, replacing several existing labour laws. Based on the draft rules and the guidance currently available, the Group has evaluated the impact of the revised definition of wages on its employee benefit obligations in accordance with Ind AS 19.

Following this assessment and the related actuarial valuation, the incremental impact arising from the implementation of the Labour Codes is not material to its financial performance. This impact has been recognised under Employee Benefits Expense in the current reporting period.

The Group will continue to monitor the finalisation of the relevant Central and State Rules and will recognise additional impact, if any, in the period in which such Rules or related clarifications are notified.

- The Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025, are not comparable with the quarter and nine months ended December 31, 2024, due to the acquisition of Super Treads Private Limited, which has been consolidated with effect from June 1, 2025. Further, the Consolidated Financial Results for the nine months ended December 31, 2025, are not comparable with the nine months ended December 31, 2024, as Uniclun Healthcare Private Limited became a subsidiary with effect from September 16, 2024.

- The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

Particulars	% Shareholding and voting power of DOMS Industries Limited	Consolidated as
Pioneer Stationery Private Limited (Refer Note 5)	57.50%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclun Healthcare Private Limited*	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

*Skido Industries Private Limited became subsidiary with effect from April 01, 2024, Uniclun Healthcare Private Limited became subsidiary with effect from September 16, 2024 and Super Treads Private Limited became subsidiary with effect from June 01, 2025.

- The Results for the quarter and nine months ended December 31, 2025 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

**ARUNKUMAR
RAMDAS**

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ARUNKUMAR RAMDAS
Date: 2026.01.30 16:58:37
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The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated January 30, 2026.

For and on behalf of the Board of Directors

Raveshia
Santosh Rasiklal

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Raveshia Santosh Rasiklal
Date: 2026.01.30 16:45:12
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Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: January 30, 2026



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter and nine months ended December 31, 2025

		<i>(in ₹ lakhs)</i>				
S No	Particulars	Quarter ended			Nine months ended	Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited)
1	Segment Revenue					
	Stationery Products	52,858.12	52,060.39	45,139.36	157,541.66	180,057.60
	Hygiene Products	6,371.72	4,740.61	4,985.51	14,716.90	11,220.87
	Total	59,229.84	56,801.00	50,124.87	172,258.56	191,278.47
	Less: Inter Segment Revenue	(10.42)	(9.94)	(13.49)	(20.36)	(15.66)
	Total Revenue from Operations	59,219.42	56,791.06	50,111.38	172,238.20	191,262.81
2	Segment Results					
	Operating Profit					
	Stationery Products	9,921.17	10,208.51	8,897.78	30,209.26	36,096.29
	Hygiene Products	770.18	386.24	509.52	1,400.41	1,008.40
	Total	10,691.35	10,594.75	9,407.30	31,609.67	37,104.69
	Depreciation and Amortisation Expense					
	Stationery Products	(1,984.85)	(1,939.90)	(1,630.63)	(5,705.24)	(6,400.97)
	Hygiene Products*	(262.95)	(262.60)	(122.86)	(785.96)	(517.23)
	Total	(2,247.80)	(2,202.50)	(1,753.49)	(6,491.20)	(6,918.20)
	Profit/(Loss) Before Interest and Tax					
	Stationery Products	7,936.32	8,268.61	7,267.15	24,504.02	29,695.32
	Hygiene Products	507.23	123.64	386.66	614.45	491.17
	Total	8,443.55	8,392.25	7,653.81	25,118.47	30,186.49
	Adjustments					
	Finance Cost	(224.23)	(209.68)	(357.87)	(781.67)	(1,504.44)
Profit Before Share of Profit/(Loss) of Associate and Tax	8,219.32	8,182.57	7,295.94	24,336.80	28,682.05	
Share of Profit/(Loss) of Associate	1.37	(1.25)	0.17	(0.78)	0.17	
Profit Before Tax	8,220.69	8,181.32	7,296.11	24,336.02	28,682.22	
3	Segment Assets					
	Stationery Products	149,400.56	144,715.79	127,422.76	149,400.56	136,040.36
	Hygiene Products	16,595.80	15,606.55	13,547.77	16,595.80	15,772.94
	Total	165,996.36	160,322.34	140,970.53	165,996.36	151,813.30
	Investments accounted for using the equity method	147.92	146.55	148.28	147.92	148.70
	Total Assets	166,144.28	160,468.89	141,118.81	166,144.28	151,962.00
4	Segment Liabilities					
	Stationery Products	35,073.81	36,273.29	34,377.02	35,073.81	37,754.64
	Hygiene Products	6,444.43	5,842.96	5,537.14	6,444.43	5,957.35
	Total Liabilities	41,518.24	42,116.25	39,914.16	41,518.24	43,711.99

* Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 325.69 lakhs for nine months ended December 31, 2025 (₹ 232.11 lakhs for the year ended March 31, 2025) arising from the fair valuation of brand, leasehold land and building.

During the quarter and nine months ended December 31, 2024, the Group operated in two business segments: "Stationery Products" and "Hygiene Products". However, the Hygiene Products segment did not meet the quantitative thresholds for reportable segments. Accordingly, separate segment information for the nine months ended December 31, 2024, is not presented (Also Refer Note 7 of the Consolidated Financial Results).