

Ref. No. DOMS/SE/25-26/11

Date: May 19, 2025

To,
The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Symbol - DOMS
BSE Scrip Code - 544045

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

NSE Symbol - DOMS

Subject: Outcome of the Board Meeting held on Monday, May 19, 2025

Dear Sir/ Madam,

In continuation to our letter dated May 14, 2025, this is to inform that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ('**SEBI LODR Regulations**') we hereby inform that the Board of Directors at its meeting held on Monday, May 19, 2025, have, *inter alia*, approved the following:

1. Financial Results

The Audited (Standalone and Consolidated) Financial Results for the financial year ended March 31, 2025, along with the Auditor's Report thereon. In this regard, please find enclosed:

- The Audited (Standalone and Consolidated) Financial Results of the Company for the financial year ended March 31, 2025; and
- Auditor's Report in respect of the aforesaid Audited Financial Results: M/s. Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company have issued the Auditor's Report with an unmodified opinion on the Audited (Standalone and Consolidated) Financial Results for the financial year ended March 31, 2025. This declaration is made pursuant to Regulation 33(3)(d) of SEBI LODR Regulations.

The Audited (Standalone and Consolidated) Financial Results for the financial year ended March 31, 2025, is available on the website of the Company at www.domsindia.com.

2. Recommendation of Dividend

Recommended a final dividend of ₹ 3.15 per Equity Share of ₹ 10/- each for the financial year ended March 31, 2025, subject to approval of shareholders at ensuing Annual General Meeting of the Company.

Registered Office:

J-19, Opp. Telephone Exchange,
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Website:

www.domsindia.com

Corporate Office:

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Area, Umbergaon- 396171,
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E-mail: info@domsindia.com

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Email: asst.admin@domsindia.com

3. Appointment of Auditors

- Appointment of Mr. Jignesh A. Shah, Practicing Company Secretary, as Secretarial Auditor of the Company for a term of 5 (five) years commencing from financial year 2025-26 to financial year 2029-30, subject to approval of shareholders at the ensuing Annual General Meeting of the Company.
- Appointment of M/s. HTKS & Co., Chartered Accountants, as Internal Auditor of the Company for the financial year 2025-26.
- Appointment of M/s. B.F. Modi & Associates, Cost Accountants as Cost Auditors of the Company for the financial year 2025-26.

The detailed disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations is annexed herewith as 'Annexure A'.

4. Appointment of Independent Directors

- Appointment of Mr. Nitesh Shah (DIN: 11065275) as an Additional and Non-Executive Independent Director of the Company for a term of 5 (five) years commencing from May 19, 2025 to May 18, 2030, subject to the approval of Shareholders at ensuing Annual General Meeting of the Company.
- Appointment of Mr. Rohan Ghalla (DIN: 03210524) as an Additional and Non-Executive Independent Director of the Company for a term of 5 (five) years commencing from May 19, 2025 to May 18, 2030, subject to the approval of Shareholders at ensuing Annual General Meeting of the Company.
- Appointment of Mr. Piyush Mehta (DIN: 02380540) as an Additional and Non-Executive Independent Director of the Company for a term of 5 (five) years commencing from May 19, 2025 to May 18, 2030, subject to the approval of Shareholders at ensuing Annual General Meeting of the Company.
- Appointment of Mr. Harsh Thakkar (DIN: 11098669) as an Additional and Non-Executive Independent Director of the Company for a term of 5 (five) years commencing from May 19, 2025 to May 18, 2030, subject to the approval of Shareholders at ensuing Annual General Meeting of the Company.

The detailed disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations is annexed herewith as 'Annexure B'.

5. Appointment of Whole-time Director of the Company

Appointment of Mr. Om Santosh Raveshia (DIN: 09618267) as an Additional and Whole-time Director of the Company for a term of 5 (five) years commencing from May 19, 2025 to May 18, 2030, subject to the approval of Shareholders at ensuing Annual General Meeting of the Company.

The detailed disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations is annexed herewith as 'Annexure C'.

6. Acquisition of Super Treads Private Limited

The Board has approved an investment of upto ₹ 6,12,00,000/- (Rupees Six Crores Twelve Lakhs Only) to acquire 51.00% stake in Super Treads Private Limited ('STPL') by purchasing 5,10,000 Equity Shares from the current shareholders of STPL.

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Further, the Board has also approved the execution of Share Purchase Agreement and Shareholders Agreement with STPL and its promoters to give effect to the above. This shall be subject to completion of the ongoing due-diligence and receipt of necessary approvals and consents, as may be required under applicable laws.

The detailed disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations is annexed herewith as '**Annexure D**'.

7. Allotment of Equity Shares pursuant to Stock Options

Allotment of 350 Equity Shares of face value ₹ 10/- each, pursuant to exercise of options granted under DOMS Industries Limited - Employee Stock Option Plan 2023 ('**ESOP 2023**'/'**the Plan**').

Consequent to the above allotment, the paid-up Equity Share capital of the Company stands increased from ₹ 60,68,72,360 comprising of 6,06,87,236 Equity Shares of face value of ₹ 10/- each to ₹ 60,68,75,860 comprising of 6,06,87,586 Equity Shares of face value of ₹ 10/- each.

The detailed disclosure of information pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as '**Annexure E**'.

Further, the detailed information in case of the above-mentioned disclosures as required under Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed.

The Board Meeting commenced at 3:30 p.m. and concluded at 4:30 p.m.

The above is for your kind information and record.

Thanking you,
Yours faithfully,
For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl.: As above

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Annexure A: Detailed disclosure of information pursuant to Regulation 30 SEBI LODR Regulation read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Reason for Change (viz. Appointment, Re-appointment, Resignation, Removal, Death or Otherwise)	Appointment of Mr. Jignesh A. Shah, Secretarial Auditor of the Company	Appointment of M/s. HTKS & Co., Internal Auditor of the Company	Appointment of M/s. B. F. Modi & Associates, Cost Auditors of the Company
Date of Appointment/Re-appointment/Cessation (as applicable) & term of appointment/Re-appointment	May 19, 2025 For a term of 5 (five) years commencing from financial year 2025-26 to financial year 2029-30, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.	May 19, 2025 Financial year 2025-26	May 19, 2025 Financial year 2025-26
Brief Profile (in case of appointment)	Mr. Jignesh A. Shah is a Practicing Company Secretary and Associate member of the Institute of Company Secretaries of India. He has experience of more than 20 years in the areas concerned with corporate secretarial practice and legal compliances. He has handled various matters related to Compliance under Companies Act, SEBI Regulations, advisory services of various Company Law matters, Corporate Governance and beyond.	M/s. HTKS & Co. is a firm of Practicing Chartered Accountants, offering a wide spectrum of professional services to its esteemed clientele. The firm specializes in auditing and assurance, taxation and corporate advisory, etc. The firm has presence in Vapi, Valsad, Surat and Guwahati with highly qualified and experienced partners.	M/s. B.F. Modi & Associates is a reputed firm of Practising Cost Accountants based in Vapi, Gujarat, headed by Mr. B. F. Modi, a fellow member of Institute of Cost Accountants of India. The firm provides comprehensive range of cost accounting services to its esteemed clientele. The firm has handled various assignments in Costing such as Cost Audit, Certifications, Cost Consultancy etc. The firm has exhaustive experience in various industries i.e. Chemicals, Pharmaceuticals, Plastics and Polymers, Electric Components, etc.
Disclosure of relationships between directors	Not Applicable	Not Applicable	Not Applicable

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Annexure B: Detailed disclosure of information pursuant to Regulation 30 SEBI LODR Regulation read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Reason for Change (viz. Appointment, Re-appointment, Resignation, Removal, Death or Otherwise)	Appointment of Mr. Nitesh Shah (DIN: 11065275) as an Additional and Non-Executive Independent Director of the Company.	Appointment of Mr. Rohan Ghalla (DIN: 03210524) as an Additional and Non-Executive Independent Director of the Company.
Date of Appointment/Re-appointment/Cessation (as applicable) & term of appointment/Re-appointment	May 19, 2025 For a term of 5 (five) years commencing from May 19, 2025 till May 18, 2030, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.	May 19, 2025 For a term of 5 (five) years commencing from May 19, 2025 till May 18, 2030, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.
Brief Profile (in case of appointment)	Mr. Nitesh Shah is a Practicing Company Secretary and Associate member of the Institute of Company Secretaries of India. He has done MBA (Master of Business Administration) in Finance from S K Patel Institute of Management and Computer Studies. He has experience of 11 years as Practicing Company Secretary, providing Secretarial and Advisory services to various corporates. He possesses deep knowledge of Company Law, SEBI Regulations and Corporate Restructuring. He has also handled Initial Public Offer for various companies.	Mr. Rohan Ghalla is a Chartered Financial Analyst from the CFA Institute, USA and has done MBA (Master of Business Administration) from Narsee Monjee Institute of Management Studies (NMIMS). He has over two decades of investing experience. He spent about 5 years in JP Morgan's equity research department with a focus on analyzing Emerging Market Equities and has been with Ghalla Bhansali after that. He was also a visiting faculty at NMIMS, ITM & Welinkar Institute. He also serves on the Board of various Companies such as Ghalla and Bhansali Securities Private Limited, Underdogs Gaming Private Limited, Trans Retail Ventures Private Limited and Humming Whale Product Innovations Private Limited.
Disclosure of relationships between directors	Mr. Nitesh Shah is not related to any Director of the Company.	Mr. Rohan Ghalla is not related to any Director of the Company.
Information as required pursuant to BSE circular no. LIST/COMP/14/2018-19 and NSE circular no. NSE/CML/2018/24, dated June 20, 2018	Mr. Nitesh Shah is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.	Mr. Rohan Ghalla is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

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Reason for Change (viz. Appointment, Re-appointment, Resignation, Removal, Death or Otherwise)	Appointment of Mr. Piyush Mehta (DIN: 02380540) as an Additional and Non-Executive Independent Director of the Company.	Appointment of Mr. Harsh Thakkar (DIN: 11098669) as an Additional and Non-Executive Independent Director of the Company.
Date of Appointment/Re-appointment/Cessation (as applicable) & term of appointment/Re-appointment	May 19, 2025 For a term of 5 (five) years commencing from May 19, 2025 till May 18, 2030, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.	May 19, 2025 For a term of 5 (five) years commencing from May 19, 2025 till May 18, 2030, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.
Brief Profile (in case of appointment)	<p>Mr. Piyush Mehta is a Qualified Chartered Accountant with over 25 years of experience in Financial Management and Strategic Planning.</p> <p>He serves as a member of the Board of Studies - Commerce at Rajju Shroff Rofel University, Vapi and is eminent speaker at various Professional and Business Forums.</p> <p>He also serves on the Board of various Companies such as Kakaria Financial Services Limited, Kakaria Fintrade Services Private Limited and Kakaria TradeFin Private Limited. He is also an Independent Director on the Board of Pioneer Stationery Private Limited.</p> <p>He is a partner at Kakaria and Associated LLP, a Chartered Accountant firm.</p>	<p>Mr. Harsh Thakkar is a Certified Public Accountant from Delaware, USA and Level II Chartered Financial Analyst from CFA Institute, USA. He leads a successful coaching academy where he has mentored hundreds of students pursuing courses in Commerce, Chartered Accountancy, and Chartered Financial Analyst Programs.</p> <p>He is known for his deep conceptual clarity and ability to integrate real-world scenarios, which brings a practical lens to complex accounting and financial topics, making him a sought-after educator among aspiring finance professionals. His teaching philosophy blends academic rigor with insights from global markets and macroeconomic trends - areas he passionately follows and actively invests in. His commitment to continuous learning and staying updated with financial markets makes him a dynamic educator and mentor.</p>
Disclosure of relationships between directors	Mr. Piyush Mehta is not related to any Director of the Company.	Mr. Harsh Thakkar is not related to any Director of the Company.
Information as required pursuant to BSE circular no. LIST/COMP/14/201819 and NSE circular no. NSE/CML/2018/24, dated June 20, 2018	Mr. Piyush Mehta is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.	Mr. Harsh Thakkar is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

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Annexure C: Detailed disclosure of information pursuant to Regulation 30 SEBI LODR Regulation read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Reason for Change (viz. Appointment, Re-appointment, Resignation, Removal, Death or Otherwise)	Appointment of Mr. Om Santosh Raveshia (DIN: 09618267) as an Additional and Whole-time Director of the Company.
Date of Appointment/Re-appointment/Cessation (as applicable) & term of appointment/Re-appointment	May 19, 2025 For a term of 5 (five) years commencing from May 19, 2025 till May 18, 2030, subject to approval of Shareholders at the ensuing Annual General Meeting of the Company.
Brief Profile (in case of appointment)	Mr. Om Santosh Raveshia, holds an MBA (Master of Business Administration) in Family Business Management, with a specialization in Business Management and Operations from S.P. Jain School of Global Management. Prior to this, he graduated with a degree in Commerce from SSR College of Arts, Commerce and Science, Silvassa, affiliated with Pune University. He joined DOMS in 2020 as an intern to gain hands-on experience and deepen his understanding of various business functions including finance, business development, operations management, administration, operations, sales & marketing and product development.
Disclosure of relationships between directors	Son of Mr. Santosh Raveshia, Managing Director of the Company.
Information as required pursuant to BSE circular no. LIST/COMP/14/201819 and NSE circular no. NSE/CML/2018/24, dated June 20, 2018	Mr. Om Santosh Raveshia is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

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Annexure D: Detailed disclosure of information pursuant to Regulation 30 SEBI LODR Regulation read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>Super Treads Private Limited (“STPL”) is a Siliguri based private company incorporated under The Companies Act, 1956, (CIN: U21098WB1989PTC046175) and having its registered office at 14P Dabgram Industrial Growth Centre, Jalpaiguri, Siliguri-734015, West Bengal, India.</p> <p>STPL is engaged in the business of manufacturing and marketing of all types of Paper Stationery products including notebooks, drawing books, etc.</p> <p>The Company’s audited revenues from operations for FY 2023-24 was ₹ 7.89 crores.</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	<p>No, this is not a Related Party Transaction.</p> <p>None of the Promoter(s)/ persons belonging to the Promoter(s) group and/or group companies are interested in this transaction.</p>
c)	Industry to which the entity being acquired belongs	Paper Stationery Industry
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>DOMS endeavours to continue expanding its presence in the Paper Stationery Industry. In lieu of this, the proposed acquisition shall allow DOMS to expand its Paper Stationery manufacturing capabilities and capacities, and also efficiently service the paper stationery requirements of the eastern markets of India.</p> <p>Upon consummation of the proposed investment, STPL will become a subsidiary of the Company.</p>
e)	Brief details of any governmental or regulatory approvals required for the acquisition	None
f)	Indicative time period for completion of the acquisition	Proposed Transaction shall be completed on or before June 30, 2025.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration

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h)	Cost of acquisition and/or the price at which the shares are acquired	The Company shall invest up to ₹ 6,12,00,000/- (Rupees Six Crores Twelve Lakhs Only) by purchasing up to 5,10,000 Equity Shares from the current shareholders of STPL.
i)	Percentage of shareholding / control acquired and / or number of shares acquired	Post investment, the Company shall hold 51.00% equity in the paid-up Equity Share capital of STPL.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief details of STPL are given below:</p> <ol style="list-style-type: none"> Promoters: Promoted by Rakesh Kumar Maheshwari and Amita Maheshwari. Products / Line of business of the Target entity: STPL is engaged in the business of manufacturing and marketing of all types of Paper Stationery products. Date of Incorporation: February 08, 1989 Revenues from Operations: FY 2023-24: ₹ 7.89 crores FY 2022-23: ₹ 9.64 crores FY 2021-22: ₹ 4.16 crores Country of Presence: India

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Annexure E: Detailed disclosure pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	
1.	Company name and address of Registered Office	DOMS Industries Limited Registered Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon - 396171, Gujarat, India.
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	August 09, 2024
4.	Filing Number, if any	BSE Application No.: 208320 NSE Application No.: 43270
5.	Title of the Scheme pursuant to which shares are issued, if any	DOMS Industries Limited - Employee Stock Option Plan 2023 ('ESOP 2023'/'the Plan')
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	₹ 10/-
8.	Date of issue of shares	May 19, 2025
9.	Number of shares issued	350
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	60687237 - 60687586
12.	ISIN Number of the shares if issued in Demat	INE321T01012
13.	Exercise price per share	₹ 250/-
14.	Premium per share	₹ 240/-
15.	Total issued shares after this issue	6,06,87,586
16.	Total issued share capital after this issue	₹ 60,68,75,860/-
17.	Details of any lock-in on the shares	Not Applicable

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INDUSTRIES LIMITED

(Formerly known as DOMS INDUSTRIES PVT. LTD.)

18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Equity Shares allotted under stock options rank <i>pari-passu</i> with the existing Equity Shares of the Company.
20.	Details of listing fees, if payable	Not Applicable

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Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited

Report on the Audit of Standalone Financial Results

Opinion

1. We have audited the accompanying Standalone Annual Financial Results of DOMS Industries Limited (the "Company") for the year ended March 31, 2025, the Standalone Statement of Assets and Liabilities as on that date and the Standalone Statement of Cash Flows as at and for the year ended on that date (the "Standalone Financial Results"), attached herewith, which are included in the accompanying Statement of Standalone Financial Results for the quarter and year ended March 31, 2025 (the "Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations') which has been initialled by us for identification purposes.
2. In our opinion and to the best of our information and according to the explanations given to us, the standalone financial results:
 - (i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net profit and other comprehensive loss and other financial information of the Company for the year ended March 31, 2025 and the Standalone Statement of Assets and Liabilities and the Standalone Statement of Cash Flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
Report on the Standalone Financial Results

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Board of Director's Responsibilities for the Standalone Financial Results

4. These Standalone Financial Results have been prepared on the basis of the Standalone Annual Financial Statements. The Company's Board of Directors are responsible for the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit and other comprehensive loss and other financial information of the Company and the Standalone Statement of Assets and Liabilities and the Standalone Statement of Cash Flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Standalone Financial Results by the Directors of the Company, as aforesaid.
5. In preparing the Standalone Financial Results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Standalone Financial Results.



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
Report on the Standalone Financial Results

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8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
Report on the Standalone Financial Results

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Other Matter

11. The Standalone Financial Results include the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.
12. The Standalone Financial Statements of the Company for the year ended March 31, 2024, were audited by another firm of chartered accountants under the Act who, vide their report dated May 24, 2024, expressed an unmodified opinion on those Standalone Financial Statements.

For **Price Waterhouse Chartered Accountants LLP**

Firm Registration Number: 012754N/N500016



Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 25112433BMOUXX3805

Place: Umbergaon

Date: May 19, 2025

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Standalone Financial Results for the quarter and year ended March 31, 2025

(in ₹ lakhs, except per equity share data)

Particulars	Quarter ended			Year ended	
	March 31, 2025 (Refer Note 9)	December 31, 2024 (Unaudited)	March 31, 2024 (Refer Note 9)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
I Income					
Revenue from operations	43,979.40	43,235.68	36,240.81	1,70,910.96	1,38,781.79
Other income	441.96	608.61	570.37	2,219.36	990.69
Total Income	44,421.36	43,844.29	36,811.18	1,73,130.32	1,39,772.48
II Expenses					
Cost of Materials Consumed	23,915.87	23,744.87	20,694.96	91,441.54	81,237.10
Purchase of Stock-in-Trade	5,199.90	2,954.92	512.16	12,592.97	2,408.97
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(3,546.51)	(1,363.03)	(864.13)	(4,130.59)	(3,369.66)
Employee Benefits Expense	6,255.06	6,135.12	5,141.02	23,497.30	19,871.29
Finance Costs	259.71	265.35	324.22	1,120.62	1,361.38
Depreciation and Amortisation Expense	1,504.87	1,442.04	1,272.95	5,674.32	4,610.69
Other Expenses	4,635.73	4,442.17	4,004.50	17,437.12	14,181.67
Total Expenses	38,224.63	37,621.44	31,085.68	1,47,633.28	1,20,301.44
III Profit Before Tax (I-II)	6,196.73	6,222.85	5,725.50	25,497.04	19,471.04
IV Tax expenses					
a) Current tax	1,827.75	1,358.60	1,391.25	6,623.34	5,094.10
b) Deferred tax [charge/(credit)]	(244.36)	213.72	55.22	(112.70)	(132.94)
Total Tax expenses	1,583.39	1,572.32	1,446.47	6,510.64	4,961.16
V Net Profit for the period/year (III-IV)	4,613.34	4,650.53	4,279.03	18,986.40	14,509.88
VI Other Comprehensive Income/(Loss) (Net of tax)					
Items that will not be reclassified to Profit or Loss:					
i) Remeasurement of post employment benefit obligations	(34.17)	(26.56)	1.69	(199.45)	(205.21)
ii) Income-tax relating to items that will not be reclassified to profit or loss	8.60	6.69	(0.42)	50.20	51.65
Total Other Comprehensive Income/(Loss)	(25.57)	(19.87)	1.27	(149.25)	(153.56)
VII Total comprehensive income for the period/year (V+VI)	4,587.77	4,630.66	4,280.30	18,837.15	14,356.32
VIII Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.72	6,068.72	6,068.72	6,068.72	6,068.72
IX Other equity				90,372.79	72,765.45
X Earnings per equity share (EPS) (Face value ₹ 10 each) (not annualised except year end EPS)					
-Basic (in ₹)	7.60	7.66	7.44	31.29	25.22
-Diluted (in ₹)	7.60	7.66	7.44	31.26	25.22



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Standalone Assets and Liabilities as at March 31, 2025

	(in ₹ lakhs)	
	As at	As at
	March 31, 2025	March 31, 2024
	(Audited)	(Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	43,108.50	34,917.26
Capital Work-in-Progress	6,028.99	2,539.84
Right of use Assets	5,131.93	5,194.10
Intangible Assets	71.05	7.19
Financial Assets		
- Investments	13,121.45	7,531.53
- Other Financial Assets	1,313.06	1,397.62
Deferred Tax Assets (Net)	647.13	484.24
Other Tax Assets (Net)	145.60	23.58
Other Non-Current Assets	4,613.59	2,463.91
Total Non-Current Assets	74,181.30	54,559.27
Current Assets		
Inventories	23,125.08	17,843.01
Financial Assets		
- Trade Receivables	10,012.77	4,704.64
- Cash and Cash Equivalents	4,897.83	5,133.84
- Bank Balances other than cash and cash equivalents as above	16,491.65	24,944.92
- Loans	140.45	66.72
- Other Financial Assets	399.09	300.00
Other Current Assets	1,930.63	1,348.91
Total Current Assets	56,997.50	54,342.04
TOTAL - ASSETS	1,31,178.80	1,08,901.31
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.72	6,068.72
Other equity	90,372.79	72,765.45
Total Equity	96,441.51	78,834.17
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	8,003.34	6,743.74
- Lease Liabilities	3,121.72	3,491.57
- Other Financial Liabilities	135.43	-
Non-Current Provisions	1,716.03	1,241.46
Total Non-Current Liabilities	12,976.52	11,476.77
Current Liabilities		
Financial Liabilities		
- Borrowings	3,587.95	2,207.81
- Lease Liabilities	1,203.29	1,116.74
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	1,935.94	2,036.52
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	7,321.89	6,210.05
- Other Financial Liabilities	3,707.73	3,937.34
Other Current Liabilities	2,950.37	2,279.06
Current Provisions	840.99	646.01
Current Tax Liabilities (Net)	212.61	156.84
Total Current Liabilities	21,760.77	18,590.37
TOTAL - EQUITY AND LIABILITIES	1,31,178.80	1,08,901.31



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Standalone Cash Flows for year ended March 31, 2025

Particulars	(in ₹ lakhs)	
	Year ended	Year ended
	March 31, 2025 (Audited)	March 31, 2024 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	25,497.04	19,471.04
Adjustments for:		
Depreciation and amortisation expense	5,674.32	4,610.69
Finance costs	1,120.62	1,361.38
Interest income	(1,765.45)	(623.12)
Employee share-based payment expense	272.84	-
Gain on lease termination	(3.11)	-
Provisions no longer required written back	(0.05)	(0.40)
Loss/(gain) on disposal of property, plant & equipment (Net)	27.85	(4.69)
Financial guarantee income	(19.63)	(16.55)
Unrealised foreign exchange (gain)/loss (Net)	(9.70)	(27.87)
	5,297.69	5,299.44
Cash generated from operations before working capital changes	30,794.73	24,770.48
Adjustments for working capital change in:		
- (Increase) in inventories	(5,282.07)	(2,209.14)
- (Increase) in trade receivables	(5,286.68)	(2,040.90)
- (Increase) in other current assets	(581.72)	(237.09)
- Decrease/(increase) in other financial non-current assets	154.72	(388.84)
- (Increase) in other non current assets	(35.55)	(4.80)
- (Increase) in other current financial assets	(84.56)	(300.00)
- Increase in trade payables	1,019.19	261.14
- Increase in other current liabilities	671.31	405.46
- Increase in provisions	470.10	439.47
-(Decrease)/increase in other current financials liabilities	(218.33)	2,181.67
Net (increase) in working capital	(9,173.59)	(1,893.03)
Cash flows generated from operations	21,621.14	22,877.45
Taxes paid (net of refunds)	(6,703.65)	(5,622.85)
Net cash flows generated from operating activities	(A) 14,917.49	17,254.60
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)	(18,313.12)	(14,940.18)
Upfront Payment for leasehold land	(325.00)	(65.13)
Proceeds from sale of property, plant & equipment	17.14	22.93
Application money paid towards shares	-	(51.00)
Investment in subsidiaries	(5,538.92)	(7,056.00)
Investment in associate	-	(75.06)
Loans to employees and related parties	(147.21)	(63.78)
Repayment of loans by employees	73.47	77.56
Redemption in bank deposit having original maturity of more than three months	24,569.61	-
(Investment) in bank deposit having original maturity of more than three months	(15,899.23)	(23,836.95)
Interest received	1,478.20	193.69
Net cash flows (used in) investing activities	(B) (14,085.06)	(45,793.92)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Dividend paid	(1,517.06)	(931.30)
Proceeds from fresh issue of shares	-	34,999.99
Share issue expenses	-	(1,533.09)
Proceeds of long term borrowings	1,873.60	5,664.00
Repayments of long term borrowings	(280.12)	(269.14)
Proceeds of short term borrowings	1,999.27	1,800.97
Repayments of short term borrowings	(946.50)	(6,743.26)
Repayments of lease liabilities (Principal)	(1,324.17)	(1,309.04)
Finance cost paid	(873.46)	(944.44)
Net cash flows (used in)/generated from financing activities	(C) (1,068.44)	30,734.69
Net Increase in cash and cash equivalents	(A+B+C) (236.01)	2,195.37
Add: Cash and cash equivalents at the beginning of the year	5,133.84	2,938.47
Cash and cash equivalents at the end of the year	4,897.83	5,133.84

Note: The above Statement of Audited Standalone Cash Flows has been prepared using the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.



Notes to the Standalone Financial Results:

- The above Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and year ended March 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on May 19, 2025.
- The above Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the IPO net proceeds are as follows:

Particulars	(₹ lakhs)
	Amount (as per offer document)
Gross Proceeds from the fresh issue	35,000.00
(Less) Estimated Issue related expenses (proportionate to Company's share)*	1,842.50
Net Proceeds	33,157.50

* Issue related expenses (net of GST) amounting to ₹ 1,533.09 lakhs have been adjusted against securities premium as per Section 52 of the Companies Act, 2013.

Details of the utilisation of IPO net proceeds is summarised below:

Particulars	(₹ lakhs)		
	Objects of the issue (as per offer document)	Utilised upto March 31, 2025	Unutilised as at March 31, 2025
Part financing of proposed project	28,000.00	11,388.11	16,611.89
General Corporate purposes	5,157.50	5,112.58	44.92
Total utilisation of funds	33,157.50	16,500.69	16,656.81

Out of the Net proceeds which were unutilised as at March 31, 2025, ₹ 16,200.00 lakhs are temporarily invested in Fixed Deposits, ₹ 265.33 lakhs are held in the Company's Monitoring Account, while the balance amount is held in the public offer account towards the Company's share of expenses related to Issue.

- During the year ended March 31, 2025, the Company acquired 51% stake in SKIDO Industries Private Limited ("SKIDO") for consideration aggregating to ₹ 51.00 lakhs. The shares of SKIDO were allotted to the Company on April 01, 2024 effective which SKIDO became subsidiary of the Company from that date. Further, the Board of Directors of SKIDO at its meeting held on January 15, 2025, issued and allotted additional 1,000,000 Equity Shares of ₹ 10/- each to its existing shareholders by way of rights issue.
- During the year ended March 31, 2025, the Company acquired 51.77% equity shares in Uniclax Healthcare Private Limited ("Uniclax") for a consideration aggregating to ₹ 5,487.92 lakhs. Upon completion of the acquisition on September 16, 2024, Uniclax became a subsidiary of the Company from that date.
- The Standalone Financial Results for the quarter ended March 31, 2024 and Standalone Financial Statements for the year ended March 31, 2024 were reviewed/audited by the previous statutory auditors of the Company.
- Since the segment information as per IND AS 108 Operating segments, is provided in the Consolidated Financial Results, the same is not provided separately in the Standalone Financial Results.
- During the year ended March 31, 2025, the Nomination and Remuneration Committee of the Company approved the grant of 117,045 stock options under the Employee Stock Option Plan 2023 to eligible employees. These stock options will vest after a period of 5 years from the date of grant and can be exercised within 6 months from the date of vesting. The aforesaid stock options have been granted at an exercise price of ₹ 250 per share, with the grant date being October 01, 2024. The resultant financial impact of this grant has been considered in these Standalone Financial Results.
- The figures of March 31, 2025 and March 31, 2024 quarters are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and March 31, 2024 and the unaudited published year-to-date figures upto December 31, 2024 and December 31, 2023 respectively, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- The Board of Directors in its meeting held on May 19, 2025 have recommended a final dividend of ₹ 3.15 per share (previous year ₹ 2.50 per share), subject to the approval of the shareholders at the ensuing Annual General Meeting.
- Figures of previous periods are regrouped/reclassified wherever necessary to conform to the current period classification, comprising of Trade payables amounting to ₹ 125.00 lakhs have been reclassified to Other current liabilities, Non-current provisions amounting to ₹ 164.75 lakhs have been reclassified as Current provisions, Other non-current assets amounting to ₹ 408.78 lakhs have been reclassified as Other non-current financial assets, Property, plant and equipment amounting to ₹ 684.01 lakhs have been reclassified as Right of Use Assets, Other Current Assets amounting to ₹ 300.00 lakhs have been reclassified as Other Current Financial Assets and Cash flows from operating activities amounting to ₹ 13.78 lakhs have been reclassified as Cash flows from Investing activities. These reclassifications are not considered material to the Standalone Financial Results.
- The Standalone Financial Results for the quarter and year ended March 31, 2025 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.



For and on behalf of the Board of Directors


Santosh Raveshia
 Managing Director
 DIN: 00147624
 Place: Umbergaon
 Date: May 19, 2025



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited

Report on the Audit of Consolidated Financial Results

Opinion

1. We have audited the accompanying Consolidated Annual Financial Results of DOMS Industries Limited (the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") and its associate (Refer Note 2 below) for the year ended March 31, 2025, the Consolidated Statement of Assets and Liabilities as on that date and the Consolidated Statement of Cash Flows for the year ended on that date (the "Consolidated Financial Results"), attached herewith, which are included in the accompanying Statement of Consolidated Financial Results for the quarter and year ended March 31, 2025 (the "Statement") being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') which has been initialled by us for identification purposes.
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries and associate, the aforesaid Consolidated Financial Results:
 - (i) include the annual financial results of the following entities:
 - (a) Pioneer Stationery Private Limited (a Subsidiary Company)
 - (b) Micro Wood Private Limited (a Subsidiary Company)
 - (c) Skido Industries Private Limited (a Subsidiary Company)
 - (d) Uniclan Healthcare Private Limited (a Subsidiary Company)
 - (e) Clapjoy Innovations Private Limited (an Associate Company)
 - (ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of profit and other comprehensive loss and other financial information of the Group and its associate for the year ended March 31, 2025 and the Consolidated Statement of Assets and Liabilities and the Consolidated Statement of Cash Flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group and its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership Firm) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number before conversion was 012754N (ICAI registration number before conversion was 012754N).



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
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Board of Director's Responsibilities for the Consolidated Financial Results

4. These Consolidated Financial Results have been prepared on the basis of the Consolidated Annual Financial Statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit and other comprehensive loss and other financial information of the Group including its associate and the Consolidated Statement of Assets and Liabilities and the Consolidated Statement of Cash Flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the Companies included in the Group and of its associate are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associate and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the Directors of the Holding Company, as aforesaid.
5. In preparing the Consolidated Financial Results, the respective Board of Directors of the Companies included in the Group and of its associate are responsible for assessing the ability of the Group and its associate to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and its associate or to cease operations, or has no realistic alternative but to do so.
6. The respective Board of Directors of the Companies included in the Group and of its associate are responsible for overseeing the financial reporting process of the Group and of its associate.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
Report on the Consolidated Financial Results

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8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associate to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its associate to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Consolidated Financial Results of which we are the independent auditors. For the other entities included in the Consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.



Price Waterhouse Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of DOMS Industries Limited
Report on the Consolidated Financial Results

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9. We communicate with those charged with governance of the Holding Company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

12. The Standalone Financial Statements of 4 subsidiaries included in the Consolidated Financial Results, reflect total assets of Rs. 23,512.14 lakhs and net assets of Rs. 13,797.72 lakhs as at March 31, 2025, total revenues of Rs. 38,178.67 lakhs and Rs. 11,575.33 lakhs, total net profit after tax of Rs. 2,570.86 lakhs and Rs. 641.63 lakhs, and total comprehensive income of Rs. 2,570.94 lakhs and Rs. 639.76 lakhs for the year and for the quarter ended March 31, 2025, respectively, and cash flows (net) of Rs. 526.73 lakhs for the year ended March 31, 2025, as considered in the Consolidated Financial Results. The Consolidated Financial Results also include the Group's share of net profit after tax of Rs. 0.17 lakhs and Rs. 0.42 lakhs and total comprehensive income of Rs. 0.17 lakhs and Rs. 0.42 lakhs for the year and for the quarter ended March 31, 2025, respectively, as considered in the Consolidated Financial Results, in respect of one associate whose financial statements have not been audited by us. The financial statements/financial results of these subsidiaries and associate have been audited by other auditors whose reports have been furnished to us by the Holding Company's Management and other auditors and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 11 above.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

13. The Consolidated Financial Results include the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.



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INDEPENDENT AUDITOR'S REPORT

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14. The Consolidated Financial Statements of the Group and its associate for the year ended March 31, 2024, were audited by another firm of Chartered Accountants under the Act who, vide their report dated May 24, 2024, expressed an unmodified opinion on those financial statements.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N/N500016



Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 25112433BMOUXY3773

Place: Umbergaon

Date: May 19, 2025

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)
CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C. Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Consolidated Financial Results for the quarter and year ended March 31, 2025

Particulars	(in ₹ lakhs, except per equity share data)				
	Quarter ended		Year ended		
	March 31, 2025 (Refer Note 9)	December 31, 2024 (Unaudited)	March 31, 2024 (Refer Note 9)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
I Income					
Revenue from operations	50,873.08	50,111.38	40,373.86	1,91,262.81	1,53,714.18
Other income	475.70	621.27	567.00	2,259.82	1,013.21
Total Income	51,348.78	50,732.65	40,940.86	1,93,522.63	1,54,727.39
II Expenses					
Cost of Materials Consumed	29,637.50	27,693.62	22,813.82	1,04,887.56	87,840.24
Purchase of Stock-in-Trade	3,288.14	997.87	1,315.45	6,059.93	5,914.58
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(4,398.04)	(396.56)	(1,515.19)	(2,887.19)	(4,479.58)
Employee Benefits Expense	7,242.00	7,020.83	5,611.23	26,523.78	21,306.07
Finance Costs	362.91	357.87	429.62	1,504.44	1,712.38
Depreciation and Amortisation Expense	2,075.45	1,753.49	1,441.35	6,918.20	5,123.55
Other Expenses	6,277.32	6,009.59	4,555.22	21,833.86	15,860.21
Total Expenses	44,485.28	43,436.71	34,651.50	1,64,840.58	1,33,277.45
III Profit Before Share of Profit / (Loss) of Associate and Tax (I-II)	6,863.50	7,295.94	6,289.36	28,682.05	21,449.94
IV Share of Profit / (Loss) of Associate	0.42	0.17	6.18	0.17	(1.71)
V Profit Before Tax (III+IV)	6,863.92	7,296.11	6,295.54	28,682.22	21,448.23
VI Tax expenses					
a) Current tax	2,069.09	1,692.15	1,553.10	7,554.71	5,644.29
b) Deferred tax [charge/(credit)]	(333.14)	176.00	49.09	(226.10)	(162.21)
Total Tax expenses	1,735.95	1,868.15	1,602.19	7,328.61	5,482.08
VII Net Profit for the period/year (V-VI)	5,127.97	5,427.96	4,693.35	21,353.61	15,966.15
VIII Other Comprehensive Income/(Loss) (Net of tax)					
Items that will not be reclassified to Profit or Loss:					
i) Remeasurement of post employment benefit obligations	(36.66)	(23.01)	7.70	(199.36)	(204.96)
ii) Income-tax relating to items that will not be reclassified to profit or loss	9.24	5.79	(1.94)	50.18	51.59
Total Other Comprehensive Income/(Loss)	(27.42)	(17.22)	5.76	(149.18)	(153.37)
IX Total Comprehensive Income for the period/year (VII+VIII)	5,100.55	5,410.74	4,699.11	21,204.43	15,812.78
X Profit attributable to :					
Owners of the Parent	4,843.72	5,073.04	4,517.16	20,233.67	15,314.10
Non-Controlling Interest	284.25	354.92	176.19	1,119.94	652.05
XI Other comprehensive income attributable to :					
Owners of the Parent	(26.37)	(18.52)	4.52	(149.07)	(152.49)
Non-Controlling Interest	(1.05)	1.30	1.24	(0.11)	(0.88)
XII Total comprehensive income attributable to :					
Owners of the Parent	4,817.35	5,054.52	4,521.67	20,084.60	15,161.61
Non-Controlling Interest	283.20	356.22	177.44	1,119.83	651.17
XIII Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.72	6,068.72	6,068.72	6,068.72	6,068.72
XIV Other equity				94,211.94	75,371.68
XV Earnings per equity share (EPS)					
(Face value ₹ 10 each) (not annualised except year end EPS)					
- Basic (in ₹)	7.98	8.36	7.85	33.34	26.62
- Diluted (in ₹)	7.97	8.36	7.85	33.31	26.62



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Consolidated Assets and Liabilities as at March 31, 2025

	(in ₹ lakhs)	
	As at	As at
	March 31, 2025 (Audited)	March 31, 2024 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	49,839.14	37,458.58
Capital Work-in-Progress	6,028.99	2,539.84
Right of use Assets	7,651.32	6,114.48
Goodwill	7,457.15	6,237.14
Intangible Assets	4,093.27	7.19
Financial Assets		
- Investments	148.70	148.53
- Other Financial Assets	2,082.92	1,742.94
Deferred Tax Assets	821.75	544.24
Other Tax Assets (Net)	145.60	23.58
Other Non-Current Assets	4,809.93	2,534.92
Total Non-Current Assets	83,078.77	57,351.44
Current Assets		
Inventories	29,403.84	22,509.94
Financial Assets		
- Trade Receivables	13,432.44	6,464.87
- Cash and Cash Equivalents	6,045.09	5,644.68
- Bank Balances other than cash and cash equivalents as above	16,491.65	24,944.92
- Loans	188.26	71.79
- Other Financial Assets	461.19	300.00
Other Current Assets	2,860.76	1,711.84
Total Current Assets	68,883.23	61,648.04
TOTAL - ASSETS	1,51,962.00	1,18,999.48
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.72	6,068.72
Other equity	94,211.94	75,371.68
Non-controlling interest	7,969.35	2,782.56
Total Equity	1,08,250.01	84,222.96
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	10,550.71	8,367.55
- Lease Liabilities	4,322.62	4,304.78
- Other Financial Liabilities	135.43	-
Non-Current Provisions	1,884.73	1,324.42
Deferred Tax Liabilities (Net)	1,126.05	-
Total Non-Current Liabilities	18,019.54	13,996.75
Current Liabilities		
Financial Liabilities		
- Borrowings	4,758.75	3,218.75
- Lease Liabilities	1,544.96	1,299.31
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	2,368.96	2,312.40
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	8,542.16	6,606.52
- Other Financial Liabilities	4,055.85	4,111.37
Other Current Liabilities	3,248.28	2,383.32
Current Provisions	889.36	687.94
Current Tax Liabilities (Net)	284.13	160.16
Total Current Liabilities	25,692.45	20,779.77
TOTAL - EQUITY AND LIABILITIES	1,51,962.00	1,18,999.48



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Consolidated Cash Flows for the year ended March 31, 2025

Particulars	(in ₹ lakhs)	
	Year ended	Year ended
	March 31, 2025 (Audited)	March 31, 2024 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	28,682.22	21,448.23
Adjustments for:		
Depreciation and amortisation expense	6,918.20	5,123.55
Finance costs	1,504.44	1,712.38
Interest income	(1,819.15)	(655.73)
Employee share-based payment expense	272.84	-
Gain on lease termination	(3.11)	-
Provisions no longer required written back	(0.05)	(0.40)
Provision for doubtful advances	75.00	-
Provision for expected credit loss	24.86	-
Share of (profit)/loss of equity accounted investees (Net of tax)	(0.17)	1.71
Loss/(gain) on disposal of property, plant & equipment (Net)	30.13	(11.80)
Unrealised foreign exchange (gain)/loss (Net)	(9.78)	(36.04)
	6,993.21	6,133.67
Cash generated from operations before working capital changes	35,675.43	27,581.90
Adjustments for working capital change in:		
- (Increase)in inventories	(4,921.04)	(3,363.43)
- (Increase) in trade receivables	(4,710.17)	(1,795.77)
- (Increase)/decrease in other current assets	(875.99)	10.44
- Decrease/(increase) in other non-current financial assets	123.86	(464.53)
- Decrease in other non-current assets	15.46	17.20
- (Increase) in other current financial assets	(122.08)	(300.00)
- (Decrease)in trade payables	(289.86)	(56.43)
- Increase in other current liabilities	490.81	341.86
- Increase in provisions	535.24	485.21
-(Decrease)/increase in other current financial liabilities	(14.55)	2,226.31
Net (increase) in working capital	(9,768.32)	(2,899.14)
Cash generated from operations	25,907.11	24,682.76
Income tax paid (Net of refunds)	(7,574.37)	(6,434.08)
Net cash flows generated from operating activities (A)	18,332.74	18,248.68
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)	(21,002.37)	(15,280.56)
Upfront Payment for leasehold land	(325.00)	(65.13)
Acquisition of subsidiaries, net of cash	(2,489.13)	(7,051.01)
Proceeds from sale of property, plant & equipment	23.14	30.43
Application money paid towards shares	-	(51.00)
Investment in associate	-	(75.06)
Loans to employees and related parties	(181.30)	(66.63)
Repayment of loans by employees	73.47	77.56
Redemption in bank deposit having original maturity of more than three months	24,569.61	-
(Investment) in bank deposit having original maturity of more than three months	(16,140.90)	(23,484.87)
Interest received	1,515.35	215.38
Net cash flows (used in) investing activities (B)	(13,957.13)	(45,750.89)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Dividend paid	(1,517.06)	(931.30)
Proceeds from fresh issue of shares	-	34,999.99
Share issue expenses	-	(1,533.09)
Proceeds of long term borrowings	2,446.57	5,738.23
Repayments of long term borrowings	(964.14)	(390.71)
Proceeds of short term borrowings	461.12	2,050.97
Repayments of short term borrowings	(1,589.46)	(7,524.82)
Repayment of lease liabilities (Principal)	(1,657.24)	(1,482.80)
Finance cost paid	(1,154.99)	(1,204.93)
Net cash flows (used in)/generated from financing activities (C)	(3,975.20)	29,721.54
Net increase in cash and cash equivalents (A+B+C)	400.41	2,219.33
Add: Cash and cash equivalents at the beginning of the year	5,644.68	3,425.35
Cash and cash equivalents at end of the year	6,045.09	5,644.68

Note: The above Statement of Audited Consolidated Cash Flows has been prepared using the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter and year ended March 31, 2025

S No	Particulars	Quarter Ended			Year ended	
		March 31, 2025	December 31, 2024	March 31, 2024	March 31, 2025	March 31, 2024
		(Refer Note 9)	(Unaudited)	(Refer Note 9)	(Audited)	(Audited)
<i>(in ₹ lakhs)</i>						
1	Segment Revenue					
	Stationery Products	46,068.80	45,139.36	40,373.86	1,80,057.60	1,53,714.18
	Hygiene Products*	4,806.44	4,985.51	-	11,220.87	-
	Total	50,875.24	50,124.87	40,373.86	1,91,278.47	1,53,714.18
	Less: Inter Segment Revenue	(2.16)	(13.49)	-	(15.66)	-
	Total Revenue from Operations	50,873.08	50,111.38	40,373.86	1,91,262.81	1,53,714.18
2	Segment Results					
	Operating Profit					
	Stationery Products	8,906.03	8,897.78	8,160.33	36,096.29	28,285.87
	Hygiene Products*	395.83	509.52	-	1,008.40	-
	Total	9,301.86	9,407.30	8,160.33	37,104.69	28,285.87
	Depreciation and Amortisation Expense					
	Stationery Products	(1,697.47)	(1,630.63)	(1,441.35)	(6,400.97)	(5,123.55)
	Hygiene Products**	(377.98)	(122.86)	-	(517.23)	-
	Profit Before Interest and Tax	7,208.56	7,267.15	6,718.98	29,695.32	23,162.32
	Stationery Products	17.85	386.66	-	491.17	-
	Hygiene Products*	7,226.41	7,653.81	6,718.98	30,186.49	23,162.32
	Total	7,226.41	7,653.81	6,718.98	30,186.49	23,162.32
	Adjustments					
	Finance Cost	(362.91)	(357.87)	(429.62)	(1,504.44)	(1,712.38)
	Profit Before Share of Profit/(Loss) of Associate and Tax	6,863.50	7,295.94	6,289.36	28,682.05	21,449.94
	Share of Profit/(Loss) of Associate	0.42	0.17	6.18	0.17	(1.71)
	Profit Before Tax	6,863.92	7,296.11	6,295.54	28,682.22	21,448.23
3	Segment Assets					
	Stationery Products	1,36,040.36	1,27,422.76	1,18,850.95	1,36,040.36	1,18,850.95
	Hygiene Products*	15,772.94	13,547.77	-	15,772.94	-
	Total	1,51,813.30	1,40,970.53	1,18,850.95	1,51,813.30	1,18,850.95
	Investment accounted for using Equity method	148.70	148.28	148.53	148.70	148.53
	Total Assets	1,51,962.00	1,41,118.81	1,18,999.48	1,51,962.00	1,18,999.48
4	Segment Liabilities					
	Stationery Products	37,754.64	34,377.02	34,776.52	37,754.64	34,776.52
	Hygiene Products*	5,957.35	5,537.14	-	5,957.35	-
	Total Liabilities	43,711.99	39,914.16	34,776.52	43,711.99	34,776.52

*For the year ended March 31, 2025, the Hygiene segment has been presented as a separate reportable segment in accordance with Ind AS 108 – Operating Segments. This segment includes the operations of Uniclax, which was acquired on September 16, 2024 (Also Refer Note 5 of the Consolidated Financial Results).

** Depreciation and amortization expense for the Hygiene Products segment includes an amortization impact of ₹232.11 lakhs arising from the fair valuation of brand, leasehold land, and building (Also Refer Note 5 of the Consolidated Financial Results).



Notes to the Consolidated Financial Results:

- The above Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), four subsidiaries and one associate (collectively "the Group") for the quarter and year ended March 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on May 19, 2025.
- The above Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the IPO net proceeds are as follows:

Particulars	(₹ lakhs)	
	Amount (as per offer document)	
Gross Proceeds from the fresh issue	35,000.00	
(Less) Estimated Issue related expenses (proportionate to Holding Company's share)*	1,842.50	
Net Proceeds	33,157.50	

* Issue related expenses (net of GST) amounting to ₹ 1,533.09 lakhs have been adjusted against securities premium as per Section 52 of the Companies Act, 2013.

Details of the utilisation of IPO net proceeds is summarised below:

Particulars	Objects of the issue (as per offer document)	(₹ lakhs)	
		Utilised upto March 31, 2025	Unutilised as at March 31, 2025
Part financing of proposed project	28,000.00	11,388.11	16,611.89
General Corporate purposes	5,157.50	5,112.58	44.92
Total utilisation of funds	33,157.50	16,500.69	16,656.81

Out of the Net proceeds which were unutilised as at March 31, 2025, ₹ 16,200.00 lakhs are temporarily invested in Fixed Deposits, ₹ 265.33 lakhs are held in the Company's Monitoring Account, while the balance amount is held in the public offer account towards the Company's share of expenses related to Issue.

- During the year ended March 31, 2025, the Holding Company acquired 51% stake in SKIDO Industries Private Limited ("SKIDO") for consideration aggregating to ₹ 51.00 lakhs. The shares of SKIDO were allotted to the Holding Company on April 01, 2024 effective which SKIDO became subsidiary of the Holding Company from that date. The fair value of assets and liabilities acquired have been determined by the Holding Company and accounted for in accordance with IND AS103 - "Business Combination". Further, the Board of Directors of SKIDO at its meeting held on January 15, 2025, issued and allotted additional 1,000,000 Equity Shares of ₹ 10/- each to its existing shareholders by way of rights issue.
- During the quarter ended March 31, 2025, the Holding Company completed the purchase price allocation (PPA) process in respect of its acquisition of a 51.77% controlling interest in Uniclan Healthcare Private Limited ("Uniclan"), which was acquired on September 16, 2024.

In accordance with Ind AS 103 – Business Combinations, the identifiable assets acquired and liabilities assumed have been measured at their fair values as of the acquisition date. The initial accounting for the business combination was performed on a provisional basis, pending the completion of the valuation of certain assets and liabilities.

As part of PPA, adjustments were made to the provisional amounts previously recognized, primarily relating to the fair valuation of intangible assets, leasehold land and building. Following these adjustments, the proportionate fair value of net identifiable assets acquired has been determined at ₹ 2,269.52 lakhs, compared to the provisional amount of ₹ 2,375.64 lakhs reported as of September 30, 2024. Consequently, goodwill has been determined at ₹ 1,218.40 lakhs.

The comparative financial information for the quarter ended December 31, 2024, has not been restated to reflect the amortisation of the brand or the corresponding reversal of the related deferred tax liability, as the impact on the Consolidated Financial Results is immaterial.

Details of purchase consideration, the net assets acquired and goodwill are as follows :-

Particulars	(₹ lakhs)	
	As at September 15, 2024 (Final)	As at September 15, 2024 (Provisional)
Fair value of net identifiable assets acquired	2,180.93	1,700.93
Brand recognised on acquisition	4,247.29	-
Deferred Tax Liability	(1,069.04)	-
Total Fair value of net identifiable assets acquired	5,359.18	1,700.93
Amount paid towards subscription of equity shares of Uniclan	2,887.91	2,887.91
	8,247.09	4,588.84
Non Controlling Interest (NCI) Share (48.23%)	3,977.57	2,213.20
Net Assets acquired after NCI (51.77%)	4,269.52	2,375.64
Total Purchase Consideration paid	5,487.92	5,487.92
Goodwill	1,218.40	3,112.28

- The Results for the quarter ended March 31, 2024 and Consolidated Financial Statements for the year ended March 31, 2024 were reviewed/audited by the previous statutory auditors of the Holding Company.
- The Consolidated Financial Results for the year ended March 31, 2025 are not comparable with the previous year pursuant to the acquisition of Uniclan Healthcare Private limited (Subsidiary with effect from September 16, 2024), Skido Industries Private Limited (Subsidiary with effect from April 01, 2024) and Micro Wood Private Limited (Subsidiary with effect from August 01, 2023) by the Group.



- 8 During the year ended March 31, 2025, the Nomination and Remuneration Committee of the Holding Company approved the grant of 117,045 stock options under the Employee Stock Option Plan 2023 to eligible employees. These stock options will vest after a period of 5 years from the date of grant and can be exercised within 6 months from the date of vesting. The aforesaid stock options have been granted at an exercise price of ₹ 250 per share, with the grant date being October 01, 2024. The resultant financial impact of this grant has been considered in these Consolidated Financial Results.
- 9 The figures of March 31, 2025 and March 31, 2024 quarters are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and March 31, 2024 and the unaudited published year-to-date figures upto December 31, 2024 and December 31, 2023 respectively, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 10 The Consolidated Financial Results comprises of Financial Results of following entities

Particulars	% Shareholding and voting power of DOMS Industries Limited	Consolidated as
Pioneer Stationery Private Limited	51.00%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclan Healthcare Private Limited*	51.77%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

*Skido Industries Private Limited became subsidiary with effect from April 01, 2024 and Uniclan Healthcare Private Limited became subsidiary with effect from September 16, 2024.

- 11 The Board of Directors in its meeting held on May 19, 2025 have recommended a final dividend of ₹ 3.15 per share (previous year ₹ 2.50 per share), subject to the approval of the shareholders at the ensuing Annual General Meeting.
- 12 Figures of previous periods are regrouped/reclassified wherever necessary to conform to the current period classification, comprising of Trade payables amounting to ₹ 125.00 lakhs have been reclassified to Other current liabilities, Non-current provisions amounting to ₹ 165.01 lakhs have been reclassified as Current provisions, Other non-current assets amounting to ₹ 448.13 lakhs have been reclassified as Other non-current financial assets, Property, plant and equipment amounting to ₹ 684.01 have been reclassified as Right of Use Assets, Other Current Assets amounting to ₹ 300.00 lakhs have been reclassified as Other Current Financial Assets and Cash flows from operating activities amounting to ₹ 10.93 lakhs have been reclassified as Cash flows from Investing activities. These reclassifications are not considered material to the Consolidated Financial Results.
- 13 The Results for the quarter and year ended March 31, 2025 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.



For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: May 19, 2025





INDUSTRIES LIMITED
(Formerly known as DOMS INDUSTRIES PVT. LTD.)

Ref. No. DOMS/SE/25-26/12

Date: May 19, 2025

To,
The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

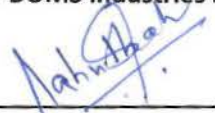
Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016 and pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI LODR Regulations'), as amended, I, Rahul Shah, Chief Financial Officer of DOMS Industries Limited ('the Company'), hereby declare that M/s. Price Waterhouse Chartered Accountants LLP, (Firm Registration Number: 012754N/N500016), Statutory Auditors, have issued an Audit Report with unmodified opinion on the Audited (Standalone and Consolidated) Financial Results for the financial year ended March 31, 2025.

We request you to take note of the aforesaid.

Thanking you,
Yours faithfully,
For DOMS Industries Limited


Rahul Shah
Chief Financial Officer



Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon - 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

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Area, Umbergaon - 396171,
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