

May 22, 2026

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051			BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort, Mumbai 400 001		
Equity	Scrip Code	RADIOCITY	Equity	Scrip Code	540366
	ISIN	INE919I01024		ISIN	INE919I01024

Subject: Investor Presentation on Audited Financial Results of the Company for fourth quarter ended and year ended March 31, 2026

Dear Sir/Ma'am,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of presentation to Analysts/ Investors on the financial performance of the Company for Audited Financial Results for fourth quarter and year ended on March 31, 2026.

The aforesaid Analysts/ Investors Presentation is also available on the website of the Company <https://www.radiocity.in>

Kindly take the above on your record.

Thanking you
For Music Broadcast Limited

Arpita Kapoor
Company Secretary and Compliance Officer
Encl: as above





INVESTOR PRESENTATION

Music Broadcast Limited

Sequential improvement story post the restructuring.

Q4 FY26

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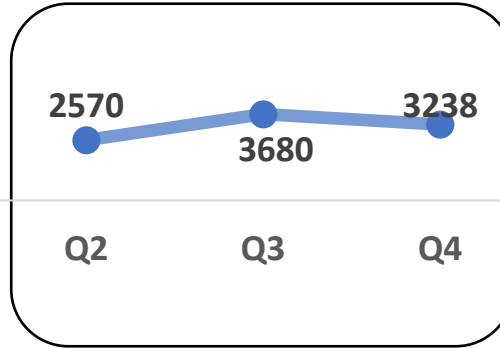
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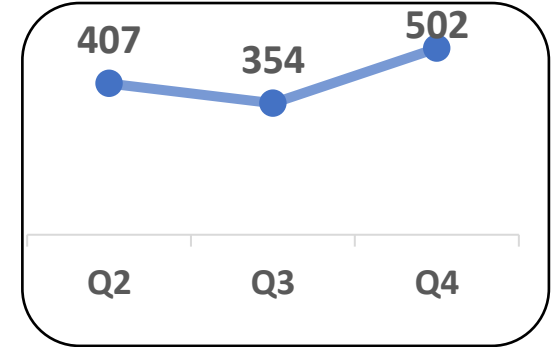
Radio City Business Report card

- Revenue de-growth in Q4 of 12% over Q3
- Total cost for the year reduced by 23% YoY.
- Operating margins for the year improved from 16.8% in FY 25 to 18% in FY 26
- Created Business picks momentum
- Volume Market share up

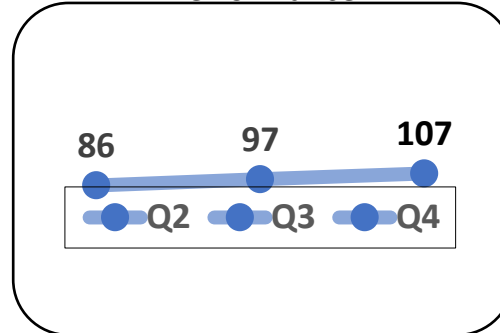
FCT Business



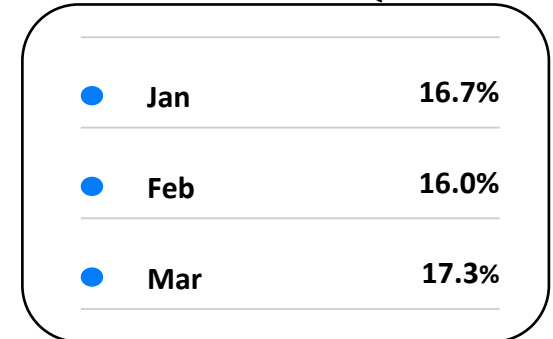
Created Business - On-Ground



ER Performance



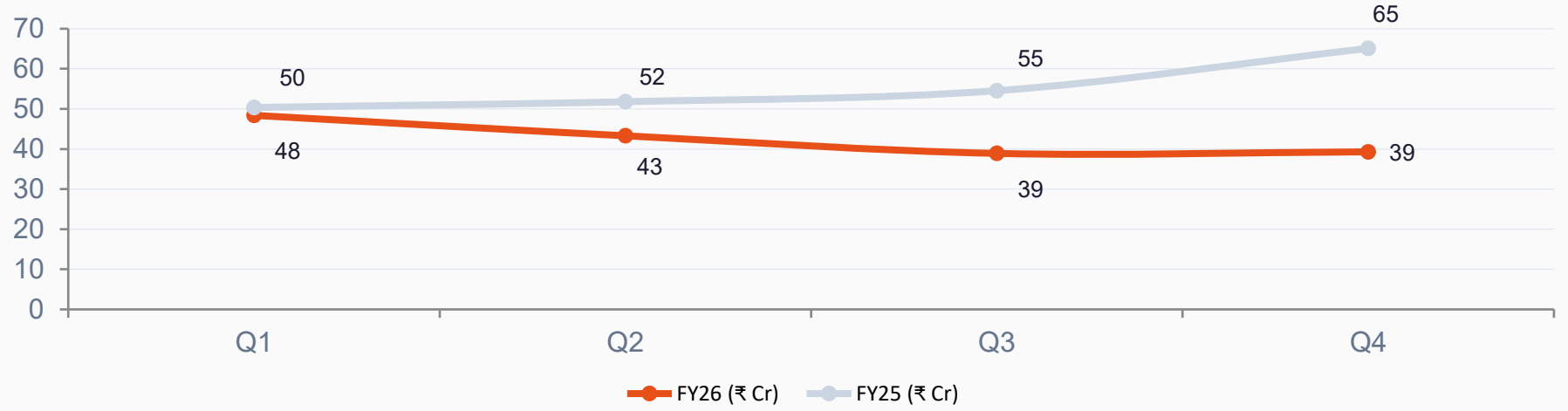
Market Shares – Q4



₹52 Cr

TOTAL COST SAVINGS IN FY26

Quarterly Total Operating Cost Trend (₹ Cr)



MANPOWER COST ANALYSIS

₹60.4 Cr

FY26 Total
Manpower Costs

₹79.0 Cr

FY25 Total
Manpower Costs

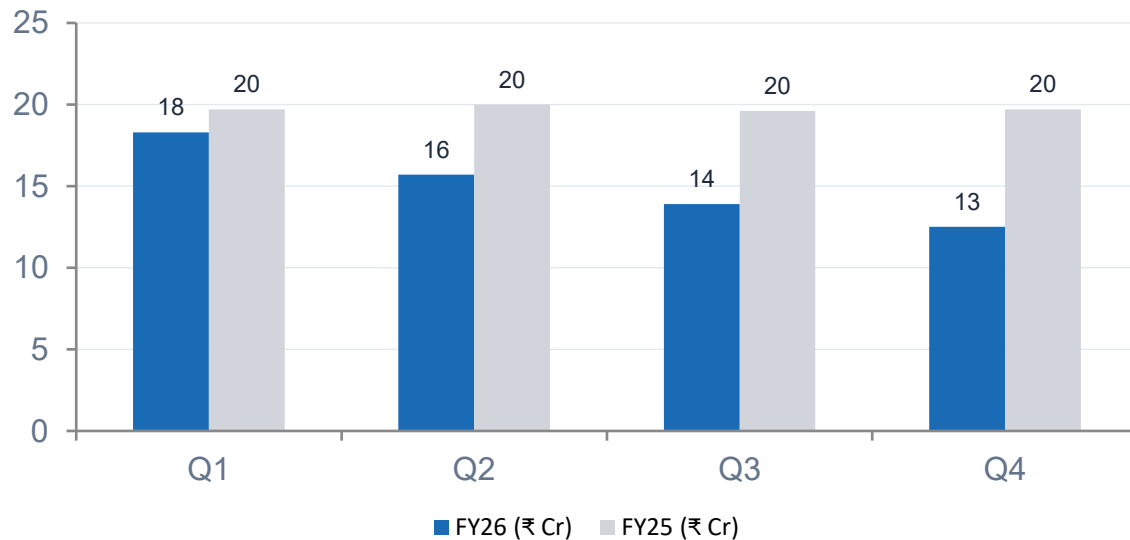
24%

Annual Reduction
Year-on-Year

37%

Q4 Reduction
Peak Efficiency

Quarterly MANPOWER COST Costs (₹ Cr)



Quarter	FY26	FY25	Growth
Q1	18.3	19.7	-7%
Q2	15.7	20.0	-21%
Q3	13.9	19.6	-29%
Q4	12.5	19.7	-37%
Full Year	60.4	79.0	-24%

OFFICE RUNNING COST ANALYSIS

₹41.4 Cr

FY26 Total
Office Running Cost

₹45.9 Cr

FY25 Total
Office Running Cost

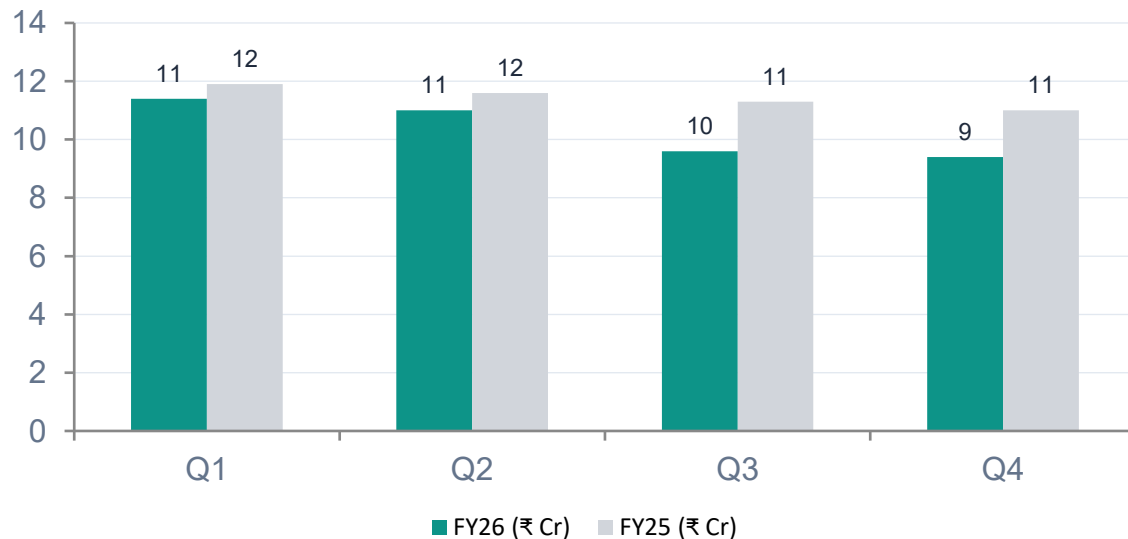
10%

Annual Reduction
Year-on-Year

15%

Q3 & Q4
Max Reduction

Quarterly OFFICE RUNNING Costs (₹ Cr)



Quarter	FY26	FY25	Growth
Q1	11.4	11.9	-4%
Q2	11.0	11.6	-5%
Q3	9.6	11.3	-15%
Q4	9.4	11.0	-15%
Full Year	41.4	45.9	-10%

Solutions Business, IP's, Events & Activations



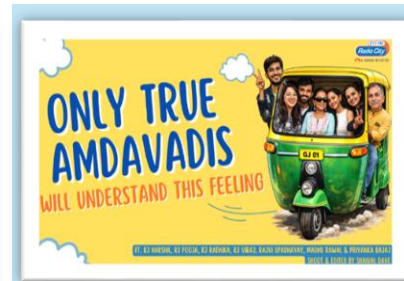
**Chinmaya Mission,
Mumbai**



Muthoot Finance



**Men Pongal
Celebrations**



Food Marathon



**Special 26 Bravery
Awards**



**Blue Carpet-
Dhurandhar2
Patna**



**Healing Canvas Coffee
Table Book Launch**



**Radio City Mumbai
Icon Awards**

Profit and Loss Statement

Particulars (Rs. in Cr)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue	40.8	54.7	-25%	46.5	-12%	174.4	234.5	-26%
Other Income	4.6	7.0		8.3		26.8	26.9	
Total Income	45.4	61.7	-26%	54.8	-17%	201.2	261.3	-23%
Licenses Fees	4.8	4.9		4.9		19.3	20.2	
Employee Expenses	12.5	19.7		13.9		60.4	78.7	
Other Expenses	22.0	40.5		20.1		90.2	123.0	
Operating EBITDA	6.1	-3.5	276%	15.9	-62%	31.3	39.5	-21%
Operating EBITDA Margin	14.9%	-6.3%		34.3%		18.0%	16.8%	
Depreciation/Amortization	6.6	8.7		6.8		27.6	34.6	
Operating EBIT	-0.6	-12.1	95%	9.1	-106%	3.8	4.9	-23%
Operating EBIT Margin	-1.4%	-22.2%		19.7%		2.2%	2.1%	
Adjusted Finance costs*	0.7	0.8		0.7		3.0	3.0	
Operating PBT	-1.3	-12.9	90%	8.4	-115%	0.8	1.9	-58%
Impairment of non-current assets^	49.0	34.9		0.0		49.0	34.9	
Tax	-2.8	-12.1		2.4		-2.3	-7.8	
PAT (After Adjustment of Interest on NCRPS)	-47.4	-35.8	-33%	6.0	-891%	-45.9	-25.2	-82%
PAT Margin	-116.3%	-65.4%		12.9%		-26.3%	-10.8%	
Interest on NCRPS	0.5	2.3		2.3		7.5	8.6	
Reported PAT	-48.0	-38.0	-26%	3.7	-1405%	-53.3	-33.8	-58%
Other Comprehensive Income	-0.1	-0.1		0.4		0.9	-0.1	
Total Comprehensive Income	-48.1	-38.1	-26%	4.1	-1274%	-52.4	-33.9	-54%

^The Company has carried out a valuation of its business and the said valuation shows a decline of Rs.49.0 Crs in the carrying amount of non-financial assets (Property, Plant and Equipment, Right-of-use assets and Intangible assets (including under development)). The reduction in the value of Rs.49.0 Crs has been provided for in these financial results during the quarter and year ended March 31, 2026.

*Adjusted for interest on NCRPS

Balance Sheet

Assets (Rs. in Cr)	Mar-26	Mar-25
Total Non Current Assets	317.0	406.0
Fixed Assets	105.6	178.7
Property, plant and equipment	49.2	67.9
Right of use asset	11.4	19.8
Intangible Assets	45.0	91.0
Intangible assets under development	0.0	0.1
Financial Assets		
Investments	152.5	170.7
Other Financial Asset	20.5	23.8
Deferred Tax Asset(Net)	24.1	22.2
Other Non Current Assets	1.2	2.6
Non Current tax assets (net)	13.0	7.9
Total Current Assets	178.9	259.2
Current Investments	98.0	140.0
Trade Receivables	53.6	75.8
Cash & Cash Equivalents	4.3	9.1
Bank Balances	0.2	4.1
Other Financial Assets	8.0	10.2
Other Current Assets	14.9	20.0
TOTAL ASSETS	495.9	665.2

Liabilities (Rs. in Cr)	Mar-26	Mar-25
Shareholders Fund	445.3	497.7
Share Capital	69.1	69.1
Other Equity	376.2	428.6
Total Non Current Liabilities	25.1	27.7
Long Term Borrowings	0.0	0.0
Lease Liabilities	21.2	22.3
Employee Benefit Obligation	3.9	5.4
Total Current Liabilities	25.4	139.8
Short Term Borrowings	0.0	100.2
Trade Payables	17.1	21.3
Lease Liabilities	2.4	3.5
Other Financial Liabilities	1.1	5.6
Employee Benefit Obligation	1.1	1.8
Other Current Liabilities	3.8	7.4
TOTAL EQUITY & LIABILITIES	495.9	665.2

Cash Flow Statement

Particulars (Rs. in Crs)	Mar-26	Mar-25
Profit before tax	(55.7)	(41.6)
<i>Adjustments</i>	63.8	69.3
Operating Profit Before Working Capital Changes	8.1	27.7
<i>Change in operating assets and liabilities</i>	18.5	(10.0)
Cash generated from operations	26.6	17.7
<i>Income taxes paid</i>	(4.9)	(1.0)
Net cash inflow from operating activities (A)	21.7	16.6
Net cash inflow/(outflow) from investing activities (B)	87.6	(9.5)
Net cash outflow from financing activities (C)	(114.2)	(7.4)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(4.8)	(0.3)
Cash and cash equivalents at the beginning of the year	9.1	9.4
Cash and cash equivalents at the end of the year	4.3	9.1

Thank You

Contact Us



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www.radiocity.in