Regd. Office :
Block DB - 80
Salt Lake City, Sector-1
Kolkata-700 064
Phone : 033-44012107-8

Delhi Office :
Plot No. J-1, Block B-1,
Mohan Co-op, Industrial Area,
Mathura Road, New Delhi-110 044
Phone : 40975400/444
Fax : 41678842

SHAILAJA FINANCE LIMITED

August 21, 2012

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

Security Code No. BSE- 532497 & NSE- RADICO

Dear Sir,

Please find enclosed herewith form under regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 details of release / creation of pledge shares of target company Radico Khaitan Limited.

Please take this information on record and treat this as a compliance with the above mentioned regulation of SEBI.

Thanking you,

Yours faithfully,
for SHAILAJA FINANCE LIMITED

Authorised Signatory

CC
The Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot no.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

- Radico Khaitan Limited
Plot no. J1, Block –B1,
Mohan Co-operative Industrial Area
Mathura Road, New Delhi – 110044

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
Name of the Target Company (TC)	RADICO KHAITAN LIMITED
Name of the Promoters(s) on whose shares encumbrance was created / invoked / released (tick the relevant One)	SHAILAJA FINANCE LIMITED
Date of reporting	21.08.2012
Names of the stock exchanges where the shares of the target company are listed	The National Stock Exchange of India Limited The Bombay Stock Exchange Limited

Details of the promoters' holding :
(The term "event" indicates creation / invocation / release of encumrance, as the case may be)

Promoter (s) or PACs with him	Pre - event holding		Details of events pertaining to		Post event holding (encumbered shares		(*) Details of encumbrance (pledge /	
Names	Number	% of total shares capital	Type - creation /invocation/ release	Date	Number	% of total shares capital	Number	% of total shares capital
Shailaja Finace Limited	8707001	6.56	Creation of pledge of 2278995 shares*	14.08.2012 & 17.08.2012	4462602	3.36	4244399	3.20

(*) The disclosure represent pledge creation of 2278995 equity shares. Total pledge shares now stands at 4244399 shares.

for SHAILAJA FINANCE LIMITED

Signature of the Authorized Signatory

Place : New Delhi
Date : 21.08.2012